



63rd Annual Report / 2007



L. Bruce Levering retired from our board in December 2007, and was honored by his Foundation colleagues for a decade of volunteer service to the Community Foundation of Mount Vernon & Knox County.

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Acknowledgements

The Foundation Board of Directors acknowledges the research efforts of Ian Watson, Cheri Butcher, Cynthia Merrin and Lauren Freed of the First-Knox National Bank Trust Department. Without their assistance the task of preparing this report would have been impossible.

2007 Community Foundation of Mount Vernon & Knox County Annual Report

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Visit our website where you will find:

- Guidelines for grantmaking
- Common grant and scholarship applications
 - Donor resources, including sample documents
 - Recent years' annual reports
- Historical information on Foundation giving
 - Current fund listings

www.mvmcfoundation.org

Our Cover

The enchanting Falls at Honey Run near Millwood was purchased by the Knox County Park District in April 2007, with a grant from the Community Foundation's Special Projects Fund. (See "Community Foundation Year in Review" (opposite) for additional information about the acquisition.)

Helen Zelkowitz, (left) provided for four new Foundation funds prior to her death in December 2006, as did Carol and Gary Didingar (right), prior to Gary's death in January 2008. Educator Pauline L. Gordon (center) was memorialized by her brother, Jack, and sister-in-law, Emily, Gordon.

Endowment expands while Foundation grants exceed \$1.5 million

The Community Foundation of Mount Vernon & Knox County marked its fourth consecutive year of million-dollar plus contributions in 2007, receiving gifts totalling \$2,412,725 as it opened 22 new funds. Total market value of the Foundation exceeded \$33,000,000, making us Ohio's 16th largest community foundation.

The Foundation Board meanwhile approved grants totalling \$1,539,133 million, including more than \$373,115 to 38 recipients through its increasingly competitive unrestricted grant process.

Large disbursements, such as \$100,000 additional support for the emerging Knox County Campus of Central Ohio Technical College, and \$50,000 for Mount Vernon Nazarene University's new art/education center promise new vitality for downtown Mount Vernon. Just as significant to those who appealed to the Foundation for more modest financial assistance were the numerous grants that supported a traveling exhibit from the Smithsonian Institution, helped build school playgrounds, sponsored a countywide Family Fun Day, and helped

maintain the popular Kokosing Gap Trail, among many other projects. (See a complete list of grants from unrestricted funds on page 23.)

As it has so often in recent years, the Foundation Board enabled the Knox County Park District to seize an opportunity to acquire a long-coveted natural asset, this time the acreage encompassing the Falls at Honey Run near Millwood. (See cover photo). A \$36,000 grant from the Foundation's Special Projects Fund enabled the purchase of this preserve that affords views of the blackhand sandstone, formed some 350 million years ago. Though not yet open to the public, the Park District is developing plans for community access. The Knox County Park District's website (www.knoxcountyparks.org) offers several stunning views of the Falls at Honey Run.

Of historical importance in 2007 was the Foundation's affiliation with its first supporting organization, the Schnormeier Gardens Foundation, which in time will become the operating entity for Ted and Ann Schnormeier's horticultural *magnum opus*, named by *Budget Travel* magazine as one of the top ten gardens in the world.

It is always a pleasure to offer special recognition to those individuals, who either by life-time investment, or through a bequest, created a new named fund within our 63 year-old Community Foundation. In

2007 the board was honored to add the following new funds:

New Scholarship Funds

- **Joe Divelbiss Memorial Scholarship Fund**, established by family and friends with contributions of \$5,725, for the benefit of Fredericktown High School students.

- **Pauline L. Gordon Memorial Scholarship Fund**, established by Jack and Emily Gordon with a gift of \$20,000 in memory of Jack's sister, a life-long elementary teacher. The scholarship will benefit Mount Vernon High School graduates.

- **OSU Knox County Alumni Association Scholarship Fund**, established by local alumni and friends of The Ohio State University with contributions totalling \$6,450, for the benefit of Knox County students attending OSU.

- **Dolly Mae Paige Scholarship Fund**, created by a \$31,172 bequest from her estate, to provide a scholarship for Mount Vernon Academy students.

- **Fred Schuller Scholarship Fund**, established with a \$26,441 bequest from his estate, to provide scholarships for area students pursuing a career in secondary education.

- **Stephen W. Zelkowitz Ohio's Junior Miss Scholarship Fund**, created with a \$2,000 distribution from the Columbus



Community Foundation Year in Review

Donor-Advised Funds were established in 2007 by Mt. Vernon Machine & Tool owners Gail and Darlene Stenger (left), and by recent Knox County transplant Francis R. LeFurjah, (center). Dorothy Farmer (right) endowed both the Amity Cemetery and area 4-H clubs through her bequests.

Jewish Foundation trust fund of the late Helen Zerkowicz, to provide a communications award to an OJM participant.

New Donor-Advised/Organization Funds

- **Edgar and Joan Clipse Donor-Advised Fund**, established with a \$5,000 contribution from Joan Clipse for future charitable recommendations.
- **Knox County Park District Fund**, created with a \$5,000 transfer from the Plocki-McManus Family Fund, as a permanent endowment to encourage contributions from the general public for support of the Knox County Park District.
- **LeFurjah Family Donor-Advised Fund**, established with a \$15,000 gift from Francis R. LeFurjah, formerly of Edmonds, WA, for future charitable recommendations.
- **Mt. Vernon Machine & Tool Fund**, established with a \$5,000 contribution from Gail and Darlene Stenger for future charitable recommendations.

New Designated Funds

- **Didinger Family Fund for Danville St. Luke's Catholic Church**, established with a \$25,000 gift from Gary and Carol Diding, for perpetual parish support.
- **Didinger Family Fund for Knox Community Hospital**, established with a \$25,000 contribution from Gary and Carol

Diding, to enhance hospital operations.

- **Didinger Family Fund for the Knox County Humane Society**, established with a \$25,000 gift from Gary and Carol Diding, to promote animal welfare in Knox County.
- **Didinger Family Fund for the United Way of Knox County**, established with a \$25,000 gift from Gary and Carol Diding, for the benefit of the local United Way.
- **Dorothy Farmer Amity Cemetery Fund**, created with a \$24,324 bequest from the estate of Dorothy Farmer for perpetual maintenance of the Pike Township cemetery.
- **Dorothy Farmer Knox County 4-H Clubs Fund**, established with a \$72,807 bequest from the estate of Dorothy Farmer to support activities of Knox County 4-H organizations.
- **George H. and Eleanor M. Ralston Memorial Fund**, established in memory of their parents by Nancy R. Vail and Sheila J. Wagner, for the benefit of First Congregational United Church of Christ.
- **Ida T. McHugh Fund for Pleasant Street Elementary Library Fund**, established with memorial gifts of \$4,355 by friends and family, for the purchase of library books at Pleasant Street Elementary where Ida McHugh taught for 21 years.

• **Charles Zerkowicz Chamber of Commerce Fund**, created with a \$25,000 distribution from the Columbus Jewish Foundation trust fund of the late Helen Zerkowicz, to provide an annual speaker in memory of Charles Zerkowicz.

• **Charles, Helen and Stephen Zerkowicz Fund for the United Way of Knox County**, created with a \$20,000 distribution from the Columbus Jewish Foundation trust fund of the late Helen Zerkowicz, for annual support of the United way of Knox County.

• **Charles, Helen and Stephen Zerkowicz Fund for the YMCA of Mount Vernon**, created with a \$20,000 distribution from the Columbus Jewish Foundation trust fund of the late Helen Zerkowicz, to provide annual support for operations of the YMCA of Mount Vernon.

New Unrestricted Funds

• **Dorothea M. George Fund**, established with a \$30,000 bequest from the estate of Dorothea M. George for needs to be determined by the Community Foundation Board of Directors.

Our all-volunteer board of directors appreciates your 2007, and encourages your 2008, contributions to the Foundation.

– Mark R. Ramser, Chair





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KENNETH E. DENNIS, CPA
JANICE M. COMPTON, CPA
M. JACQUELINE STICHERT, CPA

LARRY A. SCHISLER, 1938 - 2002

Independent Auditors' Report

We have audited the accompanying statement of assets and net assets – modified cash basis of the Community Foundation of Mount Vernon & Knox County as of December 31, 2007 and 2006 and the related statement of revenues, expenses and other changes in net asset – modified cash basis for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As described in Note A, these financial statements are prepared on the modified cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Community Foundation of Mount Vernon & Knox County as of December 31, 2007 and 2006 and the changes in net assets for the years then ended, on the basis of accounting described in Note A.

Our audit was conducted for the purpose of forming an opinion on the basic

The Community Foundation of Mount Vernon & Knox County

Statement of receipts and disbursements for the years ended Dec. 31, 2007 and Dec. 31, 2006

	2007	2006
Cash receipts:		
Dividends	\$439,733	\$323,341
Interest	664,385	700,833
Capital gains (losses)	107,327	(103,641)
Contributions	2,412,725	3,859,716
Miscellaneous Income	3,222	0
Total cash receipts	\$3,627,392	\$4,780,249
Cash disbursements:		
Grants and scholarships	\$1,539,133	\$1,919,586
Other administrative costs:		
Investment-related expenses	213,927	182,169
Salary and benefits	67,024	65,492
Accounting & legal fees	6,275	7,490
Annual Report & other printing	8,839	6,856
Rent	1,800	1,800
Fundraising & development	11,181	3,730
Advertising	2,620	2,584
Membership dues	525	1,500
Supplies, equipment & other expenses	13,419	5,658
Supporting organization expenses*	40,329	0
Total disbursements	\$1,905,071	\$2,196,865
Book Value of assets at year-end	\$29,691,705	\$27,969,384
Market value of assets at year-end	\$33,729,716	\$31,777,313

*Supporting organization expenses apply to Foundation-owned assets at Schnormeier Gardens.

financial statements taken as a whole. The Supplemental Schedule of Fund Balances is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures

applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

– Dennis & Schisler, Inc. CPAs
Mount Vernon, Ohio – August 7, 2008

Arts & Humanities Funds

Community Improvement Funds

Designated Funds

The Foundation collaborated with the Community Concerts Association of Knox County, and the Knox County Ohio State Alumni Association, to bring the OSU Women's Glee Club to the Knox County Memorial Theater for a free community concert.

Arts & Humanities Funds

Ruth T. Bemis Knox County Symphony Orchestra Fund (2006) Market Value: \$30,042 Book Value: \$29,663 Distributions: \$1,267 Grantees: Knox County Symphony Orchestra, \$1,267.

Knox County Historical Society Fund (1994) Market Value: \$15,275 Book Value: \$13,791 Distributions: \$640 Grantees: Knox County Historical Society, \$640.

League of Friendship Fund (1992) Market Value: \$3,021 Book Value: \$2,503 Distributions: \$127 Grantees: Knox County Historical Society, \$127.

Mount Vernon Theatre Guild Fund (1963) Market Value: \$644 Book Value: \$552.

Community Improvement Funds

Community Improvement Fund (2004) Market Value: \$110 Book Value: \$108.

The Didingar Family Fund for the Knox Humane Society (2007) Market Value: 25,021 Book Value: \$25,021 Contributions: \$25,000.

2007 Contributors:

Gary and Carol Didingar

Dorothy Farmer Amity Cemetery Fund (2007) Market Value: \$24,324 Book Value: \$24,243 Contributions: \$23,684.

2007 Contributors:

Dorothy Famer Estate

The Friends Cemetery Fund (2001) Market Value: \$26,888 Book Value: \$23,024 Distributions: \$1,128 Grantees: The Friends Cemetery, \$1,128.

Wilbur Gaunder Fund for Knox County Humane Society (1999) Market Value: \$103,225 Book Value: \$95,178 Distributions: \$4,540 Grantees: Knox County Humane Society, \$4,540.

Zack T. Hollister Bird Cemetery Fund (1980) Market Value: \$2,418 Book Value: \$2,004 Distributions: \$101 Grantees: Bird Cemetery, \$101.

Barbara S. Jones Fund for Knox County Humane Society (1999) Market Value: \$168,862 Book Value: \$236,076 Distributions: \$4,815 Grantees: Knox County Humane Society, \$4,815.

Knox County Park District Fund (2007) Market Value: \$5,074 Book Value: \$5,065 Transfer from Plocki-McManus Family Fund: \$5,000.

2007 Contributors:

Plocki-McManus Family Fund

Kokosing Gap Trail Fund (1994) Market Value: \$4,570 Book Value: \$4,214 Contributions: \$1,775 Distributions: \$1,643 Grantees: Kokosing Gap Trail, \$1,643

2007 Contributors:

Jean Ball
Eric M. and Kamila Diehl
E.J. Heer Ltd.
Steve Houck
William E. McCartney III
Jared Robert Nodelman
Stephen and Enid Rosenstiel
Susan L. Walker

Emerson Laird Kokosing Gap Trail Fund (1993) Market Value: \$6,894 Book Value: \$5,833 Distributions: \$289 Grantees: Kokosing Gap Trail, \$289.

Walter and Jane Rudin Family Fund (2000) Market Value: \$108,120 Book Value: \$96,040 Distributions: \$4,487 Grantees: City of Mount Vernon, \$4,487.

Kathryn Sheedy Sanctuary Fund (2005) Market Value: \$59,437 Book Value: \$56,150 Distributions: \$3,265 Grantees: Morrow County Park District: \$3,265.

Schnormeier Gardens Fund (2005) Market Value: \$1,236,079 Book Value: \$1,236,532 Contributions : \$270,921 Distributions: \$40,329 Expenses related to Foundation-owned real estate: \$40,329.

2007 Contributors:

Theodore and Ann Schnormeier

Charles Zerkowitz Chamber of Commerce Endowment (2007) Market Value: \$25,647 Book Value: \$25,565 Contributions: \$25,000.

2007 Contributors:

Columbus Jewish Foundation

Designated Funds

Community Foundation Short Term Project Fund (2005) Market Value: \$43 Book Value: \$43.

George and Ruth Gelsanliter Memorial Fund (1998) Market Value: \$24,037 Book Value: \$19,933 Distributions: \$1,008 Grantees: Interchurch Social Services, \$504; Hospice of Knox County, \$504.

W. Glenn Hess Fund (1983) Market Value: \$473,997 Book Value: \$408,585 Distributions: \$19,405 Grantees: Knox County Chapter of American Red Cross, \$2,426; Bladensburg Church of Christ, \$2,426; Brinkhaven Church of Christ, \$2,426; Danville Church of Christ, \$2,426; Martinsburg Church of Christ, \$2,426; The Salvation Army, \$2,426; United Way of Knox County, \$2,426; Utica Church of Christ, \$2,426.

Pauline Jamison Kartman Fund (2002) Market Value: \$45,919 Book Value: \$37,924 Distributions: \$1,925 Grantees: First Congregational United Church of Christ, \$963; Knox County Society for Crippled Children and Adults, \$963.



Summary of Fund Activity by Fund Type

SUMMARY OF FUND ACTIVITY BY FUND TYPE

(INDICATES NUMBER OF FUNDS IN CATEGORY)

	CONTRIBUTIONS	GRANTS	12/31/2007 FUND BALANCES (BOOK VALUE)	12/31/2007 FUND BALANCES (MARKET VALUE)
RESTRICTED FUNDS				
Arts and Humanities Funds (4)		\$2,034	\$46,510	\$48,981
Community Improvement Funds (14)	\$346,380	\$20,269	\$1,835,053	\$1,796,668
Designated Funds (7)		\$65,880	\$1,296,450	\$1,543,967
Education Funds (13)	\$71,715	\$19,992	\$563,700	\$605,444
Health and Wellness Funds (14)	\$45,300	\$104,502	\$1,966,561	\$2,205,518
Human and Social Services Funds (8)	\$45,000	\$11,284	\$449,879	\$526,960
Spiritual Growth Funds (25)	\$30,000	\$94,840	\$2,019,334	\$2,317,039
Youth Enrichment Funds (6)	\$71,051	\$2,210	\$128,930	\$135,871
DONOR-ADVISED FUNDS				
Total Donor-Advised Funds (31)	\$1,442,002	\$461,802	\$5,113,741	\$5,282,603
LEGACY SOCIETY FUNDS				
Total Legacy Society Funds (1)	\$2,500	\$0	\$13,768	\$14,858
SCHOLARSHIP FUNDS				
Total Scholarship Funds (79)	\$313,522	\$383,204	\$8,135,974	\$9,361,656
UNRESTRICTED FUNDS				
Named Funds & General Fund (51)	\$45,255	\$373,115	\$8,121,804	\$9,890,150
TOTAL FOUNDATION FUNDS (253)	\$2,412,725	\$1,539,133	\$29,691,705	\$33,729,716



Designated Funds

Education Funds

Harriet B. Lawler Fund (1986) *Market Value:* \$298,641 *Book Value:* \$245,264 *Distributions:* \$12,040 *Grantees:* Gay Street United Methodist Church, \$7,224; Muskingum College, \$4,816.

Beatty B. Williams Fund for YMCA et al. (1974) *Market Value:* \$403,532 *Book Value:* \$323,511 *Distributions:* \$20,135 *Grantees:* YMCA of Mount Vernon, \$4,027; National Board of YMCA, \$4,027; First Congregational United Church of Christ, \$4,027; United Way of Knox County, \$4,027 *Transfer to General Fund:* \$4,027.

Amy F. Williams Memorial Fund (1953) *Market Value:* \$297,799 *Book Value:* \$261,190 *Distributions:* \$15,394 *Grantees:* First Congregational United Church of Christ, \$2,566; The Salvation Army, \$3,528; YMCA of Mount Vernon, \$9,299.

Education Funds

Altrusa Fund (1997) *Market Value:* \$17,936 *Book Value:* \$15,517 *Distributions:* \$752 *Grantees:* Knox County Career Center, \$251; Mount Vernon City Schools, \$251; Public Library of Mount Vernon and Knox County, \$251.

Mildred Bennett Fund (1992) *Market Value:* \$54,143 *Book Value:* \$44,873 *Distributions:* \$2,271 *Grantees:* East Knox Local Schools, \$1,136; Knox County Career Center, \$1,136.

Central Ohio Technical College Fund (2006) *Market Value:* \$62,118 *Book Value:* \$62,118 *Contributions:* \$50,000.

2007 Contributors:

Mark and Denise Ramser

Gordon and Roberta Chalmers Library Fund (1955) *Market Value:* \$257,499 *Book Value:* \$233,859 *Distributions:* \$10,889 *Grantees:* Kenyon College Library, \$10,889.

Richard Landers Fund for Knox County Career Center (1994) *Market Value:* \$4,754 *Book Value:* \$3,184.

Ethel Lyman Memorial Fund (1955) *Market Value:* \$6,742 *Book Value:* \$5,588 *Distributions:* \$283 *Grantees:* Public Library of Mount Vernon and Knox County, \$283.

Ida T. McHugh Pleasant Street Elementary School Library Fund (2007) *Market Value:* \$4,443 *Book Value:* \$4,432 *Contributions:* \$4,355.

2007 Contributors:

Margaret A. Babiuch
Sam and Paula Barone
George and Beverly Berger
Ronald and Patrice Brown
John and Marilyn Chidester
David and Barbara Connelly
James and Marilyn Cordiak
Glenn & Rosemary Cox
Robert and Mary Creager
Donald and Carol Datt
Decosky Dealerships
Ann M. Desmond
Sonia L. Donohoe
Max W. Dorfmeister
Donna L. Gamache
Tom and Margaret Gibney
Gary H. Gunter
Tom and Susan Hayes
Robert Herald
Wally and Irma Hood
James and Mary Lou Imel
Knox County Democratic Committee
Dr. Mark and Kathleen Larkins
Joseph and Joanne Lenkay
Richard B. Lowe
Mr. and Mrs. Edmund L. Mackiewicz
Gerald F. McCarthy
John and Connie McHugh
Kevin and Mary Ann McHugh
Thomas F. McHugh
Carolyn N. Metcalf
Kathy and Jerry Miems
Alan L. Mollenkamp
Jeannine H. Moreau
Sarah J. Mothershead
Phylliss L. O'Brien
Edward and Lynne Odorizzi
John D. and Kathleen O'Shea
John and Carol Sue Owens
Marlene Pitts
John and Amy Pompei
Roger J. Porterfield
John and Mary Raster
Herbert Rock
Myrtle and Martin Rowan
Chester and Marie Rutkowski
Maria Sabia
Nancy Smythe
Thomas and Betty Straub
T. P. Lodge
Lewis F. Treleaven

Patricia Uetz
Paul and Joyce Watters
Welch's Lawton Plant Human Resources
Arnold L. Wilson
Eileen T. Wimberger
Ronald and Rita Yarman
Jim and Sharon Zak
Richard A. Zaunbrecher
Lawrence W. Zonsius Jr.

Mount Vernon Academic Boosters Fund (1993) *Market Value:* \$2,362 *Book Value:* \$2,026.

Mount Vernon High School Alumni Fund (1998) *Market Value:* \$1,120 *Book Value:* \$1,089.

Andy Rensing Memorial Fund (1994) *Market Value:* \$10,186 *Book Value:* \$8,739.

James R. Westerheide Memorial Fund (1985) *Market Value:* \$3,766 *Book Value:* \$3,323 *Contributions:* \$1,100 *Distributions:* \$110 *Grantees:* Saint Vincent dePaul Catholic Church, \$110.

2007 Contributors:

Dr. and Mrs. Robert Westerheide, M.D.

Beatty B. Williams Library Fund (1959) *Market Value:* \$95,585 *Book Value:* \$96,797 *Distributions:* \$4,012 *Grantees:* Public Library of Mount Vernon and Knox County, \$4,012.

Early Learners Scholarship Fund (2005) *Market Value:* \$84,791 *Book Value:* \$82,156 *Contributions:* \$16,260 *Distributions:* \$1,675 *Grantees:* Knox County Education Service Center, \$1,675

2007 Contributors:

Thomas and Pattie Albaugh
Amvets Auxiliary Post 95
Elizabeth B. Annear
Kathy Blackburn
Charles and Janet Boone
Douglas and Patsy Brenneman
Mr. and Mrs. Neil J. Bright
Katharine Brown
Bruce Jacklin and Company
James and Maureen Buchwald
Dr. James Carhart
Clarion Corporation
Fred and Ann Cluff
Ellen Grant Crawford
Robert and Eileen Crise
Kay Culbertson
James V. Davis Jr.

Tom McHugh (center) is joined by former Pleasant Street Elementary School colleagues of his deceased wife, Ida McHugh, for the dedication of a new circulation desk provided by the McHugh family. A new Foundation fund in Ida's name will also provide books each year for the library collection.

Education Funds Health & Wellness Funds



John T. and Mary Dilley
J. Divelbiss
Mary A. Elder
Robert and Patricia Folland
Emily Funston
Jennifer Gamble
Gay Street United Methodist Women
Barry S. George M.D.
Carol Jo Gregg
Kenneth and Claudia Grove
Bruce and Jill Hawkins
Paul F. Highnam
Mr. and Mrs. Keith A. Holtrey
Margaret E. Hoskins
Roy and Marilyn Hunkins
Kenneth and Alice Hurlow Family
David F. Kasserman M.D.
Kiwanis Club of Mount Vernon
Knox County Medical Society
Knox Medical Specialists, Inc.
John and Linda Kurella
Joe Lama
Daniel S. Laskin
Richard and Nancy Laslo
John and Linda Legros
Margaret Lewis
Joan F. Long and Family
Mr. and Mrs. Raymond Lord
Lynn E. Lyons
James and Bonnie Magaw

Glenn R. Marchal
Robert and Elisabeth Meier
Susan E. Miller
Montenery Rental Properties
Richard and Susan Murray
Walter and Ann Packer
Dr. and Mrs. William F. Pomputius, Jr.
Mark and Denise Ramser
Betty Ranger
Readers' Review Club
Dr. Larry Reed and Sarah Goslee Reed
Dorothy Rex
Mr. and Mrs. Kenneth R. Reynolds
K. Lee and Marjory Rhoades
David and Christy Rigg
Brenda and Charles Rodstrom
Mary Rodstrom
Jeffrey and Erin Salva
Janet L. Schild
Harry and Monique Scott
Jack and Maurine Scott
Mr. and Mrs. Daniel Snyder
Sorooptimist Club of Mount Vernon
Elsie Spurgeon
Hon. Paul and Linda Spurgeon
St. Luke Knights of Columbus #910
Karl and Amy Stevens
Phillip D. and Ellen Stopher
George and Barbara Thatcher
John and Nancy Wagner

Ian and Charlotte Watson
Chris and Dick Well Family
Jeffrey and Jill Williams
Mr. and Mrs. Marshall E. Winkle
Gertrude E. Workman
Susan H Williams.

Health & Wellness Funds

Robert Black Fund (1989) *Market Value:* \$134,550 *Book Value:* \$111,513
Distributions: \$5,644 *Grantees:* Knox County Mental Health Association, \$5,644.

Rose Blair Fund for Knox County Cancer Society (1959) *Market Value:* \$2,375 *Book Value:* \$1,968 *Distributions:* \$100
Grantees: Knox County Cancer Society, \$100.

Rose Blair Fund for Knox County Heart Association (1959) *Market Value:* \$2,375 *Book Value:* \$1,968 *Distributions:* \$100
Grantees: Knox County Heart Association, \$100.

Jennie Debes Heart Fund (1969) *Market Value:* \$34,878 *Book Value:* \$32,762
Distributions: \$1,464 *Grantees:* Knox County Heart Association, \$1,464.

Health & Wellness Funds

Human & Social Services Funds

Nursing students enrolled in Mount Vernon Nazarene University's new bachelor's degree program demonstrate SimMan, a simulation manikin, acquired with a grant through the Foundation's competitive application process (MVNU photo).

The Didinger Family Fund for Knox Community Hospital (2007) *Market Value:* \$25,021 *Book Value:* \$25,021 *Contributions:* 25,000

2007 Contributors:

Gary and Carol Didinger.

Wilbur Gaunder Fund for Hospice of Knox County (1999) *Market Value:* \$113,544 *Book Value:* \$99,997 *Distributions:* \$4,763 *Grantees:* Hospice of Knox County, \$4,763.

Wilbur Gaunder Fund for Knox County Chapter of American Red Cross (1999) *Market Value:* \$113,544 *Book Value:* \$99,997 *Distributions:* \$4,763 *Grantees:* Knox County Chapter of American Red Cross, \$4,763.

Margaret Louise Jamison YMCA Fund (2002) *Market Value:* \$45,756 *Book Value:* \$37,791 *Distributions:* \$1,919 *Grantees:* YMCA of Mount Vernon, \$1,919.

Knox County Society for Crippled Children and Adults Fund (2004) *Market Value:* \$115,731 *Book Value:* \$109,804 *Distributions:* \$4,862 *Grantees:* Knox County Society for Crippled Children and Adults, \$4,862.

Knox County Medical Society Fund (1991) *Market Value:* \$1,952 *Book Value:* \$1,674.

Mae S. Taylor YMCA Fund (1976) *Market Value:* \$28,045 *Book Value:* \$24,534 *Distributions:* \$1,412 *Grantees:* YMCA of Mount Vernon, \$1,412.

Beatty B. Williams Endowment Fund (1974) *Market Value:* \$324,862 *Book Value:* \$280,607 *Distributions:* \$16,068 *Grantees:* YMCA of Mount Vernon, \$16,068.

YMCA Endowment Fund (1996) *Market Value:* \$1,242,369 *Book Value:* \$1,118,472 *Contributions:* \$300 *Distributions:* \$63,409 *Grantees:* YMCA of Mount Vernon, \$63,409.

2007 Contributors:

Kay Culbertson

Elizabeth A. Lutwick

Value: \$25,021 *Book Value:* \$25,021 *Contributions:* \$25,000.

2007 Contributors:

Gary and Carol Didinger.

Wilbur Gaunder Fund for the Salvation Army (1999) *Market Value:* \$108,225 *Book Value:* \$95,178 *Distributions:* \$4,540 *Grantees:* The Salvation Army, \$4,540.

Ellen M. Heckler Memorial Fund (1969) *Market Value:* \$4,036 *Book Value:* \$3,345 *Distributions:* \$169 *Grantees:* Ohio Eastern

Star Home, \$169.

Interchurch Social Services Fund (1986) *Market Value:* \$117,018 *Book Value:* \$96,744 *Distributions:* \$4,643 *Grantees:* Interchurch Social Services, \$4,643.

Margaret Louise Jamison Interchurch Fund (2002) *Market Value:* \$45,756 *Book Value:* \$37,791 *Distributions:* \$1,919 *Grantees:* Interchurch Social Services, \$1,919.

James K. Lyman Memorial Fund (1959) *Market Value:* \$332 *Book Value:* \$275



Human & Social Services Funds

The Didinger Family Fund for for the United Way of Knox County (2007) *Market*

Human & Social Services Funds

Spiritual Growth Funds

Youth Enrichment Funds

Distributions: \$14 Grantees: Knox County Chapter of American Red Cross, \$14.

United Way of Knox County Fund (1996)
Market Value: \$206,054 Book Value: \$177,072.

Charles, Helen and Stephen Zelkowitz Family Endowment for the United Way of Knox County (2007) *Market Value: \$20,518 Book Value: \$20,452 Contributions: \$20,000.*

2007 Contributors:
Columbus Jewish Foundation.

Spiritual Growth Funds

Sterling B. and Edna B. Braddock Fund (1984) *Market Value: \$13,163 Book Value: \$10,909 Distributions: \$552 Grantees: Ebenezer United Methodist Church, \$552.*

Hannah Browning Home Fund (1998)
Market Value: \$708,212 Book Value: \$639,695 Distributions: \$29,553 Grantees: Faith Lutheran Church, \$4,926; Gay Street United Methodist Church, \$4,926; Saint Paul's Episcopal Church, \$4,926; First Congregational United Church of Christ, \$4,926; First Presbyterian Church, \$4,926; Mulberry Street United Methodist Church, \$4,926.

Garfield and Mazie Colgin Memorial Fund (1971) *Market Value: \$120,005 Book Value: \$97,779 Distributions: \$4,825 Grantees: Messiah Church, \$4,825.*

Helen H. Cooke Fund for First Congregational United Church of Christ (1994) *Market Value: \$732,971 Book Value: \$618,273 Distributions: \$29,991 Grantees: First Congregational United Church of Christ, \$29,991.*

The Didinger Family Fund for Danville Saint Luke's Catholic Church (2007)
Market Value: \$25,021 Book Value: \$25,021 Contributions: \$20,000.

2007 Contributors:
Gary and Carol Didinger.

First Congregational United Church of Christ Building Fund (1959) *Market Value: \$2,791 Book Value: \$2,313 Distributions: \$117 Grantees: First Congregational United Church of Christ, \$117.*

First Congregational United Church of Christ Fund (1966) *Market Value: \$3,928 Book Value: \$3,256 Distributions: \$165 Grantees: First Congregational United Church of Christ, \$165.*

Wilbur Gaunder Fund for Harcourt Parish Episcopal Church (1999) *Market Value: \$113,544 Book Value: \$99,997 Distributions: \$4,763 Grantees: Harcourt Parish, \$4,763.*

H. Grant Heckler Memorial Fund (1970)
Market Value: \$6,206 Book Value: \$5,143 Distributions: \$260 Grantees: Gay Street United Methodist Church, \$260.

Thomas E. Heine Memorial Fund (2002)
Market Value: \$5,479 Book Value: \$4,626 Distributions: \$230 Grantees: Zion Lutheran Church, \$230.

Ethel V. Jamison Trust Fund (1987) *Market Value: \$8,262 Book Value: \$6,769 Distributions: \$347 Grantees: First Congregational United Church of Christ, \$347.*

Margaret Jamison Church Fund (2002)
Market Value: \$274,538 Book Value: \$226,746 Distributions: \$11,511 Grantees: First Congregational United Church of Christ, \$11,511.

F. William Kahl Fund (1964) *Market Value: \$3,960 Book Value: \$3,282 Distributions: \$166 Grantees: Saint Paul's Episcopal Church, \$166.*

R. B. Kincaid Fund (1985) *Market Value: \$55,729 Book Value: \$56,009 Distributions: \$2,339 Grantees: First Congregational United Church of Christ, \$2,339.*

Howard Kiracofe Family Fund (1995)
Market Value: \$12,406 Book Value: \$10,282 Distributions: \$520 Grantees: First Congregational United Church of Christ, \$520.

Daniel Pealer Memorial Fund (2001)
Market Value: \$5,400 Book Value: \$4,658 Distributions: \$227 Grantees: Mulberry Street United Methodist Church, \$227.

J. R. and Lorene Purdy Fund (1997) *Market Value: \$111,057 Book Value: \$94,432 Distributions: \$4,686 Grantees: Danville United Methodist Church, \$4,686.*

George H. and Eleanor M. Ralston Memorial Fund (2007) *Market Value: \$5,026 Book Value: \$5,023 Contributions: \$5,000.*

2007 Contributors:
Nancy R. Vail
Sheila J. Wagner

Arthur E. and Grace E. Rawlinson Memorial Fund (1971) *Market Value: \$29,460 Book Value: \$26,133 Distributions: \$1,237 Grantees: Saint Paul's Episcopal Church, \$1,237.*

St Paul's Episcopal Church Fund (1961)
Market Value: \$1,260 Book Value: \$1,044 Distributions: \$53 Grantees: Saint Paul's Episcopal Church, \$53.

Delbert C. Schmidt Fund (1992) *Market Value: \$6,287 Book Value: \$5,211 Distributions: \$264 Grantees: Faith Lutheran Church, \$264.*

Walter Starr Fund for First Congregational United Church of Christ (1970) *Market Value: \$3,206 Book Value: \$2,657 Distributions: \$135 Grantees: First Congregational United Church of Christ, \$135.*

Howard Tarr Fund for First Congregational United Church of Christ (1970) *Market Value: \$6,607 Book Value: \$5,638 Distributions: \$276 Grantees: First Congregational United Church of Christ, \$276.*

Zenno and Mae Taylor Fund (1976) *Market Value: \$61,273 Book Value: \$63,404 Distributions: \$2,572 Grantees: First Congregational United Church of Christ, \$2,572.*

Martha Turner Walker Memorial Fund (1980) *Market Value: \$1,248 Book Value: \$1,034 Distributions: \$52 Grantees: First Presbyterian Church, \$52.*

Youth Enrichment Funds

Character Building Activities Fund (1945)
Market Value: \$4,649 Book Value: \$3,989.

Paul G. Crawford MVHS Student-Athlete Fund (2005) *Market Value: \$31,100 Book Value: \$29,567 Distributions: \$1,279*

Youth Enrichment Funds

Donor-Advised Funds

Grantee: Mount Vernon High School Athletic Department, \$1,279.

Dorothy Farmer 4-H Clubs Fund (2007)
Market Value: \$72,807 Book Value: \$72,586 Contributions: \$71,051.

2007 Contributors:
Dorothy Farmer Estate

Alice Jewell Fund (1955) Market Value: \$1,047 Book Value: \$868 Distributions: \$44 Grantees: Heart of Ohio Girl Scouts, \$44.

Mount Vernon Livestock Fund (1957)
Market Value: \$5,104 Book Value: \$4,379.

YWCA Girls' Fund (1984) Market Value: \$21,164 Book Value: \$17,541 Distributions: \$888 Grantees: YMCA of Mount Vernon, \$888.

Charles, Helen and Stephen Zelkowitz Family Endowment for the YMCA of Knox County (2007) Market Value: \$20,518 Book Value: \$20,452 Contributions: \$20,000.

2007 Contributors:
Columbus Jewish Foundation

Donor-Advised Funds

Aaron Christopher Fund (2006) Market Value: \$5,253 Book Value: \$4,957 Distributions: \$200 Grantees: Sew Special Network, \$200.

Apple Valley Property Owners Fund (2005)
Market Value: \$5,758 Book Value: \$5,350 Contributions: \$60.

2007 Contributors:
Carl and Sharon K. Holmes

Ariel Corporation Advised Fund (2004)
Market Value: \$2,950,434 Book Value: \$2,788,669 Contributions: \$1,000,000 Transfers In: \$100,000 Distributions: \$213,472 Grantees: Mount Vernon B&O Depot Restoration, \$185,000; Kokosing Gap Trail Resealing, \$25,000; Sew Special Network, \$1,000; Kokosing Gap Trail (in memory of Stacy Doyle), \$2,472.36.

2007 Contributors:
Ariel Corporation
Schnormeier Family Fund Transfer

Douglas and Patsy Brenneman Fund (2006)
Market Value: \$8,933 Book Value: \$9,066 Distributions: \$250 Grantees: Mount Vernon YMCA, \$250.

Edgar and Joan Clipse Fund (2007) Market Value: \$5,000 Book Value: \$5,000 Contributions: \$5,000.

2007 Contributors:
Joan Clipse

Gary and Carol Didinger Fund (2004)
Market Value: \$58,376 Book Value: \$52,540.

Fredericktown Community Fund (2003)
Market Value: \$368,128 Book Value: \$340,677 Contributions: \$30,000 Distributions: \$100,000 Grantee: Fredericktown Community Foundation.

2007 Contributors:
Fredericktown Community Foundation

Givens Family Fund (2006) Market Value: \$5,739 Book Value: \$5,655 Contributions: \$200 Distributions: \$232 Grantees: Woodward Development Corporation, \$232.

2007 Contributors:
Douglas and Susan Givens

Sheryl A. Hall Memorial Fund (2006)
Market Value: \$15,837 Book Value: \$15,504 Contributions: \$5,250.

2007 Contributors:
Janice Compton
F. Steven Hall

Burt and Lois Hanson Fund (2005) Market Value: \$8,519 Book Value: \$8,091 Contributions: \$4,875 Distributions: \$2,000 Grantees: \$1,000 City of Mount Vernon Hiawatha Water Park and Pool, \$1,000; Knox County Park District, \$500; Kenyon College, \$500.

2007 Contributors:
Burt and Lois Hanson

Donald Harnsberger Fund (2004) Market Value: \$11,345 Book Value: \$10,894.

Kiwanis Club of Mount Vernon (2005)
Market Value: \$6,296 Book Value: \$5,865 Contributions: \$1,332 Distributions: \$2,088 Grantee: Kiwanis Club Scholarship Bond Program, \$88; City of Mount Vernon Foundation Park, \$2,000.

2007 Contributors:
Kroger Company
Mount Vernon Kiwanis Club

Knox Community Hospital Fund (2004)
Market Value: \$7,855 Book Value: \$7,343

Knox County Park District Fund (2007)
Market Value: \$5,074 Book Value: \$5,065 Transfer from Plocki-McManus Family Fund: \$5,000.

2007 Contributors:
Plocki-McManus Family Fund

Francis R. LeFurjah Family Fund (2007)
Market Value: \$9,219 Book Value: \$9,139 Contributions: \$15,000 Distributions: \$6,000 Grantees: Gay Street Methodist Church, \$3,000; Saint Labre Indian School, \$3,000.

2007 Contributors:
Francis R. LeFurjah

John and Genevieve Minor Foundation (1993) Market Value: \$5,818 Book Value: \$5,475 Contributions: \$50.

2007 Contributors:
Mr. and Mrs. D. Jordan Wichard III

Mount Vernon Board of Education Fund (2003) Market Value: \$52,480 Book Value: \$48,405 Contributions: \$8,843.

2007 Contributors:
Coca-Cola Bottling Company
David and Sherry Kapes
Knox County Colt Football League

Mount Vernon Elks Lodge #140 Fund (2004) Market Value: \$135,304 Book Value: \$129,298 Contributions: \$28,788.

2007 Contributors:
Mount Vernon Elks Lodge 140.

Mt. Vernon Machine & Tool Fund (2007)
Market Value: \$5,055 Book Value: \$5,035 Contributions: \$5,000.

2007 Contributors:
Mt. Vernon Machine & Tool, Inc.
Gail and Darlene Stenger

Mount Vernon Rotary Foundation Fund (2006) Market Value: \$42,244 Book Value: \$40,923 Contributions: \$10,000.

2007 Contributors:
Mount Vernon Rotary Foundation

"Totus Tuus" Fund (2005) Market Value:

*Heart of Ohio Girl Scouts Council
Executive Director Yvette Livers
snips a ribbon inside the new
Camp Cornish Lodge (inset) as
Council President Chrystal Rardin
conducts the dedication from the
podium and area Girl Scouts lend
a helping hand.*

Donor-Advised Funds

\$264,913 *Book Value:* \$255,559
Contributions: \$100,000 *Distributions:*
\$50,000 *Grantee:* St. Gabriel Radio,
\$50,000.

2007 Contributors:
Anonymous

**Mount Vernon Youth Baseball Leagues
Fund (2004)** *Market Value:* \$6,146 *Book*
Value: \$5,776.

Ohio's Junior Miss Scholarship Fund (1987)
Market Value: \$9,026 *Book Value:* \$9,026
Contributions: \$12,315 *Distributions:*

Ashni, Nutan and Savitri Behal
Nancy E. Bowman
Thomas M. Caron
Janice Compton
Country Colors Greenhouse
Kay H. Culbertson
Kevin and Lorraine Davi
Martha DeLaurentis
Kenneth and Geraldine Dennis
Denzien Family Trust
Dr. Alan and Phylis Fairchild
Konrad and Pamela Filutowski
First-Knox National Bank
Blake and Chloris Fritz

David and Nanci Keinath
Levering Management
Elizabeth Lutwick
Mary Beth Mace
Stephen and Barbara Mack
Mount Vernon Rotary Foundation
Marilyn Nagy
Nelson & Nelson, CPAs
North Dilley Funeral Home
R. A. Oppenheimer
David A. Pressler, DDS
Rahul Rajkumar
Eric and Lori Rhode
Thomas P. Rigas



\$21,500 *Grantees:* Scholarships for Ohio's
Junior Miss Contestants, \$21,500

2007 Contributors:
The Alcove Restaurant
John and Kim Arciero
Ariel Corporation
Robert and Kathy Atwell
Sam and Paula Barone
Virgina Barry

Gary and Carolyn Gray
F. Steven Hall
Robb and Emily Hauck
Jeney E. Housel
Charles and Jennifer Hunt
I Care Vision Center
Olen and Ruby Jackson
Ronald and Constance Jannot
Mary Kim Johnson

Robert W Ronk, DDS
Nick V. Rosian
Bret and DaLee Scott
Cynthia Lee Semach
Sheet Metal Works
Brandi A. Shepard
Deborah M. Shepard
Robert Sinsheimer, M. D.
Joseph F. Smarella

Donor-Advised Funds

The long awaited opening of the restored Mount Vernon B&O Depot in October of 2007, attracted huge crowds, due in part to the visit of Ohio Central Railroad's Steam Locomotive #1293. Bo Gray of Lexington, KY, captured this evocative photo during one of the locomotive's overnight vigils.

State Farm Companies Foundation
Susan, Tad and Ashley Sullivan
Austin and Carolyn Swallow
Allan and Laura Szenas
Jun Takayasu
Donald and Lee Thomas
Mr. Charles H. Thomas
T-Shirt Express
Dana Ullom-Vucelich
Joanne Van Sant
L. Craig Wright

Plocki-McManus Family Fund (2002)

Market Value: \$106,177 *Book Value:* \$99,344 *Distributions:* \$10,000 *Grantees:* Transfer to Knox County Park District Fund, \$5,000; Kenyon College, \$5,000.

Dr. Clyde L. and Dora L. Purdy (1997)

Market Value: \$18,481 *Book Value:* \$17,312 *Distributions:* \$710 *Grantee:* Gay Street United Methodist Church, \$710.

Mark R. and Denise Ramser Family Fund

(2003) *Market Value:* \$21,908 *Book Value:* \$20,521 *Distributions:* \$1,500 *Transfer to:* Community Foundation General Fund for Community Concerts Sponsorship, \$1,500.

Ruby and Alan Riedel Fund (2003)

Market Value: \$12,044 *Book Value:* \$11,756 *Contributions:* \$5,000 *Distributions:* \$2,000 *Grantees:* City of Mount Vernon Signage Project.

2007 Contributors:

Alan and Ruby Riedel

Richard, Barbara & Travis Ritter Fund

(2004) *Market Value:* \$5,727 *Book Value:* \$5,383.

Schnormeier Family Fund (1998)

Market Value: \$704,677 *Book Value:* \$792,793 *Distributions:* \$140,500 *Grantees:* First Congregational United Church of Christ, \$23,000; Hospice of Knox County, \$16,000; New Directions, \$1,000; Community Concerts Association, \$500; Transfer to Ariel Corporation Advised Fund (C.O.T.C. Building Fund), \$100,000.

2007 Contributors:

Jeld-Wen Foundation
Ted and Ann Schnormeier

William A. and Peggy Stroud Fund (1997)

Market Value: \$260,561 *Book Value:*



\$243,101 *Distributions:* \$10,000 *Grantees:* Knox Community Hospital, \$10,000.

C. Watkins Family Fund (1997)

Market Value: \$44,599 *Book Value:* \$42,485 *Contributions:* \$9,980 *Distributions:* \$2,600 *Grantees:* Hospice of Knox County, \$200; Mount Vernon Nazarene University, \$200; United Way of Knox County, \$2,000; Knox County Symphony, \$200.

2007 Contributors:

Randy Bowers
Sam and Paula Barone

Dr. Rodney and Deborah Beckett

Joyce Berry
Kathy Blackburn
Robert L and Carolyn Bordner
Michael and Sharon Bowers
Jim and Donna Brinker
Kenneth Byerly
Robert and Elaine Coe
John and Ann Conroy
James and Alice Cullers
Larry and Debbie Daniels
Daniel and Diane Delawder
John T. and Mary Dille

Donor-Advised Funds Legacy Funds



Geoffrey and Marilyn Stokes
Thomas and Josephine Strome
The Old Homestead Club
David and Joan Trautman
Ruth Treen
Dick Troup
Jacqueline Taylor Upham
Margie M. Veith
Glenn and Sara Winston
Donald Wise
James and Phylis McClure
Janet L. Schisler
Gordon and Fran Yance

Helen E. Zerkowicz Fund (2000) *Market Value:* \$120,618 *Book Value:* \$112,932
Distributions: \$5,250 *Grantees:* Knox County Chapter of American Red Cross, \$1,000; Mount Vernon Nazarene University, \$1,000; New Directions, \$250; Psi Iota Xi Sorority, \$250; The Salvation Army, \$250; Soroptimists of Mount Vernon, \$1,500; Food for the Hungry, \$1,000.

Legacy Society Funds

The Community Foundation enables donors to accumulate annual contributions of \$1,000 or more toward the goal of establishing a permanent fund, such as a donor-advised or scholarship fund. A unique benefit of membership in the Legacy Society is the fact your fund is exempt from a portion of the usual administrative fees while it is building toward the \$5,000 minimum for a permanent fund. Establishing a Legacy Society fund with the Community Foundation is easily accomplished, and is an excellent option for tax-wise charitable giving prior to year-end.

Legacy Society Fund (2004) *Market Value:* \$14,858 *Book Value:* \$13,768
Contributions: \$2,500.

2007 Contributors:

Sam and Paula Barone
Joseph and Sally Nelson
Ian and Charlotte Watson

Legacy Society Membership: Sam and Paula Barone, Joseph and Sally Nelson, Ian and Charlotte Watson.

Glen Dorton
Ernest Farmer
First-Knox National Bank
FKNB Employees Charitable Fund
Ron and Loretta Godfrey
Edward Hall
Don and Maryanna Harley
Melvin Helmich
Knox Community Hospital
Robert B. Lantz
Richard and Nancy Laslo
Adelaide Lawton
Paul and Suzanne Lawton

Doug and Julie Leonard
Carol Lewis
William T. McConnell
Clayton McDougall
Mary McManus
Robert and Anne Meldrum
Marie Minor
Richard or Susan Murray
Glenna J. Pealer
Dr. L. Keith Plocki
Alan and Ruby Riedel
Donald E. & Thema Steele
Kenneth Stevenson

Scholarship Funds

Scholarship Funds

Robert C. Appleton Fund (1980) *Market Value:* \$152,566 *Book Value:* \$122,828 *Distributions:* \$7,000 *Grantees:* Allison M. Nauman (Mount Vernon), \$2,000, Milligan College; Maradith L. Noonan (Mount Vernon), \$2,000, Bowling Green State University; Nathan C. Short (Mount Vernon), \$2,000, Grace College; Carolyn R. Sigler (Mount Vernon), \$1,000, Otterbein College.

Arck/Crowthers Fund (1992) *Market Value:* \$5,818 *Book Value:* \$5,168.

Fred Barry Jr. Fund (1993) *Market Value:* \$42,525 *Book Value:* \$35,284 *Distributions:* \$1,784 *Grantee:* Kenyon College Scholarship Fund, \$1,784.

Chief Thomas E. Bartlett Memorial Scholarship (2006) *Market Value:* \$14,973 *Book Value:* \$14,809 *Contributions:* \$12,108 *Distributions:* \$500 *Grantee:* Shawn M. Combs (Mount Vernon), \$500, Central Ohio Technical College.

2007 Contributors:

Robert and Sophia Andorfer
Andy Black Masonry
Anonymous
Sam and Paula Barone
Virginia Barry
Candis L. Bartlett
Jeffrey A. Baugher
Andy and Carol Black
Ken and Trish Black
Lee A. Black
Lee E. and Julie A. Black
Nanette Black
Tim and Donna Black
Michael R. Bowers
Brian Stafford Plumbing, Inc.
Michael S. Brining
C & H Plumbing
Jack and Mary Cantley
Michael Conley
Connell's Home Furnishings, Inc.
Cosby Heating & Cooling, Inc.
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ECR Internet Services, Inc.
Linda Ellis
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Mary L. Fankhauser
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James and Kim Giles
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Michael and Terri Hillier
Barry and Jewell Jacobs
JB's Parkside Restaurant
Jobes Insurance Agency
Kahrl & Co. Insurance Agency
Jack Kent
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Larry and Patsy Kleiner
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Mark and Tammy Perkins
Potemkin Industries
Mark and Denise Ramser
Steven Richcreek
Beth and David Sheffer
Virgil Shipley
Mr. and Mrs. Dennis Snyder
Nancy R. Vail
Roger VanFossen
Edith Vernon
Theresa Vernon
Carl and Debbie Warner
Wilson Warner
Jeal L. Wolford
Howard Workman
Dennis and Amanda Ziccardi

Elizabeth W. Bell Scholarship Fund (2005) *Market Value:* \$11,963 *Book Value:* \$11,765 *Contributions:* \$2,000 *Distributions:* \$1,000 *Grantee:* Emily C. Bumpus (Centerburg), \$1,000, Lipscomb University.

2007 Contributors:

Gretchen A. Bell

Clark and Lucy Biggs Fund (1991) *Market Value:* \$286,741 *Book Value:* \$242,520 *Distributions:* \$10,000 *Grantees:* Craig A. Barcus (Mount Vernon), \$2,000, University of Cincinnati; Michelle E. Elder (Mount

Vernon), \$1,000, Otterbein College; Emma G. Lang (Centerburg), \$2,000, Youngstown State University; Mary C. Vonck, \$1,000, The Ohio State University-Newark; Anna K. Wagenhouser (Mount Vernon), \$2,000, Baldwin-Wallace College; Rachel N. Winter (Mount Vernon), \$2,000, Denison University.

J. Gordon Bone Jr. Student Aid Fund (1983) *Market Value:* \$806,874 *Book Value:* \$658,858 *Distributions:* \$33,149 *Grantees:* Kenyon College Scholarship Fund, \$24,862 Mount Vernon Nazarene University Scholarship Fund, \$8,287.

Karl W. Brown Writing Award Fund (2003) *Market Value:* \$10,493 *Book Value:* \$9,705 *Contributions:* \$1,884 *Distributions:* \$500 *Grantee:* Erik Blount (Fredericktown), \$500, The Ohio State University-Mansfield.

2007 Contributors:

Kelly and Marcia Brown
Neil Brown
William and Katherine Brown
Larry and Sandra Brueshaber
B. Hules

Phil Burghard Memorial Fund (2004) *Market Value:* \$27,834 *Book Value:* \$27,676 *Contributions:* \$11,250 *Distributions:* \$1,000 *Grantee:* Taylor D. Smith (Highland), \$1,000, Ohio Wesleyan.

2007 Contributors:

Anthony Law Offices, LLC
Axis Door Company
Kathleen and Andrew J. Bainbridge
Thomas Barnett
Patrick Boyce
Joe Burghard
Cahill Construction, Inc.
Castle, Cliffe & Associates LLC
Christopher J. Clunk
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Continental Building Systems
Stephanie and Brian Dorsey
David J. Dragoni
Dublin Building Sites
Brian D. Ellis
Executive Construction Services, LLC
Kathryn A. Felsenthal
Mark C. Guenard
H & Z Inc.
Diane L. Holz
Paul Humphrey
Richard W. Ireland

Thanks to lead donor Jeld-Wen, Inc., other major donors such as the Community Foundation, and hundreds of other community contributors, radiation oncology services are now available at Knox Community Hospital. KCH technicians demonstrate the state-of-the-art accelerator used in treatments.

Scholarship Funds



Janis R. Jett
Herbert J. and Julie M. Jones
Scott and Mary Leathley
Rob Lydic
David Mehaffie
Monroe Medical Center, Inc.
David G. Mowery
John Parteli
Christopher S. Peffly
David L. Pflauner
Lucille Pinney
Pro Tire, Inc.
Brian Reed
Thomas and Mary Ann Reed
Kevin A. Stiverson
John C. Sweeney
Steve Szasz
Mark Thomas
G. Michael Vaughn
Todd Weithman
John J. Wilson

Charles E. Cassaday Fund (1990) Market Value: \$5,370 Book Value: \$4,770.

Helen H. Cooke Fund (1994) Market Value: \$835,857 Book Value: \$672,100 Distributions: \$35,000 Grantees: Amber M. Braddock (Fredericktown), \$3,000, Wright State University; Ashley E. Cannon (Fredericktown), \$1,500, The Ohio State University; Michele E. Darsee (Fredericktown/KCCC), \$1,000, Mount Vernon Nazarene University; Sarah E. Fergus (Fredericktown), \$1,000, Bowling Green State University; Michael B. Gregg (Fredericktown), \$4,000, Purdue University; Jennifer L. Hart (Fredericktown), \$2,000, The Ohio State University-Mansfield; Kara N. Hulse (Fredericktown), \$4,000, Youngstown State University; Kyle P. Pelc (Fredericktown), \$1,000, The Ohio State University-Mansfield; Corinne A. Salva (Fredericktown), \$5,000, Capital University; Tabitha L. Streby (Fredericktown), \$500, Malone College; Jason M. VanHouten (Fredericktown), \$2,000, The College of Wooster; Christopher D. Weiler (Fredericktown), \$2,000, The Ohio State University-Mansfield; Michael R. Weiler (Fredericktown), \$2,000, The Ohio State University; Joy E. Gardiner (Fredericktown), \$1,000, Grove City College; Sarah E. Imboden (Fredericktown), \$2,000, The Ohio State University; Karl T. Salva (Fredericktown), \$1,000, The Ohio State University.

Scholarship Funds

The Community Foundation provided capstone matching funds for an array of outside grants that enabled the Woodward Development Corporation to undertake major repairs and renovations of the early 19th Century edifice at the corner of South Main and West Vine Streets in Mount Vernon.

Norma J. Cornell Memorial Fund (2001)

Market Value: \$320,649 *Book Value:* \$282,650 *Distributions:* \$12,000 *Grantees:* Tabitha M. Baughman (Mount Vernon), \$2,000, The Ohio State University-Newark; Ammie L. Boggs (Centerburg), \$1,000, Ohio Wesleyan University; Jillian A. Heizer (Utica/KCCC), \$1,000, Central Ohio Technical College; Josannah A. Heizer (Utica/KCCC), \$2,000, Central Ohio Technical College; Kelsey E. Rife (Centerburg), \$4,000, Baldwin Wallace College; Jennifer L. Scarbrough (Centerburg), \$2,000, Otterbein College.

Norma J. Cornell Memorial St. Vincent dePaul Education Fund (2001)

Market Value: \$312,781 *Book Value:* \$275,226 *Distributions:* \$23,729 *Grantee:* St. Vincent dePaul School Tuition Assistance Fund, \$23,729.

Harold "Cookie" Cunningham Fund (1997)

Market Value: \$18,676 *Book Value:* \$15,568 *Distributions:* \$700 *Grantee:* Laura A. Packard (Mount Vernon), \$700, Ohio Wesleyan University.

Danville Masonic Lodge #546 F&AM Fund

(2003) *Market Value:* \$35,640 *Book Value:* \$30,284 *Distributions:* \$1,300 *Grantees:* Jamie M. Banbury (Danville), \$650, The Ohio State University; Danielle C. Gray (East Knox), \$650, Ashland University.

Martha Deppner Scholarship Fund (2005)

Market Value: \$26,197 *Book Value:* \$25,748 *Contributions:* \$8,749.

2007 Contributors:

Martha Deppner

Gary and Carol Didinger Scholarship Fund

(2006) *Market Value:* \$99,319 *Book Value:* \$98,661 *Contributions:* \$100,000 *Distributions:* \$3,600 *Grantees:* Matthew B. O'Rourke (Danville), \$1,800, Otterbein

College; Melanie R. Morningstar (East Knox), \$1,800, Mount Vernon Nazarene University.

Joe Divelbiss Memorial Scholarship Fund

(2007) *Market Value:* \$5,846 *Book Value:* \$5,821 *Contributions:* \$5,725.

2007 Contributors:

Douglas and Patsy Brenneman
J. Divelbiss
Christi Dunfee
Mr. and Mrs. Jacob Dunfee
Paul and Mary Dunfee
Gary Frye
Mary Heil
Mr. and Mrs. Ron Hules
Lindy Larson
Dr. and Mrs. Al MacDade
Options Plus
Sarah O'Toole
Jennifer Parker
Dr. and Mrs. Robert W. Ronk
Mr. and Mrs. Jerry Sears



Mr. and Mrs. Larry Von Blon
Dick and Chris Well

Education & Scholarship Fund (2004)

Market Value: \$1,218 *Book Value:* \$1,239.

Ralph and Ara Flack Fund (2000)

Market Value: \$27,947 *Book Value:* \$25,560
Distributions: \$1,000 *Grantee:* Lesley A. Alton (East Knox), \$1,000, Central Ohio Technical College.

Fredericktown Academic Loan Fund (1991)

Market Value: \$10,129.28 *Book Value:* \$10,489.

Pauline B. Freeman Fund (1983)

Market Value: \$1,116,001 *Book Value:* \$901,934
Distributions: \$37,001 *Grantees:* Dayne M. Baughman (Danville), \$1,000, Kenyon College; Emily J. Branstool (East Knox), \$1,000, Mount Vernon Nazarene University; Andrew O. Butler (East Knox), \$1,000, Unity College in Maine; Autumn L. Durbin (East

Knox), \$2,000, Otterbein College; Wilford O. Durbin (Danville), \$2,000, Xavier University; Samantha M. Emler (East Knox), \$1,000, Shawnee State University; Amber N. Frost (East Knox), \$2,000, Mount Vernon Nazarene University; Ryan M. Hunter (East Knox), \$5,000, Kenyon College; Dashua R. Knight (East Knox), \$2,000, University of Cincinnati; Bethany D. Lahmon (East Knox), \$2,000, MedCentral College of Nursing; Kayla D. Lund (East Knox), \$2,000, Southeastern University; Elizabeth K. Mackey (East Knox), \$1,000, Ohio University; Joelle M. Magers (East Knox), \$1,000, Mount Vernon Nazarene University; Deanna K. Mizer (Danville), \$2,000, Bradford School; Andrew J. Parkhurst (East Knox), \$1,000, The Ohio State University; Christina E. Ricketts (East Knox), \$1,000, University of Findlay; Tyler R. Sellers (East Knox), \$1,000, Mount Vernon Nazarene University; Naomi R. Washatka (East Knox), \$5,000, Cedarville University; Emily M. Weaver (East Knox), \$1,000, Mount Vernon Nazarene University; Brittany D. Workman (Danville), \$1,000, North Central State College.

Wilbur F. Gaunder Engineering Scholarship Fund (1999)

Market Value: \$1,392,131 *Book Value:* \$1,272,821 *Distributions:* \$40,000 *Grantees:* Abraham C. Harrod (Northridge), \$15,000, The Ohio State University; Andrew J. Wilson (Mount Vernon), \$15,000, Ohio Northern University; Kyle J. Wittel (Loudonville), \$15,000, University of Akron.

Wilbur F. Gaunder Nursing Scholarship Fund (1999)

Market Value: \$114,939 *Book Value:* \$102,483 *Distributions:* 23,192 *Grantee:* Knox Community Hospital Nursing Education Fund, \$23,192.

Gelsanliter Family Fund (1965)

Market Value: \$17,590 *Book Value:* \$13,995
Distributions: \$701 *Grantee:* Kenyon College Scholarship Fund, \$701.

General Fund Scholarships

Distributions: \$18,000 (See "Unrestricted Funds" note)
Grantees: Deanna R. Baker (Mount Vernon), \$1,000, Boston University; Renee C. Bonsell (Mount Vernon), \$1,000, The Ohio State University; Julian J. Brainard-Reichwein (Mount Vernon), \$2,000, The Ohio State University-Mansfield; Katharine E. Green (Mount Vernon), \$1,000, Case Western

Reserve University; Elyse L. McConnell (Mount Vernon), \$2,000, Naropa University; Laura A. Packard (Mount Vernon), \$1,000, Ohio Wesleyan University; Nathan K. Ramsey (Mount Vernon), \$2,000, Wittenberg University; Caitlin A. Rice (Mount Vernon), \$5,000, Grinnell College; Emily R. Shooter (Mount Vernon), \$1,000, Miami University; Lauren E. Shriver (Mount Vernon), \$1,000, Capital University. *Fred Lorey General Fund Scholarship:* Sean T. Moore (Centerburg), \$1,000, Heidelberg College.

Pauline L. Gordon Memorial Scholarship Fund (2007)

Market Value: \$20,373 *Book Value:* \$20,295 *Contributions:* \$20,000.

2007 Contributors:

Jack and Emily Gordon

Larry Hall Fund (1980)

Market Value: \$3,663 *Book Value:* \$3,254.

Donald and Sigrid Harnsberger Fund (2000)

Market Value: \$70,111 *Book Value:* \$54,658.

Brice Hess Memorial Fund (2002)

Distributions: \$500 *Grantee:* David E. Burt (Mount Vernon), \$500, The Ohio State University.

Lillian C. Hickman Fund (1996)

Market Value: \$488,130 *Book Value:* \$389,789
Distributions: \$18,500 *Grantees:* John D. Idoine III (Mount Vernon), \$3,250, Ohio University College of Osteopathic Medicine; Jessica M. Jones (Home-School), \$3,250, Wright State University Boonshoft School of Medicine; Katherine J. Radcliffe (Mount Vernon), \$6,000, Wright State University Boonshoft School of Medicine; Kyle L. Randall (Fredericktown), \$6,000, Wright State University Boonshoft School of Medicine.

Charles F. and Zella Horn-Simpson Memorial Fund (1999)

Market Value: \$53,202 *Book Value:* \$42,886
Distributions: \$2,000 *Grantee:* Feng-Ju Chien (Mount Vernon), \$2,000, The College of Wooster.

William S. Hunter Fund (1990)

Market Value: \$21,302 *Book Value:* \$17,298
Distributions: \$1,100 *Grantee:* Kristen S. Crawford (Centerburg), \$1,100, Wright State University.



Scholarship Funds

Cody L. Johnson Memorial Fund (2003)

Market Value: \$7,573 *Book Value:* \$7,412
Contributions: \$1,043 *Distributions:* \$500
Grantee: Matthew A. Thomas (KCCC), \$500, Columbus State Community College.

2007 Contributors:

Anonymous
Larry J. Schafer
Tim Geiger Agency, Inc.

William and Jennie Johnson Fund (1965)

Market Value: \$439 *Book Value:* \$390.

Edwin Kaylor Scholarship Fund (2005)

Market Value: \$102,460 *Book Value:* \$104,282 *Distributions:* \$7,000 *Grantees:* Jeffrey W. Holley (Danville), \$3,500, North Central State College; Jeremy R. Holley (Danville), \$3,500, North Central State College.

Knox County FOP Lodge #147 Fund (2003)

Market Value: \$7,760 *Book Value:* \$7,604
Contributions: \$2,000 *Distributions:* \$500
Grantee: Brandon Smith (Centerburg), \$500, Central Ohio Technical College.

2007 Contributors:

Knox County Fraternal Order of Police #147.

Knox County Ohio State University Alumni Scholarship Fund (2007)

Market Value: \$6,500 *Book Value:* \$6,490 *Contributions:* \$6,450.

2007 Contributors:

Thomas and Patti Albaugh
Lynn E. Apple
Ryan and Megan Bender
Charles and Janet Boone
Jeff and Norma Boucher
Bringman and Bringman Co., LPA
Katharine Brown
Robert Bunnell
Tami and Gerald Bunnell
Richard and Barbara Cannon
Mandy and Tom Craze
Robert and Mary Crumm
Sean and Mary Jo Cull
R. Dave and Kathy Daniels
Henk and Annie Dekker
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Ken and Teresa Farnham

Thomas and Judy Foster
Andy and Jennifer Fox
Andrea Franz
John and Terry Sue Heringhaus
Heringhaus Family Denistry
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Gary and Sandra Mizer
Mohican Therapy Group
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Joseph and Sally Nelson
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Phoenix Holding Company
Dr. David and Marci Pressler
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T. Garrett Rensing
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John and Mary Jane Schlairet
Andrew and Shannett Schubert
Anna Shumpert
R. Joyce Skocic
Dean and Audrey Spearman
Linda Spurgeon
Stitched for You
Barry Thomson
Dale and Barbara Tier
Brent and Ronda Winand
Karen Wise

Ida Kohl Fund (1983) *Market Value:* \$8,725 *Book Value:* \$7,745.

Rex M. Jr. and Barbara C. Lamb. Fund (1985) *Market Value:* \$67,220 *Book Value:* \$54,054 *Distributions:* \$2,500 *Grantee:* Lisa M. Lloyd (Mount Vernon), \$2,500, Bowling Green State University.

Harriett B. Lawler Fund (1986) *Market Value:* \$102,872 *Book Value:* \$82,626 *Distributions:* \$4,800 *Grantees:* James D. Beckett (Mount Vernon), \$3,000, Kenyon College; Timothy L. Galieti (Mount Vernon), \$1,800, The Ohio State University.

John Lee Memorial Fund (2002) *Market Value:* \$11,306 *Book Value:* \$9,810 *Distributions:* \$500 *Grantee:* Tycus L. Patete (Mount Vernon), \$500, University of Northwestern Ohio.

Robert and Evelyn Lee Fund (1993) *Distributions:* \$3,300 *Grantee:* Joseph P. Barone (Mount Vernon), \$3,300, The Ohio State University. *Note: this fund was exhausted by design in 2007.*

Russell & Pearl Leedy Scholarship Fund (1991) *Market Value:* \$24,474 *Book Value:* \$24,210 *Distributions:* \$3,000 *Grantees:* Tiffany N. Bartram (Fredericktown), \$1,000, Ashland University; Danielle M. Sliva (Fredericktown), \$1,000, Med Central College of Nursing; Courtney N. Testa (Fredericktown), \$1,000, University of Akron.

Ruth Leedy Scholarship Fund (2005) *Market Value:* \$103,503 *Book Value:* \$99,184.

Alexandra Letz Fund (1983) *Market Value:* \$28,677 *Book Value:* \$24,949 *Distributions:* \$1,000 *Grantees:* Amanda A. Schlemmer (Mount Vernon), \$1,000, Culinary Institute of America.

Alexandra Letz Nursing Fund (1984) *Market Value:* \$45,913 *Book Value:* \$40,235 *Distributions:* \$1,800 *Grantee:* Holly E. Israel (Mount Vernon), \$1,800, Cedarville University.

Kathryn Ann Levering Memorial Fund (2001) *Market Value:* \$21,665 *Book Value:* \$19,930 *Contributions:* \$665 *Distributions:* \$750 *Grantees:* Jennifer L. Hart (Fredericktown), \$750, The Ohio State University-Mansfield; Tabitha L. Streby (Fredericktown), \$750, Malone College.

2007 Contributors:

Daniel and Kris Almendinger
Pamela Demmings
Kenneth M. Iwashita
Lori A. Macbeth
Kimberly and Daniel Miller
Mary Margaret Moore
Adam F. Rendina
The Hall Family Trust
The Lubrizol Foundation

**Meharry Family African-American/
American Indian Nursing Scholarship Fund**

Sabrina Pugh (left) had the pleasure of presenting the first Caitlin C. Pugh Memorial Scholarship, in memory of her daughter, to 2007 Fredericktown High School graduate Ashley E. Cannon, who applied the scholarship to her first-year tuition at The Ohio State University, Mansfield Regional Campus.

Scholarship Funds



(2006) Market Value: \$7,032 Book Value: \$6,878 Contributions: \$770.

2007 Contributors:
Ronald Meharry

Ralph V. and Anna B. Mowery Fund (1989)
Market Value: \$64,686 Book Value: \$52,353 Distributions: \$3,200 Grantees: Brittany L. Kaylor (Danville), \$1,200, The Ohio State University-Newark; Kaitlyn J. Payne (Danville), \$1,200, The Ohio State University-Newark.

Edna Osborn Fund (1969) Market Value: \$1,728 Book Value: \$1,535.

Arthur J. Packard Jr. Memorial Fund (1992)
Market Value: \$23,228 Book Value: \$20,187 Distributions: \$750 Grantee: Margaret A. Murray (Mount Vernon), \$750, Otterbein College.

Dolly Mae Paige Scholarship Fund (2007)
Market Value: \$28,091 Book Value: \$27,930 Contributions: \$27,325.

2007 Contributors:
Dolly Mae Paige Estate

Richard Poling Fund (1992) Market Value: \$84,711 Book Value: \$72,532

William E. and Helen F. Pond Fund (1996)
Market Value: \$15,861 Book Value:

\$13,198 Contributions: \$250 Transfer from William Pond Fund: \$654 Distributions: \$500 Grantee: Meredith R. Donnelly (Mount Vernon), \$500, Calvin College.

Sarah K. Pressler Memorial Fund (2002)
Market Value: \$11,164 Book Value: \$9,748 Contributions: \$200 Distributions: \$500 Grantee: Lauren E. Shriver (Mount Vernon), \$500, Capital University.

2007 Contributors:
Kay Culbertson

Psi Iota Xi Scholarship Fund (2004) Market Value: \$19,944 Book Value: \$19,519 Contributions: \$5,000 Distributions: \$750 Grantee: Joseph M. Perry (Mount Vernon), \$750, Miami University.

2007 Contributors:
Jacqueline T. Upham

Caitlin C. Pugh Memorial Scholarship Fund (2006) Market Value: \$13,574 Book Value: \$13,240 Contributions: \$500 Distributions: \$500 Grantee: Ashley E. Cannon (Fredericktown), \$500, The Ohio State University.

2007 Contributors:
Margie C. Armstrong
Dick and Bonnie Brenneman
Ray and Jaci Brewer
Ronald and Rhonda Doup

John and Kathy Frank
Mr. and Mrs. Gregg E. Gehring
Jennifer J. Havens
Ruth Noren Mallett
Rebecca L. Mitchell
Roger J. Porterfield
Sabrina Pugh
Kelley L. Smith
Mr. and Mrs. John D. Tinney

Dr. Clyde L. and Dora L. Purdy Fund (1997) Market Value: \$20,399 Book Value: \$16,443 Distributions: \$750 Grantee: Owen F. Mickley (East Knox), \$750, The Ohio State University College of Veterinary Medicine.

J. R. and Lorene Purdy Fund (1997) Market Value: \$1,048,492 Book Value: \$923,023 Distributions: \$40,500 Grantees: Rachel M. Anderson (Centerburg), \$2,000, The University of Toledo; Terra K. Britt (Centerburg), \$1,000, Central Ohio Technical College; Lauren K. Burley (Mount Vernon), \$2,000, Kenyon College; Fletcher J. Coleman (Mount Vernon), \$1,000, Swarthmore College; Leslie L. DeChant (Fredericktown), \$2,000, Excelsior College; Zachary H. DiMarco (Centerburg), \$2,000, The Ohio State University-Marion; Francine R. Dudgeon (East Knox), \$2,000, The Ohio State University; Lindsey M. Eilbacher (Centerburg), \$1,000, Grace College; Christian M. Glibert (Mount Vernon), \$2,000, University of Wisconsin-La Crosse; Chantele K. Hazen (Danville), \$4,000, Mount Vernon Nazarene University; Barbara J. Hinds (Loudonville), \$1,000, Knox County Career Center LPN; Sarah E. Jackson (Mount Vernon), \$4,500, Otterbein College; Russell L. Melick (Mount Vernon), \$3,000, Harvey Mudd College; Jimmy D. Pedder (SSPM School (Pune, India)), \$2,000, Central Ohio Technical College; Sara N. Randall (East Knox), \$4,000, Wright State University; Daniel A. Shaffer (Mount Vernon), \$5,000, Cedarville University; Marcus A. Yoder (East Holmes), \$1,000, The Ohio State University-Newark; Norita D. Yoder (Peniel Christian), \$1,000, The Ohio State University.

Charles Pursel Memorial Fund (2000)
Market Value: \$13,835 Book Value: \$12,774 Contributions: \$11,515 Distributions: \$500 Grantee: Daniel R. Hoar (Mount Vernon), \$500, Mount Vernon Nazarene University.

Scholarship Funds

"Cheesehead" and Librarian John Chidester and Nancy Vail enjoy the traveling Smithsonian exhibit "Key Ingredients: America by Food" which visited the Public Library, supported by a Foundation grant. A few of the exhibit's many artifacts are also pictured (right).

2007 Contributors:

Arbon Steel & Services Co., Inc.
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Drake Metal Services, Inc.
J. Mitchell Durbin
Harry and Margaret Elwood
Finnell's Hardwood
First-Knox National Bank
FPT Cleveland LLC
Blake and Chloris Fritz

Matandy Steel & Metal Products Inc.
Jason and Tara McCulloch
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Dennis McElroy
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Douglas R. Orr
Cherryl Pursel
Margaret and William Pursel
Patricia Pursel
Stephen and Amy Rhoades
Shamrock Plastics
Snyder Funeral Homes
James Swetlic D.C.
Jay Tharp
Steven and Kristine Tier

Shane M. Chapman (Highland), \$500, The Ohio State University-Marion.

Mary Catherine Ritter Memorial Fund

(2004) Market Value: \$21,587 Book Value: \$21,757 Contributions: \$120 Distributions: \$1,000 Grantee: Daniel R. Hoar (Mount Vernon), \$1,000, Mount Vernon Nazarene University.

2007 Contributors:

Joan C. Fithian
Bonita Warren

Roelofs Family Scholarship Fund (2005)

Market Value: \$2,828 Book Value: \$2,467.

Hugh Cameron Roelofs Scholarship Fund

(2005) Market Value: \$5,634 Book Value: \$5,715.



Gault's Plaza Cleaners & Laundromat
William and Heidi Hanna
Hanna Farms
Chuck Harris
Peter Henry
Jason and Kimberly Hinkle
Jeff Holt
Randall and Laura Kessler
Killbuck Savings Bank Co.
Koch Filter Corporation
Doug Krumlauf
Brent and Michael Lavigne
Dr. Wayne T. Mahar

Matthew and Angela Tripp
Jeffrey Vansloun
Ver-Mac Industries
Mr. and Mrs. Mark Vest
David and Mary Westerbeck
Ronald and Rita Yarman

John P. and Agnes D. Rentz Scholarship Fund (2006) Market Value: \$5,441 Book Value: \$5,219.

Pauline S. Riel Memorial Fund (2003) Market Value: \$10,617 Book Value: \$10,115 Distributions: \$500 Grantee:

Larry Schisler Memorial Fund (2002)

Market Value: \$27,773 Book Value: \$25,114 Contributions: \$3,950 Distributions: \$3,000 Grantees: Robert T. Calkins (Mount Vernon), \$1,000, Ohio Northern University; Adrienne D. Hazen (Mount Vernon), \$1,000, DeVry University; Charles D. Peters II (Mount Vernon), \$1,000, Ashland University.

2007 Contributors:

Jan Compton
Janet Schisler
Kay Culbertson

Fred Schuller Scholarship Fund (2007)

Market Value: \$26,770 *Book Value:* \$26,701 *Contributions:* \$26,441.

2007 Contributors:

Fred Schuller Estate

Rick L. Scott Memorial Fund (1990)

Market Value: \$56,397 *Book Value:* \$48,651 *Distributions:* \$3,000 *Grantees:* Challyn R. Dobson (Mount Vernon), \$1,500, Mount Vernon Nazarene University; Christian M. Glibert (Mount Vernon), \$1,500, University of Wisconsin-La Crosse.

Sims-Rose Family Fund (2002)

Market Value: \$10,221 *Book Value:* \$9,338 *Contributions:* \$1,000 *Distributions:* \$500 *Grantee:* Ashley N. Noggle (Mount Vernon), \$500, Mount Vernon Nazarene University.

2007 Contributors:

Kim and Pam Rose

Dean and Audrey Spearman "Rollin' Buckeye" Fund (2000)

Market Value: \$188,003 *Book Value:* \$179,341 *Contributions:* \$56,757 *Distributions:* \$6,000 *Grantees:* Sonnett A. Chapman (Centerburg), \$1,500, The Ohio State University; Bryan A. Bunnell (Fredericktown), \$1,500, The Ohio State University; Marie E. Martin (East Knox), \$1,500, The Ohio State University; John M. Vonck (Mount Vernon), \$1,500, The Ohio State University.

2007 Contributors:

Dean and Audrey Spearman

Strang Family Fund (1995)

Market Value: \$28,274 *Book Value:* \$22,799 *Distributions:* \$1,000 *Grantee:* James H. March (Mount Vernon), \$1,000, Ohio Northern University.

Student Scholarship Fund (1964)

Market Value: \$606 *Book Value:* \$538.

Carlos E. Watkins First-Knox Scholarship Fund (2006)

Market Value: \$505,413 *Book Value:* \$505,826 *Contributions:* \$100,000 *Distributions:* \$20,000 *Grantees:* Rhett M. Butcher (Mount Vernon), \$4,000, Ohio University; Aaron L. Henley (West Holmes), \$4,000, Capital University; Sarah E. Henley (West Holmes), \$4,000, The Culinary Institute of America; Timothy J. Kennedy (Mount Vernon), \$4,000, Mount Vernon Nazarene University; Casey S. Simon

(Ashland), \$4,000, University of Akron.

2007 Contributors:

Carlos and Celestine Watkins.

Jay M. and Sarah L. Wilson Fund (2000)

Market Value: \$85,169 *Book Value:* \$77,832 *Contributions:* \$4,000 *Distributions:* \$2,500 *Grantees:* Eric C. Bolender (Mount Vernon), \$1,000, The Ohio State University; David E. Burt (Mount Vernon), \$1,500, The Ohio State University.

2007 Contributors:

Jay M. Wilson

William E. Wing Fund (1990)

Market Value: \$16,829 *Book Value:* \$14,611 *Distributions:* \$1,200 *Grantees:* Lauren E. Shriver (Mount Vernon), \$600, Capital University; Carolyn R. Sigler (Mount Vernon), \$600, Otterbein College.

Charles and Helen Zerkowitz Fund (1969)

Market Value: \$38,201 *Book Value:* \$32,988 *Distributions:* \$1,500 *Grantee:* Michele E. Darsee (Fredericktown/KCCC), \$1,500, Mount Vernon Nazarene University.

Charles M Zerkowitz Community Service Fund (1973)

Market Value: \$39,618 *Book Value:* \$34,396 *Distributions:* \$1,500 *Grantees:* Whitney D. Mentzer (Mount Vernon), \$750, Mount Vernon Nazarene University; Katherine M. Moore (Centerburg), \$750, The Ohio State University.

Stephen W. Zerkowitz Ethics Fund (1993)

Market Value: \$41,536 *Book Value:* \$36,096 *Distributions:* \$1,450 *Grantees:* Joseph P. Barone (Mount Vernon), \$700, The Ohio State University; Jarrod J. Fiecoat (Mount Vernon), \$750, Miami University.

Stephen W. Zerkowitz Ohio's Junior Miss Scholarship Fund (2007)

Market Value: \$2,053 *Book Value:* \$2,042 *Contributions:* \$2,000

2007 Contributors:

Columbus Jewish Foundation

Please note: refunds of \$6,801 were credited to the Scholarship Fund during 2007.

Unrestricted Funds

Following the list of unrestricted funds is a summary of grants approved by the board of trustees in 2007 through our competitive

grants process. Unrestricted funds also provided \$18,500 for scholarships, which are reported as "General Fund Scholarships" in the "Scholarship Funds" section.

Ariel Corporation Fund (1997) *Market Value:* \$255,959 *Book Value:* \$209,830.

Frank L. and Anna Beam Fund (1979)

Market Value: \$21,325 *Book Value:* \$15,773.

Henry L. and Alice M. Beecher Fund (1954)

Market Value: \$8,019 *Book Value:* \$5,931.

Luke B. Biggs Fund (1991)

Market Value: \$200,009 *Book Value:* \$147,935.

Ralph L. and Doris Boyer Fund (1987)

Market Value: \$206,369 *Book Value:* \$152,639.

Charles F. Colville Fund (1959)

Market Value: \$2,131 *Book Value:* \$1,576.

George Culbertson Fund (1967)

Market Value: \$11,813 *Book Value:* \$11,639.

Cutler Family Memorial Fund (2006)

Market Value: 13,799 *Book Value:* 13,249 *Contributions:* \$1,500.

2007 Contributors:

Herbert Rock

James H. Debes Fund (1969)

Market Value: \$213,066 *Book Value:* \$157,592.

Jennie J. Debes Fund (1969)

Market Value: \$314,905 *Book Value:* \$232,917.

Mr. and Mrs. Frank L. Fairchild Fund (1960)

Market Value: \$3,199 *Book Value:* \$2,366.

Harry and Lovella Foster Fund (1994)

Market Value: \$124,215 *Book Value:* \$112,082.

General Fund of the Foundation (1944)

Market Value: \$2,491,254 *Book Value:* \$1,850,286 *Contributions:* \$4,975 *Transfer from Beatty B. Williams Fund for YMCA et. al.:* \$4,027.

2007 Contributors:

First-Knox National Bank
Thomas and Anne Fosnaught
Ron and Loretta Godfrey
H & H Wholesale Services, Inc.
Owen and Joan Jones
Kahrl & Company Insurance, Inc.
Doug and Dianne Mack

Unrestricted Funds

Mount Vernon Nazarene University
Nelson & Nelson, Inc. CPAs
Mark and Denise Ramser
Dr. Deborah and Frederick Reeder
Dorothea Snack Estate
Snyder Funeral Homes, Inc.
Sarah Warren

Dorothea M. George Fund (2007) *Market Value: \$30,638 Book Value: \$30,392 Contributions: \$30,580*

2007 Contributors:

Dorothea M. George Estate

Morton M. Hansen Fund (2003) *Market Value: \$222,570 Book Value: \$217,483.*

Knox County Savings Bank Fund (1962) *Market Value: \$8,530 Book Value: \$6,309.*

Lamb Glass Company Fund (1946) *Market Value: \$10,660 Book Value: \$7,885.*

Robert B. and Helen W. Lantz Fund (2006) *Market Value: \$26,002 Book Value: \$24,918 Contributions: \$5,000.*

2007 Contributors:

Robert B. Lantz Trust

Lawrence and Josephine Lewis Fund (1991) *Market Value: \$41,864 Book Value: \$30,964.*

Community Foundation Memorial Fund (1944) *Market Value: \$28,719 Book Value: \$22,877 Contributions: \$150*
Memorial Fund Honorees: William and Frances Arnold, Thomas D. Badger, Timothy Barnes; Herbert L. Belden, Ruth Bemis, Blaine Bower, John L. Burgoon, Clyde G. Conley, Leona Culbertson, Elizabeth Devalon, Margaret Devalon, Justin E. Devalon, Joseph Divelbiss, Stacy Doyle; Carl Fritz, Joyce Garvic, Bohdan Gudzy, Robert Harnsberger, Josephine Haschak, The Ralph Headington Family, H. Grant Heckler, departed friends of Mr. and Mrs. Howard Hollinger, Dr. George and Lucille Imhoff, Fred W. Kahrl, R.M. Lamb, John E. Mickley, John M. Miller, Elda Patrick, George Perry, Jean Prosser, Agnes Devalon Rentz, Frederick J. Rentz, John D. Rentz, Stephen P. Rentz, David Mark Rose, George Sasser, Hazel Scott, Paul E. Slaughter Jr., Annie Sommerville, Harry Strodtbeck, Fred A. Surlas, departed members of the Symposiarchs, Claude F. Turben, William

Kay Walker, Justine Devalon Williams, Richard Wolford, Helen Zelkowitz, Jack Zeller.

2007 Contributors:

Sam & Paula Barone
Knox County Democratic Party

William A. Moore and Geraldine Moore Fowler Fund (2002) *Market Value: \$5,542 Book Value: \$5,123.*

The Mount Vernon Bridge Company Fund (1945) *Market Value: \$15,995 Book Value: \$11,830.*

Ohio Magazine Fund (1994) *Market Value: \$4,897 Book Value: \$3,622.*

Nancy J. Page Fund (1986) *Market Value: \$251,431 Book Value: \$185,969.*

Havilah Phelps Fund (1995) *Market Value: \$8,135 Book Value: \$6,017.*

Margaret Polahar Memorial Fund (1995) *Market Value: \$4,365 Book Value: \$3,242.*

Pond Motors Sales Fund (1950) *Market Value: \$853 Book Value: \$631.*

William Pond Fund (1974) *Transfer to William E. and Helen F. Pond Fund: \$654.*

J. R. and Lorene Purdy Memorial Fund (2000) *Market Value: \$940,079 Book Value: \$895,292*

Russell E. Ramser Memorial Fund (1996) *Market Value: \$18,382 Book Value: \$16,907.*

Residential Homes of Knox County (1999) *Market Value: \$21,998 Book Value: \$22,164.*

Rudin Company Fund (1947) *Market Value: \$21,325 Book Value: \$15,773.*

J. W. Rudin Jr. Fund (1947) *Market Value: \$2,131 Book Value: \$1,576.*

J. W. Rudin Sr. Fund (1977) *Market Value: \$4,627 Book Value: \$3,422.*

W. M. Rudin Fund (1960) *Market Value: \$2,131 Book Value: \$1,576.*

Sanderson-Salisbury Memorial Fund (1968) *Market Value: \$60,003 Book Value: \$48,490.*

Berta H. Schnebly Fund (1992) *Market Value: \$30,750 Book Value: \$22,744.*

Kathryn A. Sheedy Fund (2004) *Market Value: \$467,630 Book Value: \$460,227.*

Belle Shrontz Fund (1983) *Market Value: \$1,301,129 Book Value: \$962,369.*

Community Foundation Special Projects Fund (1989) *Market Value: \$236,580 Book Value: \$242,049 Transfer from General Fund: \$25,000 Distributions: \$98,000 Grantees: Mary Miller life estate, \$12,000; Knox County Park District Falls at Honey Run acquisition, \$36,000; City of Mount Vernon Hiawatha Water Park, \$50,000.*

Mrs. Walter Sperry Family Fund (1966) *Market Value: \$5,986 Book Value: \$4,427.*

Blanche Stevenson Fund (1993) *Market Value: \$20,594 Book Value: \$15,232.*

Mary Blanche Stuckey Fund (1994) *Market Value: \$19,459 Book Value: \$14,392.*

Frederick and Carol Surlas Fund (1974) *Market Value: \$5,873 Book Value: \$5,578.*

Zenno and Mae Taylor General Fund (1976) *Market Value: \$616,521 Book Value: \$506,792.*

Perry and Louise Trinkner (1989) *Market Value: \$29,054 Book Value: \$25,409 Contributions: \$3,050.*

2007 Contributors:

Dr. Perry and Louise Trinkner

Jean Ann Wagner Fund (1999) *Market Value: \$80,875 Book Value: \$80,755.*

Beatty B. Williams Memorial Fund (1985) *Market Value: \$1,091,238 Book Value: \$961,272.*

Edith Williams Fund (1973) *Market Value: \$22,447 Book Value: \$20,982.*

Lawrence F. and Ruby Williams Fund (1969) *Market Value: \$322,423 Book Value: \$291,751.*

Arthur C. and Ada B. Wolfe Fund (1969) *Market Value: \$42,649 Book Value: \$31,545.*

Grants from Unrestricted Funds:

The Freedom Center on East Gambier Street sought and won a Foundation grant to assist with masonry repairs to its porch and sidewalks, assuring safer client access to its drug and alcohol abuse counseling services.

Unrestricted Funds Grants from Unrestricted Funds

\$100,000 – Ariel Hall renovation at Downtown Mount Vernon's Knox County Campus of Central Ohio Technical College (payment deferred to 2008).

\$50,000 – City of Mount Vernon for additional support of the Hiawatha Water Park and Pool (from *Special Projects Fund*).

\$50,000 – Mount Vernon Nazarene University Downtown Mount Vernon Art and Continuing Education Center.

\$36,000 – Knox County Park District purchase of the Falls at Honey Run property near Millwood (from *Special Projects Fund*).

\$25,000 – Woodward Development

Corporation matching grant for exterior rehabilitation effort.

\$25,000 – Mount Vernon Nazarene University Nursing Program purchase of clinical simulation mannequin.

\$25,000 – Danville Local Schools renovation of science laboratory facilities.

\$25,000 – Knox Community Hospital "Hope Accelerated Campaign" to create radiation oncology service (final installment of \$125,000 commitment).

\$20,000 – Heart of Ohio Girl Scouts completion of new Camp Cornish lodge.

\$20,000 – Knox County Agricultural Museum expansion at Knox County Fairgrounds.

\$20,000 – Mount Vernon YMCA North Main Street facility exterior repairs.

\$5,000 – Village of Danville Community Park Phase I improvements.

\$5,000 – Knox Local Foods Council effort to create a licensed facility for local farmers and chefs to create and market value-added food products.

\$4,000 – Annual support for Food for the Hungry campaign.

\$4,000 – Sponsorship of the Knox County Education Service Center's "Youth Enrichment Series" (YES), providing every Knox County elementary school student a live theatrical or musical experience.

\$3,000 – Centerburg Local Schools signage.

\$3,000 – East Knox Local Schools Athletic Department facility improvements.

\$3,000 – Support for the Mount Vernon Bicentennial video history series.

\$3,000 – Major sponsorship of United Way Family Fun Day.

\$3,000 – Kokosing Gap Trail pavement sealing project.

\$3,000 – The Village Network recreational facilities improvements at Coshocton Road youth rehabilitation site.

\$3,000 – East Knox School District stadium scoreboard replacement.

\$3,000 – Knox County Health Department public health partnership project.

\$2,700 – Brick and masonry repairs at the Freedom Center drug and alcohol abuse counseling facility.

\$2,475 – Ohio Grantmakers Forum for annual dues component related to promotion of community philanthropy.

\$2,000 – CareNet Pregnancy Services for purchase of infant cribs and bedding.

\$2,000 – Heritage Centre Association wayfinding study of historic Downtown Mount Vernon area.

\$1,590 – Tuition subsidies for non-profit organization participation in the Chamber of Commerce-sponsored Leadership Knox training program.

\$1,500 – Public Library of Mount Vernon and Knox County to support Smithsonian Institution traveling exhibit: "Key Ingredients: America by Food."

\$1,000 – Knox Education Service Center summer enrichment program tuition subsidies for area gifted students.

\$1,000 – Sanctuary of Danville community action center facility assessment.

\$1,000 – Sponsorship of Ohio Citizens Corps first annual picnic for families of emergency first responders.

\$1,000 – Centerburg Elementary School playground renovation.

\$1,000 – Visiting Nurse Association communication equipment to facilitate expansion of services in Knox County.

\$1,000 – *Kenyon Review* Knox County Reads Program to purchase of books for distribution to community participants.

\$700 – Knox County Art League purchase of display system for periodic artist exhibitions.

\$400 – Support for Kenyon College Wellness Collaborative exhibit: "Nothing to Hide: Mental Illness in the Family."



Community Foundation Board of Directors

Past Board Members – J. Gordon Bone • Maureen Buchwald • Clyde G. Conley • Winslow Curry • Dr. John C. Drake • John D. Ellis • Dr. E. LeBron Fairbanks • Dale E. Foster • J. Abbott Herron • Stanley E. Johnson, Jr. • C. R. Jones • L. Bruce Levering • Frederick N. Lorey • Bert W. Martin • Thomas McDowell • E. L. Miller •

BOARD OF DIRECTORS *(Members serve without compensation)*

MARK R. RAMSER, CHAIR – *Appointed by First-Knox National Bank.* Mark is president of Ohio Cumberland Gas Company. He and his wife Denise have three school-age children and reside in Gambier. He is a graduate of Loudonville High School, and The Ohio State University with a degree in business administration. Mark also serves as president of the Knox County Historical Society, treasurer of Area Development Foundation, chairman of the Foundation Board of the Rotary Club of Mount Vernon, member of the Central Ohio Technical College board, and is a board member of the Mount Vernon YMCA. He enjoys tennis and Knox County history.

Douglas O. Brenneman, Vice Chair – *Appointed by the Foundation Board.* Doug is retired CEO of Brenneman Lumber Company. He and his wife Patsy have three adult children and eight grandchildren. He is a graduate of Jefferson High School in Ashtabula County, and also received training in hardwood lumber at the N.H.L.A. School in Memphis. He is Past Grand Master of Free & Accepted Masons of Ohio and a current member of Mount Zion Lodge #9 F&AM, Gay Street United Methodist Church, the Kiwanis Club of Mount Vernon and the Salvation Army board. He also chairs several committees of the Grand Lodge Free & Accepted Masons of Ohio. His leisure interests include classic cars and antique toys.

Sally Nelson, Treasurer – *Appointed by the Foundation Board.* Sally is managing partner of Nelson & Nelson, CPAs. She and her husband Joe have two daughters. Prior to launching her own accounting firm in 1984, Sally worked as a CPA for Price Waterhouse. She received her bachelor's in business

administration from The Ohio State University. In addition to serving as treasurer for Food for the Hungry and on the boards of the Chamber of Commerce, Woodward Development Corporation and the Community Foundation, Sally is past-president of the United Way of Knox County and Psi Iota Xi Sorority, and is a member of the Mount Vernon Rotary Club and the Rotary Foundation. She enjoys theater, travel and reading.

Robert L. Rauzi, Secretary – *Appointed by the Foundation Board.* Bob is a partner in the law firm of Murray & Rauzi, Ltd. He and his wife Penny have two adult children. He is a graduate of Oberlin College and The Ohio State University Law School. In addition to his service as secretary of the Community Foundation board, Bob is active in the Mount Vernon Rotary Club and lists golf, fishing, gardening and photography among his leisure pursuits.

Leroy Bumpus – *Appointed by the Knox County Commissioners.* Leroy is retired after 40 years with First Federal Savings and Loan Association of Centerville where he was Secretary/Appraiser and CEO. He is married to Juanita, has seven children, 17 grandchildren and two great-grandchildren. Leroy is a graduate of Centerville High School and Bliss School of Business. Since 1973 he has served on the Centerville Board of Education and serves on the board of Willow Brook Christian Communities. He has also served 20 years on the Republican Central Committee, and is an 18-gallon blood donor. He enjoys being a grandpa, yard work, and travel. He has visited every state capital in the U.S.

Thomas R. Fosnaught – *Appointed by the Foundation Board.* Tom is an account executive with Capital Securities. He and his wife Anne have two adult children. Previously he was affiliated with the New York Life Insurance Co., the Ohio Company, and

G. R. Smith & Company. He graduated from Delphos Jefferson High School before earning his bachelor's degree in business at Miami University. Tom is a member of the Knox Community Hospital board, past-president of the KCH Foundation, and a member of the Mount Vernon Rotary Club and the Chamber of Commerce. He enjoys golf, fishing and family time.

Ronald Godfrey – *Appointed by The Foundation Board.* Ron is past-president and CEO of Kahrl & Co. Insurance, and owner of Ron Godfrey Insurance. He and his wife Loretta have two adult children and four grandchildren. Prior to entering the insurance industry Ron was a teacher and high school football coach. He holds a bachelor's degree from Glenville (WV) State College. He has volunteered as a youth coach in the community as well as serving on the Mount Vernon City Recreation Board and the Mount Vernon YMCA board. He is a member of the Gay Street United Methodist Church and enjoys sports, especially golf.

Marc Hawk – *Appointed by the Knox County Courts of Common Pleas.* Marc is president of ECR Computer, Network and Web Design and Cartridge Services, a Division of ECR. He and his wife Tonya have three school-age children. Previously he was senior vice-president of commercial lending for United Bank, a Division of Park National Bank, and worked for Ernst and Young Accounting. Marc received his B.S. in business from the University of Notre Dame with a concentration in accounting. He attended University of Dayton and graduated from Danville High School. He is currently a member of the board of directors of Bethesda Post Abortion Healing Ministry; St. Gabriel Catholic Radio and the Mount Vernon and Knox Chamber of Commerce, and a member of Mount Vernon Rotary Club. Marc lists his interests as his faith, family, the Buckeyes and Danville Football!



Ramser



Brenneman



Nelson



Rauzi



Bumpus



Fosnaught



Godfrey

J.R. Purdy • John W. Rudin • Dr.
Richard L. Smythe • Dennis L.
Snyder • O.W. Stanley • Donald E.
Steele • Kenneth W. Stevenson •
William A. Stroud • Beatty B.
Williams • Helen Zerkowitz.

Past Secretaries of the Board –
Fred Barry, Jr. • James J. Cullers •
Charles M. Zerkowitz.

Community Foundation Board of Directors Staff and Investment Management

Bruce E. Hawkins – *Appointed by Mount Vernon City Council.* Bruce is CEO of the Management Council of the Ohio Education Computer Network. He has previously served as superintendent of both the Knox County Education Service Center and of the Danville Local Schools, as well as assistant superintendent of Knox County Schools. Bruce holds the M.A. and B.S. degrees from The Ohio State University. He is married to Jill and has three children. Hawkins has served as senior warden of St. Paul's Episcopal Church, is a past-president of United Way of Knox County, a member of the Mount Vernon Kiwanis Club of Mount Vernon and a member of Mount Vernon City Council. He enjoys travel, skiing, hiking, and swimming.

Joan E. Jones – *Appointed by the Chamber of Commerce.* Joan, president of Peoples Bankshares of Gambier, has 35 years experience in the banking industry. She and her husband Owen have two adult children and five grandchildren. She is a graduate of Howard High School, business school, and has attended Otterbein College. Joan is treasurer of the Knox Community Hospital Board of Trustees, and a member of Rotary International, Alpha Beta Sorority, past president of the Heritage Centre, past-treasurer of the Area Development Foundation, a member of the Mount Vernon-Knox County Chamber of Commerce and its Ambassadors Club and is past-chair of the Community Bankers of Ohio. She enjoys travel, camping and reading.

Dr. Deborah Reeder – *Appointed by the Foundation Board.* Deborah is an ophthalmologist with Central Ohio Eye Surgeons and is married to Fred. She is a graduate of Kenyon College and the University of Cincinnati College of Medicine. Deborah completed her internship in ophthalmology at Good Samaritan Hospital in Cincinnati and her residency at the University of

Cincinnati before beginning her practice in Mount Vernon. She is a member of the Knox County Medical Society and emeritus Chief of the Medical Staff at Knox Community Hospital. Deborah is a past-member of both the Kenyon College Alumni Council and the Kenyon Fund Executive Committee and currently serves the college as a Volunteer Leader. She enjoys flying and scuba diving.

Karen Buchwald Wright – *Appointed by the Foundation Board.* Karen Buchwald Wright is Chairman, President and CEO of Ariel Corporation, the world leader in manufacture of reciprocating natural gas compressors for the global oil and gas industry. She holds a B.S. from St. Olaf College in Northfield, Minnesota, and has been with Ariel in numerous capacities since 1980. She is married to Tom Rastin, PhD, Mechanical Engineering, and has four sons. Karen quietly supports many community initiatives, both monetarily and in an advisory role. The Mount Vernon COTC campus, the MVNU downtown Mount Vernon Art Department and Continuing Education Center, the Kokosing Gap Trail, the Woodward Opera House, Knox Community Hospital, the B&O Depot and the Hiawatha Water Park, as well as numerous smaller projects, have all received significant backing from Karen personally and through Ariel Corporation. She is an avid reader, in-line skater and equestrian in her spare time.

STAFF & INVESTMENT MANAGEMENT

Samuel Barone, Executive Director. Sam Barone became executive director of the Foundation in July 2002. He previously served in leadership positions with Mid-Ohio Transit Authority, U.S.D.A., Ohio Democratic Party, Jardine Associates and Kenyon College. He has also been Knox County BMV deputy registrar for 20 years.

Sam earned a bachelor's degree from Kenyon College and a master's degree from Northwestern University's Medill School of Journalism. He and his wife Paula have three children and two grandchildren. Sam is secretary of the Knox Community Hospital Board of Trustees, a distinguished past-president of Kiwanis, vice-president of the B&O Depot Restoration Board and a former College Twp. volunteer fireman and EMT, among other community endeavors.

Ian Watson, Investment Manager. Ian Watson is a senior vice-president and trust officer of First-Knox National Bank, and serves as the investment manager for the Foundation. He and his wife Charlotte have two adult sons and four grandchildren. He holds a bachelor's degree in economics, and an MBA in finance, both from Michigan State University. Ian is president of the Mount Vernon School Board and also chair of the distribution committee of the Knox Community Hospital Foundation board, treasurer of the First Congregational United Church of Christ, treasurer of Owl Creek Conservancy, and treasurer of the Public Library Endowment Board, as well as a member of the Kenyon College Community Choir. He enjoys gardening and reading, as well.

Gordon Yance, Ex-Officio. Gordon Yance is President of the First-Knox National Bank, investment manager for the Community Foundation. He and his wife Fran have two adult children. Yance was employed by Coopers & Lybrand before joining First-Knox in 1978. He holds a bachelor's in business administration and an MBA from Ohio University. Gordy serves as president of the Knox Community Hospital board and is a member of the Area Development Foundation, Rotary Club of Mount Vernon and the Mount Vernon-Knox County Chamber of Commerce. He enjoys outdoor activities including hunting, fishing and golf.



Hawk



Hawkins



Jones



Reeder



Wright



Barone



Watson

Our Mission

- To improve the quality of life in Mount Vernon and Knox County through charitable giving.
- To provide a vehicle for donors of varied interests to support charitable and community activities.
- To assess and respond to emerging and changing community needs in the fields of education, youth services, recreation, arts and culture, social services, and civic and community development.
- To develop a permanent endowment for the community, and to serve as a catalyst for the initiation of vital projects.

THE COMMUNITY FOUNDATION OF MOUNT VERNON & KNOX COUNTY

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