

64th Annual Report / 2008









2008 Community Foundation of Mount Vernon & Knox County Annual Report

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Acknowledgements

The Foundation Board of Directors acknowledges the research efforts of Cheri Butcher, Cynthia Merrin and Gina Stephens of the First-Knox National Bank Trust Department, as well as those of past investments manager Ian Watson. Without their assistance the task of preparing this report would have been impossible. We also express our appreciation to friends and family members of Community Foundation fund namesakes for sharing several of the personal photo that appear on our fund directory pages, and to Ted Schnormeier for our cover images.

How to contact us

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On the cover

For the second consecutive year our report features a local waterfall. Last year the Falls at Honey Run graced our cover; this year we are pleased to give many readers their first look at the the new Quarry Garden, created in 2008 with 1,100 ton of quarried material, on Schnormeier Gardens property held within a like-named Community Foundation fund.

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Foundation thrived despite a global recession

Year in review: Johnson bequest will aid economic development

A year that might have been remembered only for tumbling investment markets, was also one in which contributions to the Community Foundation of Mount Vernon & Knox County exceeded \$3,000,000 for just the second time in its 64-year history. The Foundation's mostly *unrealized* loss thus mitigated, board members took comfort in the fact our endowment value remained within reach of the 2007 high water mark. (*see "Auditors' Report and Financial Statement," page 3.*)

The addition of 13 new named funds to the Community Foundation, in the midst of historic economic turmoil, was also reaffirming evidence of our community's indominatable philanthrophic spirit.

It is tradition to use this space first to acknowledge those who began a philanthropic partnership with the Community Foundation during the prior year. Three new funds were created via bequest, adding more than \$2.2 million to the unrestricted endowment that supports the Foundation's competitive grants program (*see page 4*). Five funds, designated for the support of specific educational, civic or cultural institutions, were established either with new gifts or by interfund transfer of previously contributed assets. Three memorial scholarship funds and two donor-advised funds, one honoring a young soldier killed in Iraq, were also created in 2008. The complete list of new funds is as follows:

New Unrestricted Funds

Ellen Grant Crawford Fund – Established with a bequest of \$76,002, half of which the Foundation was instructed to distribute upon receipt to the First Presbyterian Church of Fredericktown. The Paul G. Crawford Fund, created following the death of her husband in 2005, has provided annual support for Mount Vernon High School athletic programs.

Samuel D. and Marie D. Cureton Fund – Established with a \$271,974 distribution from a remainder trust created by Samuel D. Cureton, a U.S. Navy Veteran and Mount Vernon resident.

Harold C. and Roberta C. Johnson Fund – Established with a bequest of \$1,875,500 from the estate of Roberta C. Johnson, wife of Harold Johnson, Mount Vernon Mayor, from 1971 to1975. While nominally restricted to projects that "promote economic development in Mount Vernon," the bequest gives Foundation directors considerable latitude in distributing the fund's income.

New Organization Funds

Marjorie A. Fearn Fund – Created with a \$15,153 interfund transfer of assets previously contributed to the Fredericktown Community Fund, which remains the beneficiary of the assets.

Friends Cemetery Association Fund – Created with a \$15,000 gift from the Friends Cemetery Association. The fund allows distribution of income and principal for the maintenance of the historic cemetery in Fredericktown.

Fredericktown Community Center Fund – Created with a \$318,232 interfund transfer from the Fredericktown Community Fund to segregate past and encourage future contributions for a proposed community center in the Village of Fredericktown.

Knox County Symphony Association Fund – Created with a \$35,093 contribution from the Symphony Association Board, which will use the fund to encourage additional legacy giving to meet future financial needs of the Symphony.

New Designated Fund

Wesley Judd Park for Mount Vernon Nazarene University – Established with proceeds from the estate of Wesley Judd Park in the amount of \$9,000, contributed by Dawson Park, brother-inlaw of former Foundation board member Winslow Curry. Annual income from the fund will benefit the MVNU Scholarship Fund.



Mount Vernon Mayor Harold C. Johnson and Roberta C. Johnson in their home, circa 1975. The Johnsons retired in Brenham, Texas, following Mr. Johnson's lengthy career with then Cooper Energy Services, and his service as mayor. The couple provided for a substantial bequest to the Community Foundation to encourage economic development in the City of Mount Vernon. (Photo courtesy of Mount Vernon News).

New Scholarship Funds

John M. Ackerman Scholarship Fund – Created with a \$13,000 contribution from Loretta Ackerman and Earl Bechtel, in memory of Mr. Ackerman. The fund will provide college scholarships for graduates of Fredericktown High School.

Nancy Sinclair Scholarship Fund – Created with a initial contributions of \$1,555 by family and friends, in memory of Nancy L. Sinclair, long-time treasurer of the Mount Vernon City School District. The fund will provide scholarships for MVHS graduates.

New Donor-Advised Funds

Sgt. Benjamin J. Laymon Donor-Advised Fund – Established with a \$6,500 contributions from James A. Laymon, father of Sgt. Benjamin J. Laymon, MVHS Class of 2002, who was killed in action near Baghdad, Iraq, June 24, 2006. Initially, income from the fund has been used to purchase community pool memberships for economically disadvantaged youths.

Richard B. and Susan B. Murray Donor-Advised Fund – Established with a gift of Park National Corporation stock valued at \$6,347 for future philanthropic purposes. Mr. Murray, a local attorney, has also facilitated the creation of several other funds as an advocate for the Community Foundation.

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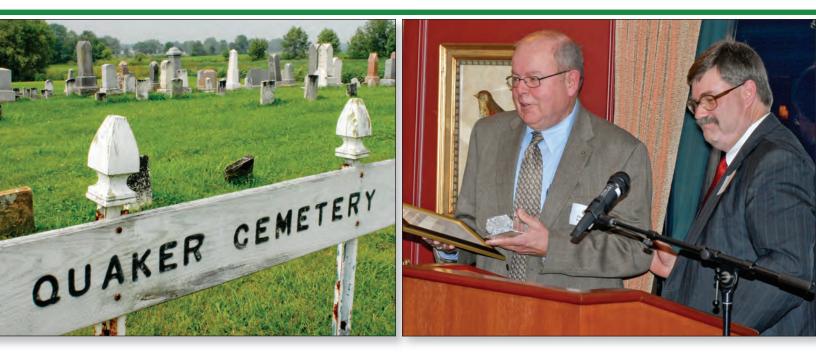
Institutionally the Community Foundation took a major leap forward in 2008 with the acquisition of dedicated foundation management software. The Foundation Information Management System (FIMS) provided by Microedge, Inc. will enable Community Foundation staff to more efficiently process and track contributions, grants and scholarships.

Foremost among FIMS' features is its ability to precisely report the value of each of the Community Foundation's 267 funds, taking into account each fund's relative share of an investment pool's gains (or losses), fees and distributions. Previously, such calculations involved multiple spreadsheets, and could practically be generated only at year-end. FIMS will make possible the quarterly reporting of these values to our donors and fund advisors.

Finally, there are two Foundation leadership changes in 2008 to report. Board member and development committee chair Thomas Fosnaught reached his term limit, following nine years of service. He was replaced at the October meeting by Terry Divelbiss, President of Fredericktown-based Divelbiss Corporation, a designer and manufacturer of industrial electronic controls. Also, the Foundation's investment manager Ian Watson retired from his position at First-Knox National Bank and was replaced by Cheri Butcher. Ian continues to serve the Foundation as a consultant for the implementation and transition to the new FIMS software. – Sam Barone, Executive Director



Ellen Grant Crawford (clockwise from top left), John M. Ackerman, Nancy L. Sinclair and Sgt. Benjamin J. Laymon are among those whose lives are celebrated with new named funds within the Community Foundation.



The Friends Cemetery, situated north of Fredericktown will be the beneficiary of a new organization fund established by its board of directors; retiring Foundation Board Member Tom Fosnaught was honored by Board Chair Mark Ramser (right) last November.



Dennis & Schisler, Inc. Certified Public Accountants

206 South Mulberry Street, Mount Vernon, Ohio 43050 Phone (740) 397-1721 Fax (740) 397-7044 www.dennisandschisler.com KENNETH E. DENNIS, CPA JANICE M. COMPTON, CPA MARC J. ODENWELLER, CPA

Founder, LARRY A. SCHISLER, 1938 - 2002 M. JACQUELINE STICHERT, CPA, 1947 - 2008

Independent auditors' report

We have audited the accompanying statements of financial position of the Community Foundation of Mount Vernon & Knox County (the Organization) as of December 31, 2008 and 2007, and the related statement of activities and cash flows for the years then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Community Foundation of Mount Vernon & Knox County as of December 31, 2008 and 2007, and the related changes in its net assets and cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

> – Dennis & Schisler, Inc. CPAs Mount Vernon, Ohio August 28, 2008

REVENUES, GAINS AND OTHER SUPPORT		Temporarily Restricted	Restricted	Tota
	Unrestricted			
Public support				
Contributions	364,962	2,845,182		3,210,14
Investment income	307,902	2,073,102		5,210,1
Dividend income	163,944	337,266		501,22
Interest income	119,758	371,440	_	491,1
Realized gains (losses)	(42,295)	38,769	_	(3,52
Miscellaneous income	(12,2)3)	992	_	(0,02
Unrealized gains (losses)	(2,053,214)	(5,080,824)	_	(7,134,03
Total investment income	(1,811,807)	(4,332,357)	-	(6,144,16
Net assets released from restrictions:				• • • •
Satisfaction of purpose (Note 1)	1,163,389	(1,163,389)	-	
OTAL REVENUES, GAINS & OTHER SUPPORT	(283,456)	(2,650,564)	-	(2,934,02
XPENSES				
Program services				
Grants & scholarships	1,352,262	_	-	1,352,2
Total program services	1,352,262	-	-	1,352,2
General & administrative				
Investment fees	212,476	-	-	212,4
Fund administrative feees	4,950			4,9
Accounting & legal fees	8,375	-	-	8,3
Printing & design	7,342	-	-	7,3
Rent	1,800	-	-	1,8
Advertising	2,725	-	-	2,7
Promotional	1,228	-	-	1,2
Membership dues Software licenses	935 11,799	-	-	9 11,7
Other expenses	10,923	-	-	10,9
Personnel	73,591	-	-	73,5
Total general and administrative	336,144		_	336,1
Development	13,443			13,4
OTAL EXPENSES	1,701,849	_	-	1,701,84
HANGE IN NET ASSETS	(1,985,305)	(2,650,564)		(4,635,86
				.,,,,
ET ASSETS, BEGINNING OF YEAR	9,653,320	24,076,396	-	33,729,7
IET ASSETS, END OF YEAR	7,668,015	21,425,832	-	29,093,8

The accompanying notes, which are an integral part of the financial statements, are available for inspection at the Community Foundation.

The inaugural exhibit in the Schonormeier Gallery of Buchwald Hall was being hung in September 2009, as the new MVNU Downtown Mount Vernon complex was being prepared for student occupancy. The site is that of the former Rudin's, Uhlman's and Stage Department Stores.

Capital projects are focus of competitive grants

Major construction projects, which previously were beneficiaries of Community Foundation grants, successfully competed for supplemental funding in 2008.

Principal among these were **Central Ohio Technical College (COTC)**, awarded \$75,000 for its downtown Mount Vernon Ariel Hall renovation, and **Mount Vernon Nazarene University (MVNU)**, granted \$65,000 for its downtown project reshaping a former department store into a fine arts and continuing education center. The foundation board also made a \$125,000 commitment to the planned fine arts complex at Kenyon College.

MVNU will unveil in the fall of 2009 its rehabilitated Rudins (Uhlmans/Stage) Department Store, and adjacent facility, with the hope of injecting new vitality into the South Main Street corridor. Similarly, COTC's Ariel Hall at the corner of South Main Street and Ohio Avenue is expected to serve a full time equivalent student population of more than 1,000 upon completion. The brick structure, formerly occupied by the Colonial Cinema, will undergo renovation in 2011, resulting in optimized space for classrooms, labs and College offices.

Other capital projects receiving completion grants from the Community Foundation were the **Heart of Ohio Girl Scouts Council** for its new lodge at Camp Cornish (\$20,000), the new **Mount Vernon Nazarene University** nursing simulation laboratory (\$20,000), and the **Knox County Agricultural Museum** for the latest addition to its facility on the Knox County Fairgrounds (\$10,000). The **Fredericktown Historical Society** was awarded a feasibility grant of \$5,000 to commission a renovation feasibility study on its facility adjacent to the Fredericktown Village Square.

For the 18th consecutive year The Community Foundation provided funding (\$4,000) to the **Knox County Educational Service Center** for the "Youth Enrichment Series." Y.E.S. makes possible a live performing arts experience for every elementary school student in the county. Annual visits from troupes such as the Columbus Youth Opera and local recording artist Sarah Goslee Reed are much anticipated by area students.

The Community Foundation board of directors once again demonstrated its commitment to an easily-accessed, small grants program by responding to 20 applicants, many seeking start-up or experimental grants of \$3,000 or less. This year's small grant recipients included:

• **Pathways of Licking County** (\$2,000) to support implementation of 2-1-1 service in its Knox County service area.

• **Mount Vernon Bicentennial Video Project** (\$1,000) for completion of its multi-part local history series.

• United Way of Knox County (\$3,000) to sponsor its annual Family Fun Day at the Knox County Fairgrounds.

• Knox County Symphony Association (\$3,000) for replacement of its aging timpani.

• Bladensburg Youth Baseball League (\$3,000) to drill a well for potable drinking water at its Bladensburg School fields.

• **Columbia Elementary School** (\$2,000) to purchase reusable reading material for a volunteer program designed to retain reading skills over the summer hiatus.

• Food for the Hungry (\$3,000) in support of its very successful annual campaign to avert hunger locally.

• Heritage Centre Association (\$1,000) for materials to produce a mural on a downtown building wall, and \$2,000 for



The Youth Enrichment Series (above left) provided a live performance consecutive year; the Foundation also helped replace timpani for the

Downtown Mount Vernon wayfinding signage.

• **Salvation Army** (\$1,000) to assist with the rehabilitation of its youth playground, in cooperation with the 2008 Leadership Knox class.

• Area Development Corporation (\$1,500) in support of a cooperative marketing effort for the County.

• Knox Community Hospital Foundation (\$3,000) contribution to its successful "Keep Her in the Picture" campaign, bringing digital mammongraphy services to Knox Community Hospital.

• Mount Vernon High School (\$1,000) for a mentoring program, created by Mary Jo Behrensmeyer, that pairs Latin Club students with developmentally disabled students to create mosaic masterpieces.

• **East Knox Local Schools** (\$500) to assist in the purchase of mats for a youth wrestling progam.

• **Kno-Ho-Co Community Action** (\$1,000) to provide cervical cancer screening to local women in need.

• **CareNet Pregnancy Services** (\$750) for the purchase of baby furniture.

• **New Directions** (\$500) to acquire teaching materials for a program designed to curb domestic violence.

• **Danville Police Department** (\$250) for materials needed for a youth outreach program.

• **Kenyon Review** (\$500) for the purchase of books distributed in connection with its "Knox Reads" program.

• Knox County Educational Service Center (\$1,930) for support of its 2008 Visiting Author/Illustrator program.

In addition to these program grants, unrestricted fund scholarships totalling \$25,500 were awarded to Knox County students. A complete list of these scholarship recipients appears in the "General Fund/Unrestricted Grants Fund" report on pages 11 and 12.

Unrestricted grants awarded in 2007, but paid in 2008, included the Foundation's initial \$100,000 commitment for the **Central Ohio Technical College** Ariel Hall renovation; a final payment of \$25,000 to **Knox Community Hospital** for its "Hope Accelerated Campaign," bringing radiation oncology services to Mount Vernon; and a \$1,200 grant to **The Ohio State University Music Department** in sponsorship of a spring 2008 free concert performed in the Memorial Theater by the OSU Women's Glee Club.



experience for each Knox county elementary student for the 18th Knox County Symphony, and a playground at the Salvation Army.

Index of Community Foundation funds

(Beginning on page 8 a Fund Directory details each of the Community Foundation's 267 funds, including year-end market values, total contributions and contributors, distributions and grantees. The numeral listed after each fund in the following index will guide you to the page on which each fund is detailed.)

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Community foundation fund directory

ABBREVIATIONS USED IN FUND LISTINGS:

(D) Designated Fund • (DA) Donor-Advised Fund • (L) Legacy Fund • (O) Organization Fund • (S) Scholarship Fund • (U) Unrestricted Fund • (CHS) Centerburg High School • (DHS) Danville High School • (EKHS) East Knox High School • (FHS) Fredericktown High School • (MVHS) Mount Vernon High School • (Year) fund was established • (IMO) In memory of

JOHN ACKERMAN COMMUNITY SCHOLARSHIP FUND (S) (2008) Market Value: \$11,619 Contributions: \$13,000 Contributors: Ms. Loretta Ackerman and Mr. Earl Bechtel.

ALTRUSA CLUB OF KNOX COUNTY (D) (1997)

Market Value: \$14,460 *Distributions:* \$762 *Grantees:* Knox County Career Center, \$254; Mount Vernon City School District, \$254; Public Library of Mount Vernon & Knox County, \$254.

Apple Valley Property Owners Association Fund (O) (2005) Market Value, \$4,567

Market Value: \$4,567.

ROBERT C. APPLETON FUND (S) (1980)

Market Value: \$113,542 *Distributions:* \$6,000 *Grantees:* Andrew M. Cheek (MVHS), Mount Vernon Nazarene University, \$2,000; Carolyn R. Sinzinger (MVHS), Anderson University, \$2,000; Craig E. Sykes (CHS), Heidelberg College, \$2,000.

ARCK/CROWTHERS FUND (S) (1992) Market Value: \$4,524.

ARIEL CORPORATION DONOR-ADVISED FUND (DA) (2006) Market Value: \$2,354,904 Distributions: \$84,000 Grantees: Knox County Career Center, \$25,000; Kokosing Gap Trail, \$13,000; Mount Vernon B&O Depot Restoration, \$46,000.

ARIEL CORPORATION FUND (U) (1997)

Market Value: \$196,360 Contributions: \$250 Interfund Distribution to Unrestricted Grants Fund: \$8,193 Contributors: Ms. Melodee Kornacker.

ARIEL CORPORATION STACY DOYLE FUND (D) (1998) Market Value: \$52,642 Distributions: \$2,560 Grantees: Kokosing Gap Trail, \$2,560.

SAM AND PAULA BARONE LEGACY FUND (L) (2004) Market Value: \$4,071 Contributions: \$459 Contributors: Dr. Fordyce and Dr. Margie Bennett; Mr. and Mrs. Sam Barone.

FRED BARRY JR. MEMORIAL FUND (D) (1993) Market Value: \$34,283 Distributions: \$1,807 Grantees: Kenyon College, \$1,807.

CHIEF THOMAS E. BARTLETT SCHOLARSHIP FUND (S) (2006) Market Value: \$11,506 Contributions: \$333 Distributions: \$500 Grantees: Karina R. McMurrin (MVHS), University of Cincinnati, \$500 Contributors: Mr. and Mrs. Dan Heffernan; Mr. and Mrs. James R. Mical; Ms. Candis Bartlett; National City Bank of Mount Vernon. FRANK L. AND ANNA BEAM FUND (U) (1979) Market Value: \$16,343 Interfund Distribution to Unrestricted Grants Fund: \$682.

HENRY L. BEECHER FUND (U) (1944) Market Value: \$6,146 Interfund Distribution to Unrestricted Grants Fund: \$256

ELIZABETH W. BELL SCHOLARSHIP FUND (S) (2005) Market Value: \$9,430 Contributions: \$1,000 Distributions: \$1,000 Grantees: Emily C. Bumpus (CHS), The University of Toledo, \$1,000 Contributors: Ms. Gretchen A. Bell.

Ruth T. Bemis Knox County Symphony Orchestra Fund (D) (2006)

Market Value: \$24,208 *Distributions:* \$1,288 *Grantees:* Knox County Symphony Association, \$1,288.

Lester R. and Mildred E. Bennett Memorial Fund (D) (1993)

Market Value: \$43,649 *Distributions:* \$2,300 *Grantees:* East Knox Local School, \$1,150; Knox County Career Center, \$1,150.

CLARK AND LUCY BIGGS FUND (S) (1991) Market Value: \$213,633 Distributions: \$11,000 Grantees:

Market Value: \$215,635 Distributions: \$11,000 Grantees: Brooke A. Mentzer (MVHS), The Ohio State University, \$1,000; Caycee D. Boyce (MVHS), Ithaca College, \$2,000; Evan R. Derr (MVHS), The Ohio State University, \$2,000; Jillian A. Heizer (Utica), Central Ohio Technical College, \$2,000; Kailey A. Bradley (MVHS), College Of Wooster, \$2,000; Renay N. Bakley (MVHS), Capital University, \$2,000.

LUKE B. BIGGS FUND (U) (1991) Market Value: \$153,282 Interfund Distribution to Unrestricted Grants Fund: \$6,397.

See "ZACK T. HOLLISTER BIRD CEMETERY FUND"

ROBERT BLACK FUND (D) (1989) Market Value: \$108,471 Distributions: \$5,717 Grantees: Knox County Mental Health Association, \$5,717.

ROSE M. BLAIR CANCER SOCIETY FUND (D) (1959) Market Value: \$1,914 Distributions: \$101 Grantees: American Cancer Society, \$101.

ROSE M. BLAIR HEART ASSOCIATION FUND (D) (1959) Market Value: \$1,914 Distributions: \$101 Grantees: Knox





Chief Thomas E. Bartlett

Ruth T. Bemis

County Heart Association, \$101.

JOHN GORDON BONE JR. STUDENT AID FUND (D) (1983) Market Value: \$601,629 Distributions: \$33,835 Grantees: Kenyon College, \$25,376; Mount Vernon Nazarene University, \$8,459.

RALPH L. AND DORIS BOYER FUND (U) (1987) Market Value: \$158,156 Interfund Distribution to Unrestricted Grants Fund: \$6,600.

STERLING B. AND EDNA B. BRADDOCK FUND (D) (1984) Market Value: \$10,612 Distributions: \$559 Grantees: Ebenezer United Methodist Church, \$559.

DOUGLAS & PATSY BRENNEMAN FUND (DA) (2005) Market Value: \$7,744 Distributions: \$385 Grantees: YMCA Of Mount Vernon, \$385.

KARL W. BROWN SCHOLARSHIP FUND (S) (2003) Market Value: \$8,619 Contributions: \$1,050 Distributions: \$500 Grantees: Andriana E. Brown, MedCentral College of Nursing, \$500 Contributors: F.C.C.L.A.; Mr. and Mrs. John Stone; Mr. and Mrs. Larry Brueshaber; Mr. and Mrs. Ron Hules; Mr. and Mrs. William E. Brown; Mr. Kenneth W. France; The Hall Family Trust.

HANNAH BROWNING HOME FUND (D) (1998)

Market Value: \$521,771 *Distributions:* \$30,216 *Grantees:* Faith Lutheran Church, \$5,036; First Congregational United Church of Christ, \$5,036; First Presbyterian Church of Mount Vernon, \$5,036; Gay Street United Methodist Church, \$5,036; Mulberry Street Methodist Church, \$5,036; St. Paul's Episcopal Church, \$5,036.

PHIL BURGHARD MEMORIAL SCHOLARSHIP FUND (S) (2004) Market Value: \$20,795 Distributions: \$1,000 Grantees: Andrew Westbrook, North Central State College, \$1,000.

See "ROSE M. BLAIR CANCER SOCIETY FUND"

CHARLES E. CASSADAY FUND (S) (1990) Market Value: \$4,176.

CENTRAL OHIO TECHNICAL COLLEGE FUND (D) (2006) Market Value: \$56,863 Contributions: \$50,000 Distributions: \$55,980 Grantees: Central Ohio Technical College, \$55,980 Contributors: Mr. and Mrs. Mark R. Ramser.

GORDON & ROBERTA CHALMERS LIBRARY FUND (D) (1955) Market Value: \$186,621 Distributions: \$11,043 Grantees: Kenyon College, \$11,043.

SEE "CHARLES ZELKOWITZ CHAMBER OF COMMERCE FUND"

CHARACTER BUILDING FUND (D) (1945) Market Value: \$3,936.

AARON CHRISTOPHER DONOR-ADVISED FUND (DA) (2006) Market Value: \$4,167.

EDGAR AND JOAN CLIPSE FAMILY FUND (DA) (2007) Market Value: \$4,209 Contributions: \$250 Contributors: Ms. Ann C. Auskings.

GARFIELD & MAZIE COLGIN MEMORIAL FUND (D) (1971) Market Value: \$82,204 Distributions: \$5,015 Grantees: Messiah Church, \$5,015.

CHARLES F. COLVILLE FUND (U) (1959)

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Market Value: \$1,633 Interfund Distribution to Unrestricted Grants Fund: \$68.

COMMUNITY FOUNDATION MEMORIAL FUND (U) (1944) Market Value: \$22,809 Contributions: \$550 Interfund Distribution to Unrestricted Grants Fund: \$928 Contributors: Mr. and Mrs. Samuel Barone; Mr. and Mrs. James P. Buchwald Memorial Fund Honorees: William and Frances Arnold, Thomas D. Badger, Timothy Barnes; Herbert L. Belden, Ruth Bemis, Blaine Bower, Karl Brown, John L. Burgoon, Clyde G. Conley, Leona Culbertson, Elizabeth Devalon, Margaret Devalon, Justin E. Devalon, Joseph Divelbiss, Stacy Doyle; Owen Ernsthausen, Carl Fritz, Joyce Garvic, William Gillogly, Bohdan Gudz, Robert Harnsberger, Josephine Haschak, The Ralph Headington Family, H. Grant Heckler, departed friends of Mr. and Mrs. Howard Hollinger, Dr. George and Lucille Imhoff, William and Jennie Johnson, Fred W. Kahrl, R.M. Lamb, Benjamin Laymon, Marie McClay, Robert McLeod, John E. Mickley, John M. Miller, Robert Nitzel, Elda Patrick, Daniel Pealer, George Perry, Jean Prosser, Charles Pursel, Agnes Devalon Rentz, Frederick J. Rentz, John D. Rentz, Stephen P. Rentz, Thomas Ritter, David Mark Rose, George Sasser, Hazel Scott, Nancy Sinclair, Paul E. Slaughter Jr., Annie Sommerville, Harry Strodtbeck, Ed Studer, Fred A. Surlas, departed members of the Symposiarchs, Lewis Treleaven, Claude F. Turben, Mildred Van Aman, Karen Vonck, William Kay Walker, Kay Wiggins, Justine Devalon Williams, "Wilson" the dog, Richard Wolford, Helen Zelkowitz, Jack Zeller. Contributions to the Fund have also been made in honor of: Eugene and Mary Jo Branstool's 50th wedding anniversary and the marriage of Sarah Spurgeon and Colum Kelly.

COMMUNITY IMPROVEMENT FUND (D) (2004) *Market Value:* \$94.

HELEN HOPE COOKE FUND (D) (1994)

Market Value: \$528,923 *Distributions:* \$30,966 *Grantees:* First Congregational United Church of Christ, \$30,966.

HELEN HOPE COOKE SCHOLARSHIP FUND (S) (1994) *Market Value:* \$623,971 *Distributions:* \$30,397 *Grantees:* Abbey E. Vance (FHS), Bradford School, \$2,000; Adaleigh E. Pritchard (FHS), Missouri University, \$5,000; Alexander P. Douglas (FHS), Wright State University, \$2,000; Allyn M. Blakely (FHS), Otterbein College, \$2,000; Andrew L. Toms (FHS), Ohio Northern University, \$4,000; Ashley N. Algire (FHS), Otterbein College, \$2,000; Brittany M. Auker (FHS), University of Charleston, \$4,000; Corinne A. Salva (FHS), Capital University, \$1,000; Erin S. Cull (FHS), Wright State University, \$2,000; Kodi S. Weikel (FHS), Otterbein College, \$2,000; Michael B. Gregg (FHS), Purdue University, \$1,000; Michele E. Darsee (FHS), The Ohio State University, \$397; Shawnee K. Crane (FHS), Ohio University, \$3,000.

Norma J. Cornell Memorial St. Vincent Parish Education Fund (S) (2001)

Market Value: \$232,916 *Distributions:* \$11,987 *Grantees:* Saint Vincent de Paul School, \$11,987.

NORMA J. CORNELL MEMORIAL FUND (S) (2001) Market Value: \$239,152 Distributions: \$12,000 Grantees: David W. Osborne Jr. (CHS), Ohio University, \$2,000; James A. Lower (MVHS), Miami University, \$2,000; Laura B. Carter (MVHS), Indiana Wesleyan University, \$2,000; Sally A. Wilson (MVHS), Kenyon College, \$4,000; Susanne J. Augello (MVHS), Indiana Wesleyan University, \$2,000.

ELLEN GRANT CRAWFORD FUND (U) (2008)

Market Value: \$32,113 Contributions: \$76,002 Distributions: \$38,373 Grantees: First Presbyterian Church of Fredericktown, \$38,001; Distribution to Unrestricted Grant Fund, \$372 Contributors: Ellen Grant Crawford Estate.

PAUL G. CRAWFORD FUND (D) (2005)

Market Value: \$25,078 *Distributions:* \$1,314 *Grantees:* Mount Vernon City School District, \$1,314.

See "Knox County Society for Crippled Children & Adults Fund"

GEORGE CULBERTSON FUND (U) (1967) Market Value: \$9,053 Interfund Distribution to Unrestricted Grants Fund: \$378.

HAROLD B "COOKIE" CUNNINGHAM FUND (S) (1996) Market Value: \$13,928 Distributions: \$700 Grantees: Kelsey E. Payne (MVHS), The Ohio State University, \$700.

SAMUEL D. AND MARIE D. CURETON FUND (U) (2008) Market Value: \$241,609 Contributions: \$271,974 Interfund Distribution to Unrestricted Grants Fund: \$1,966 Contributors: Samuel D. Cureton Trust.

CUTLER MEMORIAL FUND (U) (2006) Market Value: \$12,275 Contributions: \$2,000 Interfund Distribution to Unrestricted Grants Fund: \$472 Contributors: Mr. Herbert Rock.

DANVILLE MASONIC LODGE F&AM SCHOLARSHIP FUND (S) (2003)

Market Value: \$26,525 *Distributions:* \$1,400 *Grantees:* Erica D. Schultz (EKHS), Bowling Green State University, \$700; Thomas H. Aune (DHS), North Central State College, \$700.

DEBES HEART FUND (D) (1969) Market Value: \$28,118 Distributions: \$1,482 Grantees: Knox County Heart Association, \$1,482.

JAMES H. DEBES FUND (U) (1969) Market Value: \$163,288 Interfund Distribution to Unrestricted Grants Fund: \$6,814.

JENNIE J. DEBES FUND (U) (1969) Market Value: \$241,335 Interfund Distribution to Unrestricted Grants Fund: \$10,072.

MARTHA DEPPNER SCHOLARSHIP FUND (S) (2005) Market Value: \$26,977 Contributions: \$8,237 Distributions: \$1,000 Grantees: Candy A. Drake (DHS), Muskingum College, \$1,000 Contributors: Ms. Martha Deppner.

FLETCHER M. DEVIN FUND (D) (1961) Market Value: \$1,016 Distributions: \$54 Grantees: St. Paul's Episcopal Church, \$54.

GARY W. AND CAROL A. DIDINGER FUND (DA) (2004) Market Value: \$44,323 Distributions: \$2,031 Grantees: Danville Local Schools, \$2,031.

DIDINGER FAMILY KNOX COUNTY HUMANE SOCIETY FUND (D) (2007)

Market Value: \$20,128 Distributions: \$1,066 Grantees: Knox

County Humane Society, \$1,066.

DIDINGER FAMILY KNOX COMMUNITY HOSPITAL FUND (D) (2007)

Market Value: \$20,128 *Distributions:* \$1,066 *Grantees:* Knox Community Hospital Foundation, \$1,066.

GARY W. AND CAROL A. DIDINGER SCHOLARSHIP FUND (S) (2006)

Market Value: \$73,834 *Distributions:* \$4,000 *Grantees:* Dashua R. Knight (EKHS), University Of Cincinnati, \$2,000; Kayla M. Hughes (DHS), Capital University, \$2,000.

DIDINGER FAMILY ST. LUKE'S CATHOLIC CHURCH FUND (D) (2007)

Market Value: \$20,128 *Distributions:* \$1,066 *Grantees:* Saint Luke Catholic Church, \$1,066.

DIDINGER FAMILY FUND FOR UNITED WAY (D) (2007) Market Value: \$20,128 Distributions: \$1,066 Grantees: United Way of Knox County, \$1,066.

JOE DIVELBISS MEMORIAL SCHOLARSHIP FUND (S) (2007) Market Value: \$4,846 Contributions: \$748 Distributions: \$500 Grantees: Desirae J. Hulse (FHS), North Central State College, \$500 Contributors: Ms. Jenny Parker; Ms. Wendy E. Baker.

See "Ariel Corporation Stacy Doyle Fund"

EARLY LEARNERS' SCHOLARSHIP FUND (D) (2007) Market Value: \$91,568 Contributions: \$24,273 Distributions: \$2,348 Grantees: Knox County Educational Service Center, \$2,348 Contributors: Anonymous; Ariel Coporation; Dr. and Mrs. Robert W. Ronk; Gay Street United Methodist Church; Hon. and Mrs. Paul E. Spurgeon; Kiwanis Club of Mount Vernon; Mr. and Mrs. Chad Kauffman; Mr. and Mrs. Gregory L. Tumbleson; Mr. and Mrs. Jaret Treber; Mr. and Mrs. Jason G. Hughes; Mr. and Mrs. K. Lee Rhoades; Mr. and Mrs. Kurt Schisler; Mr. and Mrs. Phillip Rinehart; Mr. and Mrs. Richard Laslo; Ms. Kay Culbertson; Soroptimists International – Mount Vernon; St. Luke P.C.C.G.

EDUCATION & SCHOLARSHIP FUND (D) (2004) Market Value: \$947.

SEE "MOUNT VERNON ELKS LODGE #140 FUND"

MR AND MRS FRANK L. FAIRCHILD MEMORIAL FUND (U) (1959) Market Value: \$2,451 Interfund Distribution to Unrestricted Grants Fund: \$102.

GREG FARMER MEMORIAL KNOX COUNTY 4-H CLUBS FUND (D) (2006)

Market Value: \$58,570 *Distributions:* \$3,102 *Grantees:* 4-H Clubs of Knox County, \$3,102.

DOROTHY FARMER PIKE TWP. CEMETERY FUND (D) (2006) Market Value: \$19,582 Contributions: \$15 Distributions: \$1,036 Grantees: Pike Township trustees, \$1,036 Contributors: Mr. Gail L. Elder.

MARJORIE FEARN FUND (D) (2008) Market Value: \$10,517 Interfund Gifts: \$15,153 Contributors: Transfer from Fredericktown Community Fund.

FIRST CONGREGATIONAL CHURCH BUILDING FUND (D) (1959) *Market Value:* \$2,250 *Distributions:* \$119 *Grantees:* First Congregational United Church of Christ, \$119.

FIRST CONGREGATIONAL CHURCH FUND (D) (1966) Market Value: \$3,167 Distributions: \$167 Grantees: First

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Congregational United Church of Christ, \$167.

See "HOWARD S. TARR FIRST CONGREGATIONAL FUND"

See "CARLOS E. WATKINS FIRST-KNOX SCHOLARSHIP FUND"

RALPH AND ARA FLACK SCHOLARSHIP FUND (S) (2000) Market Value: \$20,883 Distributions: \$1,000 Grantees: Nicole Montoya (EKHS), Central Ohio Technical College, \$1,000.

HARRY M. AND LOVELLA R. FOSTER MEMORIAL FUND (U) (1992) Market Value: \$95,195 Interfund Distribution to Unrestricted Grants Fund: \$3,973.

See "Greg Farmer Memorial Knox County 4-H Clubs Fund"

See "Knox County Fraternal Order of Police Scholarship Fund"

PAULINE FREEMAN SCHOLARSHIP FUND (S) (1982) Market Value: \$831,304 Distributions: \$43,000 Grantees: Allyson J. Huffman (DHS), The Ohio State University, \$4,000; Bethany D. Lahmon (EKHS), MedCentral College of Nursing, \$1,000; Chelsea E. Clark (EKHS), Denison University, \$5,000; Chelsey D. Lupher (EKHS), The Ohio State University, \$3,000; Emily J. Branstool (EKHS), Mount Vernon Nazarene University, \$1,000; Jessica L. Bender (DHS), Ohio University, \$1,000; Jordan C. Shriver (EKHS), Kenyon College, \$2,000; Kaitlin Q. Durbin (DHS), Ohio Northern University, \$2,000; Kayla D. Lund (EKHS), Southeastern University, \$1,000; Kelby D. Hammond (DHS), The Ohio State University, \$3,000; Kelly N. Payne (DHS), MedCentral College of Nursing, \$2,000; Kelsey M. Durbin (DHS), The Ohio State University, \$5,000; Laura A. Mickley (EKHS), The Ohio State University, \$3,000; Megan G. Hadley (EKHS), Grace College, \$2,000; Natalie R. Dalton (DHS), Mount Vernon Nazarene University, \$2,000; Robert C. Au (EKHS), Heidelberg College, \$3,000; Trey S. Frazee (DHS), Bowling Green State University, \$1,000; Wilford O. Durbin (DHS), Xavier University, \$2,000.

FRIENDS CEMETERY ASSOCIATION FUND (O) (2008) *Market Value:* \$13,229 *Contributions:* \$15,000 *Contributors:* The Friends Cemetery.

See "HOWARD MCDONALD FRIENDS CEMETERY FUND"

FREDERICKTOWN ACADEMIC LOAN FUND (S) (2006) *Market Value:* \$7,496.

FREDERICKTOWN COMMUNITY CENTER FUND (O) (2008) *Market Value:* \$259,715 *Interfund Gifts:* \$318,232 *Contributors:* Transfer from Fredericktown Community Fund.



Joe Divelbiss



Wilbur Gaunder

Crawford – General

FREDERICKTOWN COMMUNITY FUND (O) (2003) *Market Value:* \$11,544 *Contributions:* \$5,290 *Interfund Distributions:* \$333,385 *Interfund Grants:* Marjorie Fearn Fund, \$15,153; Fredericktown Community Center Fund, \$318,232 *Contributors:* Fredericktown Community Foundation.

WILBUR GAUNDER ENGINEERING SCHOLARSHIP FUND (S) (1999) *Market Value:* \$1,035,509 *Distributions:* \$55,000 *Grantees:* Abraham C. Harrod (Northridge), The Ohio State University, \$15,000; Kyle J. Wittel (Loudonville), University Of Akron, \$15,000; Michael B. Gregg (FHS), Purdue University, \$15,000; Phillip B. Cherosky (FHS), The Ohio State University, \$5,000; Thomas J. Cramer (FHS), University Of Akron, \$5,000.

Wilbur Gaunder Harcourt Episcopal Church Fund (D) (1999)

Market Value: \$91,536 *Distributions:* \$4,825 *Grantees:* Harcourt Parish Episcopal Church, \$4,825.

WILBUR GAUNDER HOSPICE OF KNOX COUNTY FUND (D) (1999) Market Value: \$91,536 Distributions: \$4,825 Grantees: Hospice of Knox County, \$4,825.

WILBUR GAUNDER KNOX COUNTY HUMANE SOCIETY FUND (D) (1999)

Market Value: \$87,248 *Distributions:* \$4,599 *Grantees:* Knox County Humane Society, \$4,599.

WILBUR GAUNDER NURSING SCHOLARSHIP FUND (D) (1999) Market Value: \$85,086 Distributions: \$4,748 Grantees: Knox Community Hospital, \$4,748.

WILBUR GAUNDER KNOX COUNTY RED CROSS FUND (D) (1999) Market Value: \$91,536 Distributions: \$4,825 Grantees: American Red Cross of Knox County, \$4,825.

WILBUR GAUNDER SALVATION ARMY FUND (D) (1999) Market Value: \$87,248 Distributions: \$4,599 Grantees: The Salvation Army - Mount Vernon, \$4,599.

GELSANLITER FAMILY FUND (D) (1965) Market Value: \$12,034 Distributions: \$734 Grantees: Kenyon College, \$734.

GEORGE & RUTH GELSANLITER MEMORIAL FUND (D) (1997) Market Value: \$19,378 Distributions: \$1,022 Grantees: Hospice of Knox County, \$511; Interchurch Social Services, \$511.

GENERAL FUND AND UNRESTRICTED GRANTS FUND (U) (1944) Market Value: \$1,898,802 Distributions: \$379,700 Contributions: \$7,234 Interfund Transfers In: \$311,152 Interfund Grants: Community Foundation Special Projects Fund, \$25,000 Grantees: Bladensburg Youth Baseball League, \$3,000; Care Net Pregnancy Services, \$750; Central Ohio Technical College, \$75,000; Central Ohio Technical College, \$100,000; Danville Village, \$250; East Knox Local School, \$500; Food For The Hungry, \$3,000; Fredericktown Area Historical Society, \$5,000; Heart Of Ohio Girl Scouts, \$20,000; Heritage Centre Association, \$1,000; Kenyon Review, \$500; Kno-Ho-Co Community Action Center, \$1,000; Knox Community Hospital Foundation, \$3,000; Knox Community Hospital Foundation, \$25,000; Knox County Agricultural Museum, \$10,000; Knox County Commissioners, \$1,500; Knox County Educational Service Center, \$4,000; Knox County Symphony Association, \$3,000; Mount Vernon City Auditor, \$2,000; Mount Vernon City School District, \$1,000; Mount Vernon City School District, \$2,000; Mount Vernon Nazarene University Development, \$1,000; Mount Vernon Nazarene University Development, \$20,000; Mount Vernon Nazarene University Development, \$65,000; New Directions, \$500; Pathways of Licking County, \$2,000; The Ohio State University School of Music, \$1,200; The Salvation Army - Mount Vernon, \$1,000; United Way of Knox County, \$3,000 General Fund Scholarship Grantees: Anneke Mason (MVHS), Kenyon College, \$5,000; Cassandra L. Loney (EKHS), The Ohio State University, \$1,000; Christopher D. Jaymes (MVHS), University of Dayton, \$2,000; Daniel Freppon (MVHS), University of Central Florida, \$2,000; Daniel J. Kasper (MVHS), Taylor University, \$4,000; Dylan T. Souhrada (MVHS), Ohio University, \$1,000; Elizabeth K. Doolittle (MVHS), Muskingum College, \$1,000; Emily A. Cassell (MVHS), Miami University, \$2,000; Emily M. Woolson (MVHS), Marietta College, \$500; Erin J. McIlvain (MVHS), Earlham College, \$1,000; Karina R. McMurrin (MVHS), University of Cincinnati, \$1,000; Perry B. Devlin (MVHS), University of Miami (Fla.), \$5,000 Contributors: Mount Vernon Nazarene University; First-Knox National Bank; Mr. and Mrs. Mark R. Ramser; Mr. and Mrs. Ron Godfrey; Nelson & Nelson, CPAs; Snyder Funeral Homes, Dr. and Mr. Deborah Reeder; Medquest Evaluators; LLC; Mr. and Mrs. Douglas Mack; Mr. and Mrs. Leroy Bumpus; Mr. and Mrs. Owen Jones; Mr. and Mrs. Thomas R. Fosnaught; Mr. Art Lund; Mr. Mark E. Moore; Ms. Sarah Warren; Ross Brothers Salvage.

DOROTHEA M. GEORGE FUND (U) (2007)

Market Value: \$23,480 Interfund Distribution to Unrestricted Grants Fund: \$980.

GIVENS FAMILY FUND (DA) (2006)

Market Value: \$4,548 *Contributions:* \$250 *Distributions:* \$241 *Grantees:* Friends of Cuttington College, \$141; Knox County Park District, \$100 *Contributors:* Mr. and Mrs. Douglas L. Givens; Mr. Jeffrey A. Givens.

PAULINE L. GORDON MEMORIAL SCHOLARSHIP FUND (S) (2007) Market Value: \$15,220 Contributions: \$228 Distributions: \$1,000 Grantees: Brooke A. Mentzer (MVHS), The Ohio State University, \$1,000 Contributors: Mr. and Mrs. Jack O. Gordon.

LARRY HALL FUND (S) (2009) *Market Value:* \$2,849.

SHERYL A. HALL MEMORIAL FUND (DA) (2006) Market Value: \$15,061 Contributions: \$2,500 Contributors: Mr. F. Steven Hall.

MORTON M. HANSEN FUND (U) (2003) Market Value: \$170,601 Contributions: \$37 Interfund Distribution to Unrestricted Grants Fund: \$7,119 Contributors: Morton "Pete" Hanson Estate.

LOIS AND BURT HANSON DONOR-ADVISED FUND (DA) (2005) *Market Value:* \$6,757.

See "WILBUR GAUNDER HARCOURT EPISCOPAL CHURCH FUND"

DONALD A. AND SIGRID O. HARNSBERGER FUND (DA) (2004) Market Value: \$8,998.

DONALD A. AND SIGRID O. HARNSBERGER SCHOLARSHIP FUND (S) (2000) Market Value: \$51,409.

See "Rose M. BLAIR HEART ASSOCIATION FUND"

See "DEBES HEART FUND"

ELLEN M. HECKLER FUND (D) (1969) Market Value: \$3,254 Distributions: \$171 Grantees: Eastern Star Home, \$171.

H. GRANT HECKLER MEMORIAL FUND (D) (1970) *Market Value:* \$5,003 *Distributions:* \$264 *Grantees:* Gay Street United Methodist Church, \$264.

THOMAS E. HEINE MEMORIAL FUND (D) (2002) Market Value: \$4,417 Distributions: \$233 Grantees: Zion

Lutheran Church of Jelloway, \$233. W. GLENN HESS FUND (D) (1983)

Market Value: \$346,244 *Distributions:* \$19,997 *Grantees:* American Red Cross of Knox County, \$2,500; Bladensburg Church of Christ, \$2,500; Brinkhaven Church of Christ, \$2,500; Danville Church of Christ, \$2,500; Martinsburg Church of Christ, \$2,500; The Salvation Army - Mount Vernon, \$2,500; United Way of Knox County, \$2,500; Utica Church of Christ, \$2,500.

LILLIAN C. HICKMAN FUND (S) (1996)

Market Value: \$371,060 *Contributions:* \$100 *Distributions:* \$10,000 *Grantees:* Katherine J. Radcliffe (MVHS), Wright State University, \$5,000; Mark E. Humphrey (FHS), Johns Hopkins University, \$5,000 *Contributors:* Mr. and Mrs. Bernard Campbell.

See "KNOX COUNTY HISTORICAL SOCIETY FUND"

ZACK T. HOLLISTER BIRD CEMETERY FUND (D) (1980) Market Value: \$1,949 Distributions: \$103 Grantees: Bird Cemetery, \$103.

See "WILBUR GAUNDER HOSPICE OF KNOX COUNTY FUND"

WILLIAM S. HUNTER FUND (S) (1990) Market Value: \$15,885 Distributions: \$800 Grantees: Nathan C. Shepard, Sullivan University, \$800.

INTERCHURCH SOCIAL SERVICES FUND (D) (1986) Market Value: \$80,849 Distributions: \$4,842 Grantees: Interchurch Social Services, \$4,842.

See "MARGARET LOUISE JAMISON INTERCHURCH FUND"

ETHEL V. JAMISON FUND (D) (1987) Market Value: \$6,660 Distributions: \$351 Grantees: First Congregational United Church of Christ, \$351.

MARGARET LOUISE JAMISON CHURCH FUND (D) (2002) Market Value: \$221,162 Distributions: \$11,665 Grantees: First





Lillian HickmanCody L. JohnsonCommunity Foundation of Mount Vernon & Knox County

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MARGARET LOUISE JAMISON INTERCHURCH FUND (D) (2002) Market Value: \$36,888 Distributions: \$1,944 Grantees: Interchurch Social Services, \$1,944.

MARGARET LOUISE JAMISON YMCA FUND (D) (2002) Market Value: \$36,888 Distributions: \$1,944 Grantees: YMCA Of Mount Vernon, \$1,944.

ALICE JEWELL MEMORIAL FUND (D) (1955) Market Value: \$844 Distributions: \$44 Grantees: Heart of Ohio Girl Scouts, \$44.

CODY L. JOHNSON MEMORIAL SCHOLARSHIP FUND (S) (2003) Market Value: \$6,420 Contributions: \$1,100 Distributions: \$500 Grantees: Jeff Niday (MVHS), Columbus State Community College, \$500 Contributors: Hon. Otho Eyster and Ms. Carol Garner; Mr. and Mrs. Larry J. Schafer; Ms. Lisa Lyons.

HAROLD C. AND ROBERTA C. JOHNSON FUND (D) (2008) Market Value: \$1,813,591 Contributions: \$1,875,500 Contributors: Roberta Johnson Estate.

BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND (D) (1999)

Market Value: \$131,180 *Distributions:* \$4,788 *Grantees:* Knox County Humane Society, \$4,788.

F. WILLIAM KAHRL FUND (D) (1964) Market Value: \$3,192 Distributions: \$168 Grantees: St. Paul's Episcopal Church, \$168.

PAULINE JAMISON KARTMAN FUND (D) (2002) Market Value: \$37,019 Distributions: \$1,952 Grantees: First Congregational United Church of Christ, \$976; Knox County Society for Crippled Children & Adults, \$976.

EDWIN KAYLOR SCHOLARSHIP FUND (S) (2005) Market Value: \$76,277 Distributions: \$4,000 Grantees: Jessica L. Bender (DHS), Ohio University, \$2,000; Lindsey M. Dile (DHS), The Ohio State University, \$2,000.

See "Richard Landers Fund for Knox County Career Center"

KNOX COUNTY SOCIETY FOR CRIPPLED CHILDREN & ADULTS FUND (D) (2004)

Market Value: \$93,312 Contributions: \$15 Distributions: \$4,919 Grantees: Knox County Society for Crippled Children & Adults, \$4,919 Contributors: Ms. Ann Ruth.

KNOX COUNTY FRATERNAL ORDER OF POLICE SCHOLARSHIP FUND (S) (2003)



Enjoying a beautiful day on the Kokosing Gap Trail 2008 Annual Report

George – Kokosing

Market Value: \$7,487 *Contributions:* \$2,000 *Distributions:* \$500 *Grantees:* Devon T. Balcom (DHS), The Ohio State University, \$500 *Contributors:* Knox County Fraternal Order of Police.

KNOX COUNTY HISTORICAL SOCIETY FUND (D) (1994) Market Value: \$12,314 Distributions: \$649 Grantees: Knox County Historical Society, \$649.

See "Didinger Family Knox County Humane Society Fund"

SEE "BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND"

KNOX COUNTY MEDICAL SOCIETY FUND (D) (1991) Market Value: \$1,652.

KNOX COUNTY PARKS FUND (O) (2007) Market Value: \$3,745.

See "WILBUR GAUNDER KNOX COUNTY RED CROSS FUND"

KNOX COUNTY SAVINGS BANK FUND (U) (1962) Market Value: \$6,537 Interfund Distribution to Unrestricted Grants Fund: \$273.

KNOX COUNTY SYMPHONY ASSOCIATION FUND (O) (2008) Market Value: \$29,341 Contributions: \$35,093 Contributors: Knox County Symphony Association.

See "Ruth T. Bemis Knox County Symphony Orchestra Fund"

KNOX COMMUNITY HOSPITAL FUND (O) (2004) *Market Value:* \$5,900.

See "Didinger Family Knox Community Hospital Fund"

R. B. KINCAID FUND (D) (1985) *Market Value:* \$44,927 *Distributions:* \$2,368 *Grantees:* First Congregational United Church of Christ, \$2,368.

KIRACOFE FAMILY FUND (D) (1995) Market Value: \$10,001 Distributions: \$527 Grantees: First Congregational United Church of Christ, \$527.

KIWANIS CLUB OF MOUNT VERNON FUND (**O**) (2005) *Market Value:* \$6,392 *Contributions:* \$1,646 *Contributors:* Anonymous; Dr. Ronald Fox and Dr. Candace Fox; Kiwanis Club of Mount Vernon; Mr. Michael Durbin; Mr. and Mrs. Robb J. Hauck; Mr. and Mrs. Samuel Barone; Mrs. Barrie Fearn; Ms. Ann E. Jordan; Ms. Kelly A. Looney; Ms. Lisa S. Lazzaro; The Kroger Company.

ILA WARD KOHL SCHOLARSHIP FUND (S) (1983) Market Value: \$5,934 Distributions: \$1,000 Grantees: Rachel E. Earnest (MVHS), Wright State University, \$1,000.

KOKOSING GAP TRAIL FUND (D) (1994)

Market Value: \$4,290 Contributions: \$635 Distributions: \$171 Grantees: Kokosing Gap Trail, \$171 Contributors: Mr. and Mrs. John G. Owens; Mr. and Mrs. Perry Lentz; Mr. and Mrs. R. T. Merki; Mr. Harold Ballard; Mr. Richard Noecker; Ms. Carole J. Tannehill; Ms. Joan W. Wagner; Ms. Susan L. Walker; Ms. Victoria Malawey. Emerson Laird Kokosing Gap Trail Fund (D) (1993)

Market Value: \$5,557 *Distributions:* \$293 *Grantees:* Kokosing Gap Trail, \$293.

BARBARA C. LAMB SCHOLARSHIP FUND IMO REX M. LAMB, JR (S) (1985)

Market Value: \$50,148 *Distributions:* \$2,500 *Grantees:* Charles A. Kasserman (MVHS), The University of Pennsylvania, \$2,500.

LAMB GLASS COMPANY FUND (U) (1946) Market Value: \$8,170 Interfund Distribution to Unrestricted Grants Fund: \$341.

Richard Landers Fund for Knox County Career Center (D) (1994)

Market Value: \$4,024.

ROBERT B. AND HELEN W. LANTZ FUND (U) (2006) Market Value: \$24,014 Contributions: \$5,000 Interfund Distribution to Unrestricted Grants Fund: \$941 Contributors: Mr. Robert B. Lantz.

HARRIETT BUCHANAN LAWLER MEMORIAL FUND (D) (1986) Market Value: \$81,738 Distributions: \$5,013 Grantees: Muskingum College, \$5,013.

HARRIET B. LAWLER MEMORIAL FUND (D) (1986) Market Value: \$122,607 Distributions: \$7,520 Grantees: Gay Street United Methodist Church, \$7,520.

HARRIET B. LAWLER MEMORIAL SCHOLARSHIP FUND (S) (1986) *Market Value:* \$76,598 *Distributions:* \$4,000 *Grantees:* John-Paul J. Harmon (MVHS), Mount Vernon Nazarene University, \$2,000; Mary C. Vonck (MVHS), The Ohio State University, \$2,000.

SGT. BENJAMIN J. LAYMON MEMORIAL FUND (DA) (2008) *Market Value:* \$6,903 *Contributions:* \$8,675 *Distributions:* \$250 *Grantees:* Mount Vernon City Auditor, \$250 *Contributors:* Mr. and Mrs. Barry Thomson; Mr. and Mrs. Fred Mayhew; Mr. and Mrs. John G. Owens; Mr. and Mrs. John T. Dilley; Mr. and Mrs. Noel C. Parrish; Mr. and Mrs. Richard Laslo; Mr. and Mrs. William R. Melick; Mr. James Laymon; Mr. Roger J. Porterfield; Ms. Carolyn Metcalf; Ms. Irene G. Fowler; Women of the Moose.

LEAGUE OF FRIENDSHIP FUND (D) (1992) Market Value: \$2,435 Distributions: \$128 Grantees: Knox County Historical Society, \$128 Contributors:

JOHN M. LEE SCHOLARSHIP FUND (S) (2002) Market Value: \$8,367 Distributions: \$500 Grantees: R. Curt Shults (MVHS), Nashville Auto Diesel College, \$500.

RUTH LEEDY SCHOLARSHIP FUND (S) (2005) Market Value: \$80,495.

LEEDY STUDENT AID FUND (S) (2005)

Market Value: \$16,479 *Distributions:* \$3,000 *Grantees:* Danielle M. Sliva (FHS), MedCentral College of Nursing, \$1,000; Emily D. Ruggles (FHS), North Central State College, \$1,000; Kacey N. Durbin (FHS), North Central State College, \$1,000.

LEFURJAH FAMILY DONOR-ADVISED FUND (DA) (2007) Market Value: \$4,807 Contributions: \$3,000 Distributions: \$6,000 Grantees: Gay Street United Methodist Church, \$3,000; Saint Labre Indian School, \$3,000 Contributors: Mr. Francis R. Le Furjah.

ALEXANDRA D. LETZ GENERAL SCHOLARSHIP FUND (S) (1985)

Market Value: \$21,451 *Distributions:* \$1,000 *Grantees:* Emily N. Coscia (MVHS), The Ohio State University, \$1,000.

ALEXANDRA D. LETZ NURSING SCHOLARSHIP FUND (S) (1984) Market Value: \$34,429 Distributions: \$1,500 Grantees: Sarah R. Hohman (MVHS), Capital University, \$1,500.

KATHRYN ANN LEVERING MEMORIAL SCHOLARSHIP FUND (S) (2001)

Market Value: \$16,558 *Contributions:* \$388 *Distributions:* \$750 *Grantees:* Ryan Hathaway (FHS), University of Charleston, \$750 *Contributors:* Delaware Court Healthcare Center; Mr. and Mrs. Adam F. Rendina; Mr. and Mrs. Daniel Almendinger; The Hall Family Trust.

LAWRENCE AND JOSEPHINE LEWIS FUND (U) (1991) Market Value: \$32,083 Interfund Distribution to Unrestricted Grants Fund: \$1,339.

See "BEATTY B. WILLIAMS LIBRARY FUND"

ETHEL LYMAN MEMORIAL FUND (D) (1955) Market Value: \$5,435 Distributions: \$286 Grantees: Public Library of Mount Vernon & Knox County, \$286.

JAMES K. LYMAN MEMORIAL FUND (D) (1959) Market Value: \$268 Distributions: \$14 Grantees: American Red Cross of Knox County, \$14.

HOWARD MCDONALD FRIENDS CEMETERY FUND (D) (2001) Market Value: \$21,676 Distributions: \$1,142 Grantees: The Friends Cemetery, \$1,142.

IDA T. MCHUGH PLEASANT STREET ELEMENTARY SCHOOL LIBRARY FUND (D) (2007) Market Value: \$3,574 Distributions: \$189 Grantees: Mount Vernon City School District, \$189.

ROY MCKINLEY SCHOLARSHIP FUND (S) (2008)

Market Value: \$7,967 *Contributions:* \$8,565 *Contributors:* Fredericktown Community Foundation; Fredericktown High School Class of 1953; Mr. and Mrs. Carmon L. Weller; Mr. and Mrs. Robert L. Windle; Mr. and Mrs. Ronald N. Haswell; Ms. Eleanor J. Rogers; Ms. Joann P. Ewalt; Ms. Karen B. McLachlan.

MEHARRY FAMILY AFRICAN-AMERICAN/AMERICAN-INDIAN NURSING SCHOLARSHIP FUND (S) (2006) Market Value: \$5,720 Contributions: \$300 Contributors: Mr. Ronald L. Meharry.

See "KNOX COUNTY MEDICAL SOCIETY FUND"

See "Community Foundation Memorial Fund"



Mount Vernon Elks Lodge #140 on Public Square

JOHN AND GENEVIEVE MINOR FOUNDATION FUND (DA) (1993) Market Value: \$4,614.

WILLIAM L. MOORE & GERALDINE MOORE FOWLER FUND (U) (2002)

Market Value: \$4,248 Interfund Distribution to Unrestricted Grants Fund: \$177.

ANNA B. AND RALPH V. MOWERY SCHOLARSHIP FUND (S) (1989) Market Value: \$48,263 Distributions: \$2,400 Grantees: Ira D. Chapman (DHS), Otterbein College, \$1,200; Kelsey M. Durbin (DHS), The Ohio State University, \$1,200.

RICHARD B. & SUSAN B. MURRAY DONOR-ADVISED FUND (DA) (2008)

Market Value: \$6,268 *Contributions:* \$6,347 *Contributors:* Mr. and Mrs. Richard B. Murray.

MOUNT VERNON ACADEMIC BOOSTERS FUND (D) (1993) Market Value: \$1,999.

MOUNT VERNON BOARD OF EDUCATION FUND (O) (2003) Market Value: \$46,241 Contributions: \$7,171 Contributors: Coca-Cola Bottling Company.

THE MOUNT VERNON BRIDGE COMPANY FUND (U) (1945) Market Value: \$12,258 Interfund Distribution to Unrestricted Grants Fund: \$512.

MOUNT VERNON ELKS LODGE #140 FUND (O) (2004) Market Value: \$106,811 Contributions: \$6,124 Distributions: \$7,000 Scholarship Grantees: Adaleigh E. Pritchard (FHS), Missouri University, \$500; Aunna N. Stambaugh (CHS), Bradford School, \$500; Chelsey D. Lupher (EKHS), The Ohio State University, \$500; Emily A. Cassell (MVHS), Miami University, \$500; Kaitlin Q. Durbin (DHS), Ohio Northern University, \$500; Kelsey M. Durbin (DHS), The Ohio State University, \$500; Laura B. Carter (MVHS), Indiana Wesleyan University, \$500; Mackenzie Shaw (MVHS), Mount Vernon Nazarene University, \$500; Merrit Zollars (FHS), Capital University, \$500; Natalie R. Salisbury (CHS), Mount Vernon Nazarene University, \$500; Nathan C. Shepard (CHS), Sullivan University, \$500; Robert C. Au (EKHS), Heidelberg College, \$500; Samantha M. Emler (EKHS), Shawnee State University, \$500; Sebastian DePascuale (MVHS), Grinnell College, \$500 Contributors: Mount Vernon Elks Lodge.

MOUNT VERNON HIGH SCHOOL ALUMNI FUND (D) (1998) Market Value: \$948.

MOUNT VERNON LIVESTOCK COOPERATIVE ASSOCIATION FUND (D) (1957)



Ohio's Junior Miss Scholarship Program participants

Laird–Ohio

Market Value: \$4,320.

MOUNT VERNON MACHINE & TOOL FUND (DA) (2007) Market Value: \$8,297 Contributions: \$5,000 Contributors: Mr. and Mrs. Gail Stenger.

See "Wesley Judd Park Fund for Mount Vernon Nazarene University"

MOUNT VERNON ROTARY FOUNDATION FUND (O) (2006) Market Value: \$33,506.

MOUNT VERNON THEATER GUILD FUND (D) (1963) Market Value: \$545.

MOUNT VERNON YMCA TRUST (O) (1996) Market Value: \$1,100,601 Distributions: \$62,107 Grantees: YMCA Of Mount Vernon, \$62,107.

MOUNT VERNON YOUTH BASEBALL LEAGUES FUND (O) (2004) *Market Value:* \$4,875.

SALLY AND JOE NELSON LEGACY FUND (L) (2004) Market Value: \$4,478 Contributions: \$1,000 Contributors: Mr. and Mrs. Joseph Nelson.

OHIO'S JUNIOR MISS SCHOLARSHIP FUND (S) (1987) Market Value: \$9,647 Contributions: \$10,835 Distributions: \$10,500 Grantees: Brielle Stark (Buckeye Valley H.S.), Bryn Mawr College, \$600; Diana Wieser (Lima Central Catholic H. S.), Massachussetts Institute of Technology, \$2,500; Amber Bryan (MVHS), Mount Vernon Nazarene University, \$1,500; Kelsey Ballew (Unioto H.S.), Ohio University, \$3,000; Megan Howard (Northridge H.S.), The Ohio State University, \$1,500; Krista Palmer (Kings H.S.), University of Cincinnati, \$400; Caroline Drennen (Bellbrook H.S.), University of Dayton, \$1,000 Contributors: Bruce Jacklin and Company; Dr. and Mrs. David A. Pressler D.D.S.; Dr. and Mrs. Robert A. Atwell; Dr. and Mrs. Robert L.Westerheide; Dr. and Mrs. Robert W. Ronk; First-Knox National Bank; Inspired Investments; Inc.; Kahrl & Co; Levering Management, Inc.; Mr. and Mrs. Allan B. Szenas; Mr. and Mrs. Allen Clum; Mr. and Mrs. Blake M. Fritz; Mr. and Mrs. Donald L. Thomas; Mr. and Mrs. Edward C. Hohman; Mr. and Mrs. Fred L. Dailey; Mr. and Mrs. Gregory F. Stark; Mr. and Mrs. Gregory R. Voss; Mr. and Mrs. Harold W. Hicks; Mr. and Mrs. James J. Cullers; Mr. and Mrs. James J. Reed; Mr. and Mrs. James P. Buchwald; Mr. and Mrs. Jeffrey S. Ulrey; Mr. and Mrs. Jessie G. Wilson; Mr. and Mrs. John Arciero; Mr. and Mrs. John G. Owens; Mr. and Mrs. Jon D. Bolding; Mr. and Mrs. Joseph E. Shepard; Mr. and Mrs. L. Craig Wright; Mr. and Mrs. Larry J. Gessner; Mr. and Mrs. Mark Miller; Mr. and Mrs. Nick V. Rosian; Mr. and Mrs. Ronald Jannot; Mr. and Mrs. Stephen D. Mack; Mr. and Mrs. W. Roger Smith; Mr. F. Steven Hall; Mr. Joseph F. Smarrella; Mr. Samuel Vucelich and Mrs. Dana Ullom-Vucelich; Mrs. Virginia Barry; Ms. Brandi Shepard; Ms. Carole J. Tannehill; Ms. Coonoor Behal; Ms. Cynthia L. Semach; Ms. Diane M. Luginbuhl; Ms. Dione Kennedy; Ms. Janice Compton; Ms. JoAnn Stock; Ms. Kathryn E. Walczak; Ms. Kay Culbertson; Ms. Leslie Addair; Ms. Margery Veith; Ms. Mary Kim Elkins; Ms. Pamela Filutowski; Parrish-O'Neill Associates, Inc.; State Farm Companies Foundation.

SEE "STEPHEN W. ZELKOWITZ SCHOLARSHIP FUND FOR OHIO'S JUNIOR MISS"

OHIO MAGAZINE FUND (U) (1994) *Market Value:* \$3,753 *Interfund Distribution to Unrestricted Grants Fund:* \$157.

EDNA OSBORN FUND (S) (1969) Market Value: \$1,344.

The Ohio State University Knox County Alumni Club Scholarship Fund (S) (2007)

Market Value: \$9,059 Contributions: \$4,707 Contributors: Dr. and Mrs. David A. Pressler D.D.S.; Dr. and Mrs. John Heringhaus; Dr. and Mrs. John W. Ewalt; Dr. and Mrs. Richard York; Knox County OSU Alumni Club; Mohican Sports Medicine & Rehabilitation; Mr. and Mrs. Andy J. Fox; Mr. and Mrs. Bradley L. Kaylor; Mr. and Mrs. Brent Winand; Mr. and Mrs. Charles Boone; Mr. and Mrs. Charles D. Daniels; Mr. and Mrs. David A. Dumbaugh; Mr. and Mrs. Dean Spearman; Mr. and Mrs. Donald Hines; Mr. and Mrs. Donald Schutte; Mr. and Mrs. G. Richard Snow; Mr. and Mrs. Garrett Ressing; Mr. and Mrs. Gary W. Miller; Mr. and Mrs. Gerald E. Bunnell; Mr. and Mrs. Harold C. Schneider; Mr. and Mrs. Jeffrey T. Bills; Mr. and Mrs. Jerry L. Lambert; Mr. and Mrs. John J. Schlairet; Mr. and Mrs. Joseph R. Overholt; Mr. and Mrs. Mark A. Dumbaugh; Mr. and Mrs. R. David Daniels; Mr. and Mrs. Richard D. Porter; Mr. and Mrs. Richard K. Mavis; Mr. and Mrs. Richard R. Cannon; Mr. and Mrs. Robert Crumm; Mr. and Mrs. Robert D. Moore; Mr. and Mrs. Robert W. Hamler Jr.; Mr. and Mrs. Roger Dumaree; Mr. and Mrs. Ryan Bender; Mr. and Mrs. Sean Cull; Mr. and Mrs. Stanley L. Ball; Mr. and Mrs. Steven R. Tier; Mr. and Mrs. Terry Johnson; Mr. and Mrs. Thomas Albaugh; Mr. and Mrs. Thomas R. Foster; Mr. and Mrs. William E. Brown; Mr. Craig W. Bringman; Mr. Henry H. Hoefgen; Mr. John R. Albino; Mr. John R. Burkhart; Mr. Robert B. Lantz; Mr. Robert E. Bunnell; Ms. Christine B. Lippe; Ms. Colleen A. Gregg; Ms. Deborah Taylor; Ms. Jaime Day; Ms. Janet L. Schild; Ms. Karen Wise; Ms. Lynn E. Apple; Ms. R. Joyce Skocic; Ms. Vicki A. Carney.

ARTHUR J. PACKARD JR. MEMORIAL FUND (S) (1992)

Market Value: \$17,426 *Distributions:* \$750 *Grantees:* Angela D. Williams (MVHS), Olivet Nazarene University, \$750.

NANCY J. PAGE FUND (U) (1987)

Market Value: \$192,690 Interfund Distribution to Unrestricted Grants Fund: \$8,042.

DOLLY MAE PAIGE SCHOLARSHIP FUND (S) (2007) Market Value: \$20,995 Distributions: \$1,000 Grantees: Kylie C. Wilson (MVA), Union College of Nebraska, \$1,000.

WESLEY JUDD PARK FUND FOR MOUNT VERNON NAZARENE UNIVERSITY (D) (2008) Market Value: \$8,993 Contributions: \$9,000 Contributors: Mr. Dawson Park.

See "KNOX COUNTY PARKS FUND"

DANIEL PEALER MEMORIAL FUND (D) (2001) Market Value: \$5,354 Contributions: \$1,000 Distributions: \$229 Grantees: Mulberry Street Methodist Church, \$229 Contributors: Mrs. Glenna Pealer.

HAVILAH PHELPS FUND (U) (1995) Market Value: \$6,234 Interfund Distribution to Unrestricted Grants Fund: \$260. See "DOROTHY FARMER PIKE TWP. CEMETERY FUND"

PLOCKI-MCMANUS FAMILY FUND (DA) (2004)

Market Value: \$82,057 *Distributions:* \$2,500 *Grantees:* Birdville (Pa.) Troop 186, \$500; Knox Community Hospital Foundation, \$2,000.

See ''IDA T. MCHUGH PLEASANT STREET ELEMENTARY SCHOOL LIBRARY FUND''

MARGARET POLAHAR MEMORIAL FUND (U) (1995) Market Value: \$3,345 Interfund Distribution to Unrestricted Grants Fund: \$140.

RICHARD T. POLING SCHOLARSHIP FUND (S) (1992) Market Value: \$65,880.

POND MOTORS SALES FUND (U) (1950) Market Value: \$653 Interfund Distribution to Unrestricted Grants Fund: \$27.

WILLIAM E. & HELEN F. POND SCHOLARSHIP FUND (S) (1996) Market Value: \$12,149 Contributions: \$250 Distributions: \$500 Grantees: Lauren E. Harvey (MVHS), Oklahoma Panhandle State University, \$500 Contributors: Mr. and Mrs. John Hoyt.

SARAH KAROLIN PRESSLER MEMORIAL SCHOLARSHIP FUND (S) (2002)

Market Value: \$8,957 Contributions: \$700 Distributions: \$500 Grantees: Kailey A. Bradley (MVHS), College of Wooster, \$500 Contributors: Dr. and Mrs. David A. Pressler D.D.S.

PSI IOTA XI SCHOLARSHIP FUND (S) (2007)

Market Value: \$16,592 Contributions: \$2,023 Distributions: \$750 Grantees: Veronica J. Abraham (MVHS), Columbus College of Art & Design, \$750 Contributors: Psi Iota Xi Sorority.

CAITLIN C. PUGH SCHOLARSHIP FUND (S) (2007) Market Value: \$10,960 Contributions: \$1,001 Distributions: \$500 Grantees: Jessica L. Gaddis (FHS), MedCentral College of Nursing, \$500 Contributors: 4-H Camp Ohio; Miss Maggie Brown; Mr. and Mrs. Devin R. Cline; Mr. and Mrs. Michael Young; Ms. Clara Hopkins; Ms. Margie C. Armstrong; Ms. Rebecca Mitchell; Ms. Sabrina Pugh.

DR. CLYDE L. AND DORA L. PURDY FUND (DA) (1997) Market Value: \$13,945 Distributions: \$780 Grantees: Gay Street United Methodist Church, \$780.

DR. CLYDE L. AND DORA L. PURDY SCHOLARSHIP FUND (S) (1997)

Market Value: \$15,168 *Distributions:* \$800 *Grantees:* Owen Mickley (EKHS), The Ohio State University, \$800.





Arthur J. Packard Jr.

Sarah Karolin Pressler

J. R. AND LORENE PURDY FUND (D) (2001)

Market Value: \$89,503 *Distributions:* \$4,749 *Grantees:* Danville United Methodist Church, \$4,749.

J. R. AND LORENE PURDY MEMORIAL FUND (U) (2000) Market Value: \$720,451 Interfund Distribution to Unrestricted Grants Fund: \$30,066.

J. R. AND LORENE PURDY SCHOLARSHIP FUND (S) (2001) Market Value: \$834,069 Contributions: \$69,463 Distributions: \$44,300 Grantees: Chantele K. Hazen (DHS), Mount Vernon Nazarene University, \$5,000; Dawn D. Giehl (MVHS), Central Ohio Technical College, \$4,000; Erin K. Caudill-Taphorn (Columbus Eastmoor), The Ohio State University, \$4,000; Francine R. Dudgeon (EKHS), The Ohio State University, \$2,000; Kristopher M. Buirley (MVHS), Cincinnati College of Mortuary Science, \$3,000; Lauren R. Wood (CHS), Ohio Northern University, \$2,300; Leah E. Donegan (Homeschooled), Knox County Career Center, \$2,000; Marcus A. Yoder (East Holmes), The Ohio State University, \$3,000; Martha L. Trese (MVHS), Knox County Career Center, \$3,000; Michael W. Smith (Worthington), The University of Dubuque, \$3,000; Nancy A. Gore (Springfield North), Cambridge College, \$3,000; Norita D. Yoder (Peniel Christian), The Ohio State University, \$3,000; Sarah E. Jackson (MVHS), Otterbein College, 5,000; Sebastian DePascuale (MVHS), Grinnell College, \$2,000 Contributors: J. R. and Lorene Purdy Trust.

CHARLES PURSEL MEMORIAL SCHOLARSHIP FUND (S) (2000) Market Value: \$17,668 Contributions: \$13,850 Distributions: \$1,000 Grantees: Emily A. Cassell (MVHS), Miami University, \$500; Sebastian DePascuale (MVHS), Grinnell College, \$500 Contributors: Anonymous; Arbon Steel & Services Co., Inc.; Ariel Coporation; Clover Oil LLC; Demsey and Associates; Donley Ford Lincoln Mercury of Mount Vernon; Dr. and Mrs. James Swetlic; Dr. and Mrs. Wayne T. Mahar; Drake Metal Services; Inc; Fastenal, Inc.; First-Knox National Bank; FPT Cleveland, LLC; Gault's Plaza Cleaners & Laundromat, LLC; Hanna Farms; J & L Wire Cloth, LLC; Killbuck Savings Bank Co.; Koch Filter Corporation; Magic Coil Products; Matandy Steel and Metal Products, LLC; Medguest Evaluators, LLC; Mount Vernon Packaging, Inc.; Mr. and Mrs. Blake M. Fritz; Mr. and Mrs. David R. Westerbeck; Mr. and Mrs. Ed Connell; Mr. and Mrs. H. Allen Pursel; Mr. and Mrs. Jason McCulloch; Mr. and Mrs. Mark D. Vest; Mr. and Mrs. Matthew Pursel; Mr. and Mrs. Matthew Tripp; Mr. and Mrs. Michael J. Cullers; Mr. and Mrs. Ronald Yarman; Mr. and Mrs. Stephen J. Milillo; Mr. and Mrs. Stephen L. Rhoades; Mr. and Mrs. Stephen McMains; Mr. and Mrs. Steven R. Tier; Mr. and Mrs. William M. Hanna; Mr. and Mrs. William Pursel; Mr. Anthony C. Baldwin; Mr. Brent A. Levigne; Mr. Chad J. Rose; Mr.



Charles Pursel 2008 Annual Report



Mary Catherine Ritter

Ohio–**Roelofs**

Donald Harmon; Mr. F. Steven Hall; Mr. Glenn Apple; Mr. Jack Rheinscheld; Mr. Jeff Holt; Mr. John P. Meier; Mr. Lee Collins; Mr. Michael Dewitt Jr.; Mr. Robert C. Elwood; Mr. Tim McDonough; Mr. Walter D. Bryan; Ms. Cherryl Pursel; Ms. Jodi Pursel; Ms. Patricia Pursel; Nelson & Nelson, CPAs; Snyder Funeral Homes; T. J. Melonic, Inc; Ver-Mac Industries.

George H. and Eleanor M. Ralston Memorial Fund (D) (2007)

Market Value: \$4,043 *Distributions:* \$214 *Grantees:* First Congregational United Church of Christ, \$214.

MARK AND DENISE RAMSER FAMILY FUND (DA) (2003) Market Value: \$16,613 Contributions: \$716 Distributions: \$1,500 Grantees: Community Concert Association of Knox County, \$1,500 Contributors: Mr. and Mrs. Mark R. Ramser.

RUSSELL E. RAMSER JR. MEMORIAL FUND (U) (1996) *Market Value:* \$14,087 *Interfund Distribution to Unrestricted Grants Fund:* \$588.

ARTHUR E. AND GRACE E. RAWLINSON FUND (D) (1971) Market Value: \$23,750 Distributions: \$1,252 Grantees: St. Paul's Episcopal Church, \$1,252.

See "WILBUR GAUNDER KNOX COUNTY RED CROSS FUND"

JOHN P. AND AGNES D. RENTZ SCHOLARSHIP FUND (S) (2006) *Market Value*: \$4,317 *Contributions*: \$100 *Contributors*: Mr. and Mrs. John D. Rentz.

RESIDENTIAL HOMES OF KNOX COUNTY FUND (U) (1999) *Market Value:* \$16,859 *Interfund Distribution to Unrestricted Grants Fund:* \$704

ANDY RESSING MEMORIAL FUND (D) (1994) Market Value: \$8,722 Contributions: \$100 Contributors: Ms. Kay Culbertson

RUBY AND ALAN RIEDEL FUND (DA) (2003) Market Value: \$11,340 Contributions: \$5,000 Distributions: \$3,000 Grantees: Central Ohio Technical College, \$3,000 Contributors: Mr. and Mrs. Alan Riedel.

PAULINE S. RIEL SCHOLARSHIP FUND (S) (2003) Market Value: \$7,831 Distributions: \$500 Grantees: Laura B. Carter (MVHS), Indiana Wesleyan University, \$500.

MARY CATHERINE RITTER SCHOLARSHIP FUND (S) (2004) Market Value: \$16,016 Contributions: \$100 Distributions: \$1,000 Grantees: Fletcher J. Coleman (MVHS), Swarthmore College, \$1,000 Contributors: Ms. Bonita B.Warren.

RICHARD, BARBARA & TRAVIS RITTER FUND (DA) (2004) Market Value: \$4,542.

ROELOFS FAMILY SCHOLARSHIP FUND (S) (2005) *Market Value:* \$2,199.

HUGH CAMERON ROELOFS SCHOLARSHIP (S) (2005) *Market Value:* \$4,382.

See "DEAN & AUDREY SPEARMAN ROLLIN' BUCKEYE FUND"

See "MOUNT VERNON ROTARY FOUNDATION FUND"

RUDIN COMPANY FUND (U) (1947) Market Value: \$16,343 Interfund Distribution to Unrestricted Grants Fund: \$682.

J. W. RUDIN JR. FUND (U) (1947) Market Value: \$1,633 Interfund Distribution to Unrestricted Grants Fund: \$68.

J. W. RUDIN SR. FUND (U) (1977) Market Value: \$3,546 Interfund Distribution to Unrestricted Grants Fund: \$148.

WALTER AND JANE RUDIN FAMILY FUND (D) (2000) Market Value: \$87,164 Distributions: \$4,592 Grantees: Mount Vernon City Auditor, \$4,592.

W. M. RUDIN FUND (U) (1960) Market Value: \$1,633 Interfund Distribution to Unrestricted Grants Fund: \$68.

See "Didinger Family St. Luke's Catholic Church Fund"

See "Norma J. Cornell Memorial St. Vincent Parish Education Fund"

See "WILBUR GAUNDER SALVATION ARMY FUND"

SANDERSON-SALISBURY MEMORIAL FUND (U) (1968) Market Value: \$45,984 Interfund Distribution to Unrestricted Grants Fund: \$1,919.

LARRY A. SCHISLER MEMORIAL SCHOLARSHIP FUND (S) (2002) Market Value: \$21,810 Contributions: \$3,691 Distributions: \$4,000 Grantees: Adrienne D. Hazen (MVHS), Devry University, \$1,000; Charles D. Peters II (MVHS), Ashland University, \$1,000; R. Tyler Calkins (MVHS), Ohio Northern University, \$1,000; Samuel M. Bennett (MVHS), Miami University, \$1,000 Contributors: Mr. and Mrs. Kurt Schisler; Ms. Janet L. Schisler; Ms. Janice Compton; Ms. Kay Culbertson.

DELBERT C. SCHMIDT FUND (D) (1992) Market Value: \$5,069 Distributions: \$267 Grantees: Faith Lutheran Church, \$267.

BERTA H. SCHNEBLY FUND (U) (1992) Market Value: \$23,566 Interfund Distribution to Unrestricted Grants Fund: \$983.

SCHNORMEIER FAMILY FUND (DA) (1998) Market Value: \$508,756 Distributions: \$40,000 Grantees: Community Concert Association of Knox County, \$1,000; First Congregational United Church of Christ, \$7,000; Hospice Of Knox County, \$17,000; Klamath Basin Community Foundation, \$5,000; Knox Community Hospital Foundation, \$6,000; Knox County Art League, \$1,000; Knox County Mental Health Association, \$1,000; Knox County Symphony Association, \$1,000; New Directions, \$1,000.

SCHNORMEIER GARDENS FUND (D) (2005) Market Value: \$1,836,912 Contributions: \$615,000 Distributions for Expenses of the Gardens: \$3,771 Contributors: Mr. and Mrs. Theodore H. Schnormeier.

FRED SCHULLER SCHOLARSHIP FUND (S) (2007) *Market Value:* \$19,967 *Distributions:* \$1,000 *Grantees:* Ganae E. Patete (MVHS), Ashland University, \$1,000.

RICK L. SCOTT MEMORIAL SCHOLARSHIP (S) (1999)

Market Value: \$42,496 *Contributions:* \$1,500 *Distributions:* \$3,000 *Grantees:* Christopher D. Jaymes (MVHS), University of Dayton, \$1,500; Leanne M. Nixon (MVHS), The Ohio State University, \$1,500 *Contributors:* Madcap Memorial Fund.

KATHRYN A. SHEEDY SANCTUARY FUND (D) (2005) Market Value: \$47,406 Distributions: \$3,073 Grantees: Morrow County Park District, \$3,073.

KATHRYN A. SHEEDY MEMORIAL FUND (U) (2003) Market Value: \$360,913 Contributions: \$3,006 Interfund Distribution to Unrestricted Grants Fund: \$15,003 Contributors: Kathryn A. Sheedy Trust.

SHORT TERM PROJECT FUND (D) (2005) *Market Value:* \$43.

BELLE SHRONTZ FUND (U) (1983) Market Value: \$997,151 Interfund Distribution to Unrestricted Grants Fund: \$41,614.

CHARLES F. & ZELLA H. SIMPSON SCHOLARSHIP FUND (S) (1998) Market Value: \$39,673 Distributions: \$2,000 Grantees: Robert D. Ambrose, Denison University, \$2,000.

SIMS-ROSE SCHOLARSHIP FUND (S) (2002) Market Value: \$8,463 Contributions: \$1,000 Distributions: \$500 Grantees: Kelsey L. McMahon (MVHS), Otterbein College, \$500 Contributors: Mr. and Mrs. Kim M. Rose.

NANCY L. SINCLAIR SCHOLARSHIP FUND (S) (2008)

Market Value: \$1,296 *Contributions:* \$1,555 *Contributors:* Comfort Control Group Inc; MKC Associates; Mount Vernon High School Staff; Mr. and Mrs. Charles L. Lawson; Mr. and Mrs. Edward N. Miller; Mr. and Mrs. Ian Watson; Mr. and Mrs. James N. Imel; Mr. and Mrs. John W. Walker; Mr. and Mrs. Joseph Nelson: Mr. and Mrs. Matt D. Anderson: Mr. and Mrs. Paul G. Oliver; Mr. and Mrs. Richard A. Hornick; Mr. and Mrs. Richard K. Mavis; Mr. and Mrs. Richard Laslo; Mr. and Mrs. Robert Crumm; Mr. and Mrs. Ron Godfrey; Mr. and Mrs. Ronald Piar; Mr. and Mrs. Samuel Barone; Mr. and Mrs. Terry N. Webb; Mr. and Mrs. Timothy A. Mercer; Mr. and Mrs. Timothy D. Payne; Mr. and Mrs. Timothy P. Peterson; Mr. Betty J. Phillipi; Mr. Timothy Penton; Ms. Ann Dice; Ms. Carole J. Tannehill; Ms. Hollie D. Frackman; Ms. Martha L. McCrackin; Ms. R. Joyce Skocic; Ohio Association of School Business Officials; Pleasant Street Elementary School Cheer; The City of Lewes, Delaware; Wiggin Street Elementary School Sunshine Fund.

See "Charles and Helen Zelkowitz Soroptomist Fund"

DEAN & AUDREY SPEARMAN ROLLIN' BUCKEYE FUND (S) (2000)



Dean and Audrey Spearman - "The Rollin' Buckeyes"

Market Value: \$141,101 *Distributions:* \$6,000 *Grantees:* Amelia B. Nyhart (DHS), The Ohio State University, \$1,500; Bryan Bunnell (FHS), The Ohio State University, \$1,500; Kelsey E. Payne (MVHS), The Ohio State University, \$1,500; Marie E. Martin (EKHS), The Ohio State University, \$1,500.

SPECIAL PROJECTS FUND (U) (1989)

Market Value: \$208,225 Interfund Gifts: \$36,000 Distributions: \$12,000 Grantees: Mary Miller, \$12,000 (Life Estate Payment) Contributors: Interfund transfer from William and Peggy Stroud Donor-Advised Fund, \$11,000; Interfund transfer from Community Foundation General Fund, \$25,000.

MRS. WALTER J. SPERRY AND FAMILY FUND (U) (1905) Market Value: \$4,587 Interfund Distribution to Unrestricted Grants Fund: \$191.

WALTER T. STARR MEMORIAL FUND (D) (1965) Market Value: \$2,585 Distributions: \$136 Grantees: First Congregational United Church of Christ, \$136.

BLANCHE STEVENSON FUND (U) (1993) Market Value: \$15,783 Interfund Distribution to Unrestricted Grants Fund: \$659.

STRANG MEMORIAL FUND (S) (1905) *Market Value:* \$21,137 *Distributions:* \$1,000 *Grantees:* Katherine N. Doup, Ohio University, \$1,000.

WILLIAM AND PEGGY STROUD FUND (DA) (2005) Market Value: \$195,772 Distributions: \$11,000 Grantees: Interfund transfer to Special Projects Fund, \$11,000.

MARY BLANCHE STUCKEY FUND (U) (1994) Market Value: \$14,913 Interfund Distribution to Unrestricted Grants Fund: \$622.

STUDENT SCHOLARSHIP FUND (S) (1964) Market Value: \$471.

FREDERICK AND CAROL SURLAS FUND (U) (1974) Market Value: \$4,501 Interfund Distribution to Unrestricted Grants Fund: \$188.

See "KNOX COUNTY SYMPHONY ASSOCIATION FUND"

See "Ruth T. Bemis Knox County Symphony Orchestra Fund"

HOWARD S. TARR FIRST CONGREGATIONAL FUND (D) (1970) Market Value: \$5,327 Distributions: \$281 Grantees: First Congregational United Church of Christ, \$281.

MAE S. TAYLOR YMCA FUND (D) (1975)



Larry A. Schisler



James R. Westerheide

Rudin – Westerheide

Market Value: \$18,719 *Distributions:* \$1,402 *Grantees:* YMCA of Mount Vernon, \$1,402.

ZENNO E. AND MAE S. TAYLOR FUND (U) (1976) Market Value: \$472,485 Interfund Distribution to Unrestricted Grants Fund: \$19,718.

ZENNO E. & MAE S. TAYLOR MEMORIAL FUND (D) (1976) Market Value: \$49,397 Distributions: \$2,604 Grantees: First Congregational United Church of Christ, \$2,604.

TOTUS TUUS FUND (DA) (2005) Market Value: \$220,119 Contributions: \$10,000 Contributors: Anonymous.

PERRY AND LOUISE TRINKNER FUND (U) (1989) *Market Value:* \$25,577 *Contributions:* \$3,427 *Interfund Distribution to Unrestricted Grants Fund:* \$936 *Contributors:* Dr. and Mrs. Perry Trinkner.

UNITED WAY OF KNOX COUNTY FUND (O) (1996) *Market Value:* \$174,424.

See "DIDINGER FAMILY FUND FOR UNITED WAY"

See "Zelkowitz Family Knox County United Way Endowment Fund"

JEAN ANN WAGNER FUND (U) (1998) Market Value: \$61,981 Interfund Distribution to Unrestricted Grants Fund: \$2,587.

MARTHA TURNER WALKER MEMORIAL FUND (D) (1980) Market Value: \$1,006 Distributions: \$53 Grantees: First Presbyterian Church of Mount Vernon, \$53.

CARLOS E. WATKINS FIRST-KNOX SCHOLARSHIP FUND (S) (2006) *Market Value:* \$345,557 *Distributions:* \$32,000 *Grantees:* Brittany M. Sant (MVHS), Mount Vernon Nazarene University, \$4,000; Casey S. Simon (Ashland), The University of Akron, \$4,000; Felicia M. Rhodes (MVHS), Mount Vernon Nazarene University, \$4,000; Katlyn A. O'Donnell (West Holmes), Wilmington College, \$4,000; Kevin G. Kennedy (MVHS), Mount Vernon Nazarene University, \$4,000; Kristen A. Sapp (MVHS), Otterbein College, \$4,000; Rhett M. Butcher (MVHS), Ohio University, \$4,000; Sarah E. Henley (West Holmes), Culinary Institute of America, \$4,000.

CARLOS E. AND CELESTINE A. WATKINS FAMILY FUND (DA) (1997)

Market Value: \$33,192 *Distributions:* \$2,600 *Grantees:* Hospice Of Knox County, \$200; Knox County Symphony Association, \$200; Mount Vernon Nazarene University Development, \$200; United Way Of Knox County, \$2,000.

IAN AND CHARLOTTE WATSON LEGACY FUND (L) (2004) Market Value: \$5,145 Contributions: \$1,500 Contributors: Mr. and Mrs. Ian Watson.

JAMES R. WESTERHEIDE MEMORIAL FUND (D) (1985) Market Value: \$4,053 Contributions: \$1,000 Distributions: \$129 Grantees: Saint Vincent de Paul School, \$129 Contributors: Dr. and Mrs. Robert L. Westerheide.

Amy Fairchild Williams Memorial Fund (D) (1953)

Market Value: \$218,314 *Distributions:* \$14,888 *Grantees:* First Congregational United Church of Christ, \$2,482; The Salvation Army - Mount Vernon, \$3,412; YMCA Of Mount Vernon, \$8,994.

BEATTY B. WILLIAMS FUND (D) (1974)

Market Value: \$293,094 *Distributions:* \$16,140 *Grantees:* First Congregational United Church of Christ, \$4,035; National Board of Y. M. C. A., \$4,035; United Way Of Knox County, \$4,035; YMCA Of Mount Vernon, \$4,035 *Interfund Distribution to Unrestricted Grants Fund:* \$4,035.

BEATTY B. WILLIAMS LIBRARY FUND (D) (1959) *Market Value:* \$77,058 *Distributions:* \$4,062 *Grantees:* Public Library of Mount Vernon & Knox County, \$4,062.

BEATTY B. WILLIAMS MEMORIAL FUND (U) (1986) Market Value: \$836,296 Interfund Distribution to Unrestricted Grants Fund: \$34,901

BEATTY B. WILLIAMS YMCA ENDOWMENT FUND (D) (1974) *Market Value:* \$236,481 *Distributions:* \$16,241 *Grantees:* YMCA of Mount Vernon, \$16,241.

EDITH HINDLEY WILLIAMS FUND (U) (1973) Market Value: \$17,203 Interfund Distribution to Unrestricted Grants Fund: \$718.

LAWRENCE F. AND RUBY WILLIAMS FUND (U) (1969) Market Value: \$247,096 Interfund Distribution to Unrestricted Grants Fund: \$10,312.

JAY M. AND SARAH L. WILSON SCHOLARSHIP FUND (S) (2000) Market Value: \$68,065 Contributions: \$4,000 Distributions: \$2,500 Grantees: Leanne M. Nixon (MVHS), The Ohio State University, \$2,500 Contributors: Mr. Jay M. Wilson.

WILLIAM E. WING SCHOLARSHIP FUND (S) (1990) Market Value: \$13,088.

ARTHUR C. AND ADA B. WOLFE MEMORIAL FUND (U) (1969) Market Value: \$32,686 Interfund Distribution to Unrestricted Grants Fund: \$1,364.

See "MOUNT VERNON YMCA TRUST"

See "MAE S. TAYLOR YMCA FUND"

See "BEATTY B. WILLIAMS YMCA ENDOWMENT FUND"

SEE "ZELKOWITZ FAMILY YMCA ENDOWMENT FUND"

Williams – Zelkowitz

YWCA GIRLS' FUND (D) (1984) *Market Value:* \$17,062 *Distributions:* \$899 *Grantees:* YMCA Of Mount Vernon, \$899.

CHARLES M. ZELKOWITZ CHAMBER OF COMMERCE FUND (D) (2007) Market Value: \$21,710.

CHARLES M. ZELKOWITZ COMMUNITY SERVICE FUND (S) (1973) Market Value: \$29,534 Distributions: \$1,500 Grantees: Kayla M. Hughes (DHS), Capital University, \$500; Lauren E. Harvey (MVHS), Oklahoma Panhandle State University, \$1,000.

CHARLES M. AND HELEN E. ZELKOWITZ FUND (S) (1969) Market Value: \$19,011 Distributions: \$2,095 Grantees: Keyara D. Moore (DHS), North Central State College, \$1,500. Michele E. Darsee (FHS), The Ohio State University, \$595.

Charles M. and Helen E. Zelkowitz Soroptomist Fund (D) (2006)

Market Value: \$9,425 Distributions: \$500 Grantees: Soroptimists International-Mount Vernon, \$500.

ZELKOWITZ FAMILY KNOX COUNTY UNITED WAY ENDOWMENT FUND (D) (2007) Market Value: \$15,795 Distributions: \$1,706 Grantees: United Way of Knox County, \$1,706.

ZELKOWITZ FAMILY YMCA ENDOWMENT FUND (D) (2007) Market Value: \$16,505 Distributions: \$874 Grantees: YMCA Of Mount Vernon, \$874.

HELEN E. ZELKOWITZ FUND (D) (2000)

Market Value: \$91,580 *Distributions:* \$4,250 *Grantees:* American Red Cross of Knox County, \$1,000; Food For The Hungry, \$1,000; Mount Vernon Nazarene University Development, \$1,000; New Directions, \$250; Psi Iota Xi Sorority, \$250; Soroptimists International-Mount Vernon, \$500; The Salvation Army - Mount Vernon, \$250.

STEPHEN W. ZELKOWITZ SCHOLARSHIP FUND FOR OHIO'S JUNIOR MISS (S) (2007) Market Value: \$1,515.

STEPHEN W. ZELKOWITZ ETHICS SCHOLARSHIP FUND (S) (1993) *Market Value:* \$31,025 *Distributions:* \$1,500 *Grantees:* Rachel E. Earnest (MVHS), Wright State University, \$1,500.



Beatty B. Williams



Mount Vernon YMCA North Main Street facility

Charles M. Zelkowitz

2008 **Board** of Directors

Members serve without compensation



Ramser



Brenneman



Nelson





Divelbiss





Fosnaught

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Term expires: December 31, 2012

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Hawkins

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Our Mission

• To improve the quality of life in Mount Vernon and Knox County through charitable giving.

• To provide a vehicle for donors of varied interests to support charitable and community activities.

• To assess and respond to emerging and changing community needs in the fields of education, youth services, recreation, arts and culture, social services, and civic and community development.

• To develop a permanent endowment for the community, and to serve as a catalyst for the initiation of vital projects.

The Community Foundation of Mount Vernon & Knox County

P.O. Box 1270 • One South Main Street Mount Vernon, Ohio 43050 (Ph.) 740.392.3270 • (Fax) 740.399.5296 www.mvkcfoundation.org