



Community Foundation of Mount Vernon & Knox County
2006 Annual Report



Retiring Board Members Dennis L. Snyder (l.) and Dr. E. LeBron Fairbanks were presented crystal awards in recognition of their outstanding volunteer service. Snyder served from 1997 to 2007 and Fairbanks from 1999 to 2007.

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2006 Community Foundation of Mount Vernon & Knox County Annual Report

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Visit our website where you will find:

- Guidelines for grantmaking
- Common grant and scholarship applications
 - Donor resources, including sample documents
 - Recent years' annual reports
- Historical information on Foundation giving
 - Current fund listings

www.mvkcfoundation.org

Acknowledgements

The Foundation Board of Directors acknowledges the research efforts of Cynthia Merrin, Lauren Freed and Ian Watson of the First-Knox National Bank Trust Department. Without their assistance the task of preparing this 2006 annual report would have been impossible.

The Community Foundation year in review

2006 contributions and grants are the highest in Community Foundation's 62-year history

Propelled by extraordinary individual philanthropic efforts, the Community Foundation received a record amount of contributions, and issued a record amount of grants, in 2006. Collectively, the Knox County community displayed continued confidence in the Community Foundation by creating 16 new funds – more than in any other year since our founding in 1944.

Contributions for 2006 totaled nearly \$3.9 million, with two-thirds of that total accounted for by the combined generosity of Ariel Corporation CEO Karen Buchwald Wright; retired Jeld-Wen Corporation executive Ted and Ann Schnormeier, and former First-Knox National Bank CEO Carlos and his wife Celestine Watkins. Their gifts, combined with those of more than 500 other contributors (listed on pages 16 through 18), enabled our volunteer board of directors to act boldly in the long-term interests of the community.

The record \$1.9 million in grants was issued from the 232 unrestricted, scholarship, designated and donor-advised funds that comprise the Foundation. You are invited to review 2006 distributions from all of these funds, in addition to their contributions and asset values, beginning on page 4. Included with the “Community Improvement Funds” is the Schnormeier Gardens Fund, which increased significantly in value with Schnormeier Family-funded real estate acquisitions adjacent to their magnificent gardens. And our “Scholarship Funds” were enhanced by the establishment of the Carlos E. Watkins First-Knox Scholarship Fund that will benefit the children of employees at the bank Mr. Watkins formerly served as CEO.

Most notably, our list of “Education Funds” includes the largest single grant in Foundation history: our purchase of the former Colonial Cinema Building on the corner of South Main Street and Ohio Avenue and the subsequent gifting of it to Central Ohio Technical College (COTC). The struc-

ture will serve as the hub of COTC's expanded Knox County campus, broadening educational opportunity and contributing to the vitality of the Downtown Mount Vernon economy.

The Foundation reprised the role it played in the mid-1960s when it coordinated local fund-raising to purchase and donate land for Mount Vernon Nazarene College (now University). In the case of COTC, funds for the building purchase came from the Community Foundation itself, and from four additional donors: James and Maureen Buchwald, Mark and Denise Ramser, Ted and Ann Schnormeier and Ariel CEO Karen Buchwald Wright.

The Community Foundation's involvement in the project stemmed from an

COTC occurred on August 2, 2006.

The new COTC facility began offering classes last fall. Following extensive renovation, the Downtown Mount Vernon campus is expected to serve a student population of up to 1,000. . . .

Six new scholarship funds and five new donor-advised funds comprised the majority of the Foundation's 16 new funds. Three new unrestricted funds and two unrestricted funds were also established.

New Scholarship Funds

- The **Chief Thomas E. Bartlett Scholarship Fund**, established with memorial gifts of \$5,570, will provide a law enforcement scholarship for Mount Vernon High School or Knox County Career Center

graduates. The scholarship honors Tom Bartlett's 42-year law enforcement career in Mount Vernon, including 23 years as Chief.

- The **Gary and Carol Didinger Scholarship Fund** was created with a \$100,000 gift from its namesakes to provide college scholarships for graduates of Danville and East Knox High Schools.

- The **Meharry Family African American/ American Indian Nursing Scholarship Fund** was established with gifts of \$5,920 from Ronald Meharry, whose 19th

century ancestor, Samuel Meharry, was instrumental in founding Meharry Medical College in Nashville, Tennessee, an institution historically dedicated to training minority physicians. The new scholarship fund will provide assistance to aspiring minority health care practitioners at the Bethune-Cookman College School of Nursing in Daytona Beach, Florida.

- The **Caitlin C. Pugh Memorial Scholarship Fund**, created with memorial gifts totaling \$11,046, will provide an annual scholarship for Fredericktown High School graduates attending The Ohio State



Pictured at the August 2, 2006, deed transfer for the new Central Ohio Technical College Knox Campus building are (from left) COTC Board Chairman Sarah Wallace, COTC President Bonnie Coe, Community Foundation Chair Mark Ramser, and Foundation Secretary Robert Rauzi.

August 2005 meeting with COTC President Dr. Bonnie Coe to discuss options for expansion of the college's offerings in Knox County. Subsequently, discussions were expanded to include a task force of the Mount Vernon/Knox County Area Chamber of Commerce, as well as Fredericktown community leaders. On April 28 President Coe announced the building in Downtown Mount Vernon had been secured by the Community Foundation and would be donated to the College. Actual purchase of the property by the Community Foundation, and immediate conveyance of the deed to

The Community Foundation year in review



Retired First-Knox National Bank President Carlos E. Watkins and his wife Celestine "Bunny" were featured in the October 1995 issue of "Ohio Banker," during his presidency of the Ohio Bankers Association. The photo at left appeared on the magazine's cover. In 2006 Carlos and Bunny demonstrated their deep appreciation to the First-Knox family by establishing a scholarship fund for children of employees. Granting of scholarships is to begin in 2007 with five four-year awards of \$4,000 per year.

University, preferably the Mansfield Regional Campus of OSU. Caitlin, a 2005 Fredericktown graduate and herself a Community Foundation scholarship recipient, died in May 2006 of bacterial meningitis, contracted during her first year of college study.

• The **John P. and Agnes D. Rentz Scholarship Fund** was established by the Rentzs with a contribution of \$5,029. The fund will eventually provide an annual college scholarship to a graduate of Mount Vernon High School, with preference to students enrolling at The University of Toledo.

• The **Carlos E. Watkins First-Knox Scholarship Fund**, was created with a \$403,172 gift from Carlos and Celestine "Bunny" Watkins. Mr. Watkins eloquently wrote to the Community Foundation his motivation for the scholarship:

"During our marriage, some of our most valuable and enjoyable experiences have been in Mount Vernon (19 years). We have been enriched, expanded our friendships, and experienced new horizons. If First-Knox National Bank & First-Knox Bancorp had not been successful during this time period; many of those benefits would not have come to pass. It is time for pay-back/pay forward.

"I want to show the employee body of First-Knox (indirectly) how much I appreciate their contribution while I was there, and at the same time, do it in such a way that I am contributing to the future generations."

Beginning in 2007 the Watkins fund will annually provide up to five renewable scholarships to children of First-Knox National Bank employees.

New Donor-Advised Funds

Many charitable organizations will benefit from annual distribution recommendations to be made by the creators of these five new donor-advised funds:

• The **Aaron Christopher Fund**, created with a \$5,000 contribution from Marsha and Donald Frantisak.

• The **Douglas and Patsy Brenneman Fund**, created with a contribution of \$9,000 from the Brenneman Family.

• The **Givens Family Fund**, established with a \$5,573 gift from Douglas and Susan Givens.

• The **Sheryl A. Hall Memorial Fund** was created with a \$10,000 contribution from F. Steven Hall in memory of his late wife.

• The **Mount Vernon Rotary Foundation Fund** was established with a \$30,000 contribution from the Mount Vernon Rotary Foundation.

New Designated Funds

• The **Ruth T. Bemis Fund** was created from the estate of local artist and philanthropist Ruth T. Bemis. Income from the \$30,025 bequest will benefit the Knox County Symphony Orchestra.

• The **Central Ohio Technical College Fund** was established to accept contributions enabling the Foundation's purchase, and subsequent donation, of a Downtown Mount Vernon building to COTC. Contributions to the fund totaled \$552,721.

• The **Short-Term Project Fund** was created upon board adoption of a "Pass-Through Funds Policy." The fund enables qualifying charitable organizations to partner with the Community Foundation on fundraising-projects of limited duration. In 2006 the Leadership Knox Program employed the new fund to receive contributions for the renovation of the "Escape Zone" youth center, and for the creation of a community health resource center in the Knox Community Hospital Medical Pavillion.

New Unrestricted Funds

• The **Cutler Family Memorial Fund** was created by Herbert Rock with a \$12,000 contribution in memory of, and in appreciation of, his Cutler Family relatives: Blanche, Tack, Amanda, Ruth, Martha, Lara, Harriet and Edith.

• The **Robert B. and Helen W. Lantz Fund** was created with a 2006 contribution of \$5,000, coupled with prior-year unrestricted contributions.

Finally, of interest to Foundation contributors was our association with the Commonfund, a non-profit investment manager whose mission is to enhance the financial resources of nonprofit institutions and to help them improve investment management practices. The Commonfund has an interesting history, having grown out of a 1960s Ford Foundation study aimed at helping colleges and universities maximize income from their endowments. We are confident our partnership with the Commonfund will position the Community Foundation and its component funds for additional asset growth in the years ahead.

On behalf of our volunteer board of directors, I want to express my appreciation for the Knox Community's great outpouring of generosity in 2006. With you as partners the Community Foundation will continue to address community needs and facilitate individual and corporate philanthropy.

— Sam Barone, Executive Director

Summary of funds and activity by fund type

(INDICATES NUMBER OF FUNDS IN CATEGORY)	CONTRIBUTIONS	GRANTS	12/31/2006 FUND BALANCES (BOOK VALUE)	12/31/2006 FUND BALANCES (MARKET VALUE)
RESTRICTED FUNDS				
Arts and Humanities Funds (4)	\$30,025	\$745	\$47,318	\$49,612
Community Improvement Funds (10)	\$851,128	\$79,855	\$1,513,528	\$1,482,826
Designated Funds (7)	\$14,865	\$78,139	\$1,327,430	\$1,556,992
Education Funds (12)	\$604,707	\$862,592	\$495,890	\$541,564
Health and Wellness Funds (12)	\$0	\$102,311	\$1,916,971	\$2,189,922
Human and Social Services Funds (6)	\$0	\$10,942	\$404,180	\$476,350
Spiritual Growth Funds (23)	\$0	\$94,453	\$2,027,866	\$2,317,930
Youth Enrichment Funds (5)	\$0	\$2,142	\$56,987	\$63,480
DONOR-ADVISED FUNDS				
Total Donor-Advised Funds (28)	\$1,672,133	\$138,576	\$3,948,031	\$4,073,888
LEGACY SOCIETY FUNDS				
Total Legacy Society Funds (1)	\$3,000	\$0	\$10,926	\$11,789
SCHOLARSHIP FUNDS				
Total Scholarship Funds (74)	\$668,433	\$293,047	\$7,984,273	\$9,136,102
UNRESTRICTED FUNDS				
Named Funds & General Fund (50)	\$25,565	\$256,786	\$8,246,125	\$9,876,858
TOTAL FOUNDATION FUNDS (232)	\$3,869,856	\$1,919,586	\$27,979,524	\$31,777,313



COTC Fund benefactors

Partnering with the Community Foundation to provide funds for the purchase and donation of a Downtown Mount Vernon building for the Knox Campus of Central Ohio Technical College were local philanthropists Ted and Ann Schnormeier (left) with President Bonnie Coe (center), Ariel Corporation CEO Karen Buchwald Wright (top left), also shown with President Coe; Maureen and Jim Buchwald (top center); and Denise and Mark Ramser (top right). The new COTC building is pictured on page 6.

Arts & Humanities Funds

Community Improvement Funds

Designated Funds

Education Funds

Arts & Humanities Funds

Ruth T. Bemis Fund (2006) *Market Value:* \$30,447.77 *Book Value:* \$30,177.51
Contributions: \$30,025

Knox County Historical Society Fund (1994) *Market Value:* \$15,477.55 *Book Value:* \$14,049 *Distributions:* \$621
Grantees: Knox County Historical Society, \$621.

League of Friendship Fund (1992) *Market Value:* \$3,060.87 *Book Value:* \$2,554.63
Distributions: \$123 *Grantees:* Knox County Historical Society, \$123.

Mount Vernon Theatre Guild Fund (1963)
Market Value: \$626 *Book Value:* \$537.

Community Improvement Funds

Community Improvement Fund (2004)
Market Value: \$107 *Book Value:* \$106.

The Friends Cemetery Fund (2001) *Market Value:* \$27,245 *Book Value:* \$23,480
Distributions: \$1,098 *Grantees:* The Friends Cemetery, \$1,098.

Wilbur Gaunder Fund for Knox County Humane Society (1999) *Market Value:* \$109,664 *Book Value:* \$97,010
Distributions: \$4,419 *Grantees:* Knox County Humane Society, \$4,419.

Zack T. Hollister Bird Cemetery Fund (1980) *Market Value:* \$2,450 *Book Value:* \$2,045
Distributions: \$99 *Grantees:* Bird Cemetery, \$99.

Barbara S. Jones Fund for Knox County Humane Society (1999) *Market Value:* \$160,987 *Book Value:* \$224,647
Distributions: \$24,664 *Grantees:* Knox County Humane Society, \$24,664.

Kokosing Gap Trail Fund (1994) *Market Value:* \$4,311 *Book Value:* \$3,971
Contributions: \$720 *Transfer from Burt and Lois Hanson Fund:* \$250 *Distributions:* \$109 *Grantees:* Kokosing Gap Trail, \$109.

Emerson Laird Kokosing Gap Trail Fund (1993) *Market Value:* \$6,985 *Book Value:* \$5,950
Distributions: \$281 *Grantees:* Kokosing Gap Trail, \$281.

Walter and Jane Rudin Family Fund (2000)

Market Value: \$109,510 *Book Value:* \$97,823
Distributions: \$4,326 *Grantees:* City of Mount Vernon, \$4,326.

Kathryn Sheedy Sanctuary Fund (2005)
Market Value: \$60,978 *Book Value:* \$57,909
Distributions: \$39,823 *Grantees:* Morrow County Park District: \$39,823.

Schnormeier Gardens Fund (2005) *Market Value:* \$1,000,587 *Book Value:* \$1,000,587
Contributions: \$850,408 *Distributions:* \$5,036 *Note:* Market and Book Values include 2006 real estate acquisitions of the Foundation, the purchase of which was offset by 2006 contributions from the Schnormeier Family.

Designated Funds

Community Foundation Short Term Project Fund (2005) *Market Value:* \$40 *Book Value:* \$40
Contributions: \$14,865
Distributions: \$14,790 *Grantees:* Escape Zone Teen Center, \$8,170; Knox Community Hospital, \$6,620 *Note:* Both grantees were benefited through community fundraising efforts of the Chamber of Commerce 2006 Leadership Knox Class.

George and Ruth Gelsanliter Memorial Fund (1998) *Market Value:* \$24,357 *Book Value:* \$20,341
Distributions: \$981 *Grantees:* Interchurch Social Services, \$491; Hospice of Knox County, \$491.

W. Glenn Hess Fund (1983) *Market Value:* \$476,668 *Book Value:* \$410,063
Distributions: \$18,905 *Grantees:* Knox County Chapter of American Red Cross, \$2,363; Bladensburg Church of Christ, \$2,363; Brinkhaven Church of Christ, \$2,363; Danville Church of Christ, \$2,363; Martinsburg Church of Christ, \$2,363; The Salvation Army, \$2,363; United Way of Knox County, \$2,363; Utica Church of Christ, \$2,363.

Pauline Jamison Kartman Fund (2002)
Market Value: \$46,530 *Book Value:* \$38,702
Distributions: \$1,873 *Grantees:* First Congregational United Church of Christ, \$937; Knox County Society for Crippled Children and Adults, \$937.

Harriet B. Lawler Fund (1986) *Market Value:* \$298,826 *Book Value:* \$250,811
Distributions: \$11,561 *Grantees:* Gay Street United Methodist Church, \$6,937; Muskingum College, \$4,624.

Beatty B. Williams Fund for YMCA et al. (1974) *Market Value:* \$402,699 *Book Value:* \$337,852
Distributions: \$15,493 *Grantees:* YMCA of Mount Vernon, \$3,873; National Board of YMCA, \$3,873; First Congregational United Church of Christ, \$3,873; United Way of Knox County, \$3,873 *Transfer to General Fund:* \$3,873

Amy F. Williams Memorial Fund (1953)
Market Value: \$307,873 *Book Value:* \$269,622
Distributions: \$14,535 *Grantees:* First Congregational United Church of Christ, \$2,423; The Salvation Army, \$3,331; YMCA of Mount Vernon, \$8,781.

Education Funds

Altrusa Fund (1997) *Market Value:* \$18,175 *Book Value:* \$15,821
Distributions: \$732 *Grantees:* Knox County Career Center, \$244; Mount Vernon City Schools, \$244; Public Library of Mount Vernon and Knox County, \$244.

Mildred Bennett Fund (1992) *Market Value:* \$54,864 *Book Value:* \$45,790
Distributions: \$2,211 *Grantees:* East Knox Local Schools, \$1,106; Knox County Career Center, \$1,106.

Central Ohio Technical College Fund (2006) *Market Value:* \$11,591 *Book Value:* \$11,591
Contributions: \$552,722 *Transfers from other Foundation Funds:* \$300,000
Distributions: \$844,309 *Grantees:* Central Ohio Technical College, \$844,309 (Amount reflects purchase price of Downtown Mount Vernon real estate contributed to COTC; see pages 1-2.)

Gordon and Roberta Chalmers Library Fund (1955) *Market Value:* \$264,601 *Book Value:* \$236,031
Distributions: \$10,536 *Grantees:* Kenyon College Library, \$10,536.

Richard Landers Fund for Knox County Career Center (1994) *Market Value:* \$4,623 *Book Value:* \$3,070.

Ethel Lyman Memorial Fund (1955) *Market Value:* \$6,832 *Book Value:* \$5,702



Phil Samuel photo

The Mount Vernon B&O Railroad Depot is shown in a latter stage of renovation. The Foundation contributed \$100,000 to its rehabilitation.

Distributions: \$275 Grantees: Public Library of Mount Vernon and Knox County, \$275.

Mount Vernon Academic Boosters Fund (1993) *Market Value: \$2,297 Book Value: \$1,970.*

Mount Vernon High School Alumni Fund (1998) *Market Value: \$1,089 Book Value: \$1,062.*

Andy Rensing Memorial Fund (1994) *Market Value: \$9,906 Book Value: \$8,495.*

James R. Westerheide Memorial Fund (1985) *Market Value: \$2,698 Book Value: \$2,264 Distributions: \$106 Grantees: Saint Vincent dePaul Catholic Church, \$106.*

Beatty B. Williams Library Fund (1959) *Market Value: \$96,857 Book Value: \$98,417 Distributions: \$3,907 Grantees: Public Library of Mount Vernon and Knox County, \$3,907.*

Early Learners Scholarship Fund (2005) *Market Value: \$68,032 Book Value: \$65,677 Contributions: \$51,985 Transfer from Burt and Lois Hanson Fund: \$250 Distributions: \$516 Grantees: Knox County Education Service Center, \$516.*

Health & Wellness Funds

Robert Black Fund (1989) *Market Value: \$136,340 Book Value: \$113,792 Distributions: \$5,493 Grantees: Knox County Mental Health Association, \$5,493.*

Rose Blair Fund for Knox County Cancer Society (1959) *Market Value: \$2,406 Book Value: \$2,008 Distributions: \$97 Grantees: Knox County Cancer Society, \$97.*

Rose Blair Fund for Knox County Heart Association (1959) *Market Value: \$2,406 Book Value: \$2,008 Distributions: \$97 Grantees: Knox County Heart Association, \$97.*

Jennie Debes Heart Fund (1969) *Market Value: \$35,342 Book Value: \$33,354 Distributions: \$1,426 Grantees: Knox County Heart Association, \$1,426.*

Wilbur Gaunder Fund for Hospice of Knox County (1999) *Market Value: \$115,054 Book Value: \$101,919 Distributions: \$4,636 Grantees: Hospice of Knox County, \$4,636.*

Wilbur Gaunder Fund for Knox County Chapter of American Red Cross (1999) *Market Value: \$115,054 Book Value: \$101,919 Distributions: \$4,636 Grantees:*

Knox County Chapter of American Red Cross, \$4,636.

Margaret Louise Jamison YMCA Fund (2002) *Market Value: \$46,365 Book Value: \$38,565 Distributions: \$1,867 Grantees: YMCA of Mount Vernon, \$1,867.*

Knox County Society for Crippled Children and Adults Fund (2004) *Market Value: \$117,277 Book Value: \$111,771 Distributions: \$4,808 Grantees: Knox County Society for Crippled Children and Adults, \$4,808.*

Knox County Medical Society Fund (1991) *Market Value: \$1,898 Book Value: \$1,628.*

Mae S. Taylor YMCA Fund (1976) *Market Value: \$28,238 Book Value: \$25,242 Distributions: \$1,344 Grantees: YMCA of Mount Vernon, \$1,344.*

Beatty B. Williams Endowment Fund (1974) *Market Value: \$321,360 Book Value: \$285,887 Distributions: \$15,509 Grantees: YMCA of Mount Vernon, \$15,509.*

YMCA Endowment Fund (1996) *Market Value: \$1,268,181 Book Value: \$1,098,876 Distributions: \$62,399 Grantees: YMCA of Mount Vernon, \$62,399.*

Human & Social Services Funds

Spiritual Growth Funds

Human & Social Services Funds

Wilbur Gaunder Fund for the Salvation Army (1999) Market Value: \$109,664 Book Value: \$97,010 Distributions: \$4,419 Grantees: The Salvation Army, \$4,419.

Ellen M. Heckler Memorial Fund (1969) Market Value: \$4,090 Book Value: \$3,413 Distributions: \$165 Grantees: Ohio Eastern Star Home, \$165.

Interchurch Social Services Fund (1986) Market Value: \$115,504 Book Value: \$98,784 Distributions: \$4,478 Grantees: Interchurch Social Services, \$4,78.

Margaret Louise Jamison Interchurch Fund (2002) Market Value: \$46,365 Book Value: \$38,565 Distributions: \$1,867 Grantees: Interchurch Social Services, \$1,867.

James K. Lyman Memorial Fund (1959) Market Value: \$337 Book Value: \$281 Distributions: \$14 Grantees: Knox County Chapter of American Red Cross, \$14.

United Way of Knox County Fund (1996) Market Value: \$200,391 Book Value: \$166,126.

Spiritual Growth Funds

Sterling B. and Edna B. Braddock Fund (1984) Market Value: \$13,338 Book Value: \$11,132 Distributions: \$537 Grantees: Ebenezer United Methodist Church, \$537.

Hannah Browning Home Fund (1998) Market Value: \$724,667 Book Value: \$651,014 Distributions: \$28,796 Grantees: Faith Lutheran Church, \$4,799; Gay Street United Methodist Church, \$4,799; Saint Paul's Episcopal Church, \$4,799; First Congregational United Church of Christ, \$4,799; First Presbyterian Church, \$4,799; Mulberry Street United Methodist Church, \$4,799.

Garfield and Mazie Colgin Memorial Fund (1971) Market Value: \$119,275 Book Value: \$99,484 Distributions: \$4,646 Grantees: Messiah Church, \$4,646.

Helen H. Cooke Fund for First Congregational United Church of Christ (1994) Market Value: \$738,504 Book



The former Colonial Cinema Building on South Main Street in Mount Vernon was acquired by the Foundation and donated to Central Ohio Technical College for development as an expanded Knox County Campus. The College anticipates a student body of up to 1,000.

Spiritual Growth Funds Youth Enrichment Funds Donor-Advised Funds

Value: \$631,508 Distributions: \$29,173
Grantees: First Congregational United Church of Christ, \$29,173.

First Congregational United Church of Christ Building Fund (1959) *Market Value: \$2,828 Book Value: \$2,360 Distributions: \$114 Grantees: First Congregational United Church of Christ, \$114.*

First Congregational United Church of Christ Fund (1966) *Market Value: \$3,981 Book Value: \$3,322 Distributions: \$160 Grantees: First Congregational United Church of Christ, \$160.*

Wilbur Gaunder Fund for Harcourt Parish Episcopal Church (1999) *Market Value: \$115,054 Book Value: \$101,920 Distributions: \$4,636 Grantees: Harcourt Parish, \$4,636.*

H. Grant Heckler Memorial Fund (1970) *Market Value: \$6,288 Book Value: \$5,248 Distributions: \$253 Grantees: Gay Street United Methodist Church, \$253.*

Thomas E. Heine Memorial Fund (2002) *Market Value: \$5,552 Book Value: \$4,719 Distributions: \$224 Grantees: Zion Lutheran Church, \$224.*

Ethel V. Jamison Trust Fund (1987) *Market Value: \$8,372 Book Value: \$6,909 Distributions: \$338 Grantees: First Congregational United Church of Christ, \$338.*

Margaret Jamison Church Fund (2002) *Market Value: \$278,187 Book Value: \$231,392 Distributions: \$11,200 Grantees: First Congregational United Church of Christ, \$11,200.*

F. William Kahrl Fund (1964) *Market Value: \$4,012 Book Value: \$3,349 Distributions: \$162 Grantees: Saint Paul's Episcopal Church, \$162.*

R. B. Kincaid Fund (1985) *Market Value: \$56,471 Book Value: \$56,953 Distributions: \$2,278 Grantees: First Congregational United Church of Christ, \$2,278.*

Howard Kiracofe Family Fund (1995) *Market Value: \$12,571 Book Value: \$10,492 Distributions: \$507 Grantees: First Congregational United Church of Christ, \$507.*

Daniel Pealer Memorial Fund (2001) *Market Value: \$5,472 Book Value: \$4,749 Distributions: \$220 Grantees: Mulberry Street United Methodist Church, \$220.*

J. R. and Lorene Purdy Fund (1997) *Market Value: \$112,561 Book Value: \$96,340 Distributions: \$6,753 Grantees: Danville United Methodist Church, \$6,753.*

Arthur E. and Grace E. Rawlinson Memorial Fund (1971) *Market Value: \$29,852 Book Value: \$26,632 Distributions: \$1,204 Grantees: Saint Paul's Episcopal Church, \$1,204.*

St Paul's Episcopal Church Fund (1961) *Market Value: \$1,277 Book Value: \$1,066 Distributions: \$51 Grantees: Saint Paul's Episcopal Church, \$51.*

Delbert C. Schmidt Fund (1992) *Market Value: \$6,371 Book Value: \$5,317 Distributions: \$257 Grantees: Faith Lutheran Church, \$257.*

Walter Starr Fund for First Congregational United Church of Christ (1970) *Market Value: \$3,249 Book Value: \$2,712 Distributions: \$131 Grantees: First Congregational United Church of Christ, \$131.*

Howard Tarr Fund for First Congregational United Church of Christ (1970) *Market Value: \$6,695 Book Value: \$5,749 Distributions: \$257 Grantees: First Congregational United Church of Christ, \$257.*

Zenno and Mae Taylor Fund (1976) *Market Value: \$62,089 Book Value: \$64,442 Distributions: \$2,505 Grantees: First Congregational United Church of Christ, \$2,505.*

Martha Turner Walker Memorial Fund (1980) *Market Value: \$1,265 Book Value: \$1,056 Distributions: \$51 Grantees: First Presbyterian Church, \$51.*

Youth Enrichment Funds

Character Building Activities Fund (1945) *Market Value: \$4,522 Book Value: \$3,878.*

Paul G. Crawford MVHS Student-Athlete Fund (2005) *Market Value: \$31,488 Book Value: \$30,068 Transfer from Memorial Fund: \$425 Distributions: \$1,235 Grantee:*

Mount Vernon High School Athletic Department, \$1,235.

Alice Jewell Fund (1955) *Market Value: \$1,061 Book Value: \$885 Distributions: \$43 Grantees: Heart of Ohio Girl Scouts, \$43.*

Mount Vernon Livestock Fund (1957) *Market Value: \$4,964 Book Value: \$4,257.*

YWCA Girls' Fund (1984) *Market Value: \$21,446 Book Value: \$17,899 Distributions: \$884 Grantees: YMCA of Mount Vernon, \$884.*

Donor-Advised Funds

Aaron Christopher Fund (2006) *Market Value: \$5,295 Book Value: \$5,057 Contributions: \$5,000.*

Ariel Corporation Advised Fund (2004) *Market Value: \$1,839,329 Book Value: \$1,776,181 Contributions: \$1,408,471 Distributions: \$2,375 Grantee: Kokosing Gap Trail (Stacy Doyle Fund), \$2,375 Transfer to: COTC Fund, \$200,000.*

Douglas and Patsy Brennen Fund (2006) *Market Value: \$9,039 Book Value: \$9,008 Contributions: \$9,000.*

Gary and Carol Didinger Fund (2004) *Market Value: \$56,637 Book Value: \$51,438 Contributions: \$49,693 Distributions: \$27,500 Grantees: Danville Sanctuary Community Action, \$1,000; Knox County Chapter, American Red Cross, \$1,000; Saint Vincent DePaul Catholic Church, \$1,000; United Way of Knox County, \$1,000; Salvation Army of Mount Vernon, \$1,000; The Ohio State University, \$2,500; Food For the Hungry, \$1,000; Saints Peter and Paul Catholic Church, \$1,000; Saint Luke Catholic Church, \$5,000; Knox Community Hospital Foundation, \$1,000; Hospice of Knox County, \$1,000; Knox County Humane Society, \$1,000; East Knox Local Schools, \$5,000; Danville Local Schools, \$5,000.*

Fredericktown Community Fund (2003) *Market Value: \$422,157 Book Value: \$404,911 Contributions: \$19,870.*

Donor-Advised Funds

Legacy Society Funds

Scholarship Funds

Givens Family Fund (2006) *Market Value:* \$5,598 *Book Value:* \$5,577 *Contributions:* \$5,573.

Sheryl A. Hall Memorial Fund (2006) *Market Value:* \$10,266 *Book Value:* \$10,051 *Contributions:* \$10,000.

Donald Harnsberger Fund (2004) *Market Value:* \$11,007 *Book Value:* \$10,680 *Contributions:* 4,950.

Knox Community Hospital Fund (2004) *Market Value:* \$7,457 *Book Value:* \$7,037 *Distributions:* \$16,553 *Grantee:* Knox Community Hospital, \$16,553.

John and Genevieve Minor Foundation (1993) *Market Value:* \$5,594 *Book Value:* \$5,316 *Contributions:* \$100.

Mount Vernon Board of Education Fund (2003) *Market Value:* \$41,235 *Book Value:* \$38,089 *Contributions:* \$12,443.

Mount Vernon Elks Lodge #140 Fund (2004) *Market Value:* \$103,033 *Book Value:* \$98,301 *Contributions:* \$27,520.

Mount Vernon Rotary Foundation Fund (2006) *Market Value:* \$31,130 *Book Value:* \$30,216 *Contributions:* \$30,000.

“Totus Tuus” Fund (2005) *Market Value:* \$208,822 *Book Value:* \$201,697 *Contributions:* \$100,000.

Apple Valley Property Owners Fund (2005) *Market Value:* \$5,528 *Book Value:* \$5,182.

Burt and Lois Hanson Fund (2005) *Market Value:* \$5,419 *Book Value:* \$5,073 *Transfers to:* Kokosing Gap Trail Fund, \$250; Community Foundation Early Learners Scholarship Fund, \$250.

Mount Vernon Youth Baseball Leagues Fund (2004) *Market Value:* \$5,963 *Book Value:* \$5,660.

Ohio's Junior Miss Scholarship Fund (1987) *Market Value:* \$17,638 *Book Value:* \$17,638 *Contributions:* \$21,190 *Distributions:* \$20,850 *Grantees:* Scholarships for Ohio's Junior Miss Contestants, \$20,850.

Plocki-McManus Family Fund (2002) *Market Value:* \$112,866 *Book Value:* \$107,245.

Dr. Clyde L. and Dora L. Purdy (1997) *Market Value:* \$18,625 *Book Value:* \$17,663 *Distributions:* \$710 *Grantee:* Gay Street United Methodist Church, \$710.

Mark R. and Denise Ramser Family Fund (2003) *Market Value:* \$22,718 *Book Value:* \$21,584 *Contributions:* \$12,040 *Distributions:* \$1,500 *Transfer to:* Community Foundation General Fund for Community Concerts Sponsorship, \$1,500.

Ruby and Alan Riedel Fund (2003) *Market Value:* \$8,792 *Book Value:* \$8,596 *Contributions:* \$5,000.

Kiwanis Club of Mount Vernon (2005) *Market Value:* \$6,834 *Book Value:* \$6,482 *Contributions:* \$976 *Distributions:* \$38 *Grantee:* Kiwanis Club of Mount Vernon, \$38.

Richard, Barbara & Travis Ritter Fund (2004) *Market Value:* \$5,556 *Book Value:* \$5,275.

Schnormeier Family Fund (1998) *Market Value:* \$686,858 *Book Value:* \$696,213 *Distributions:* \$52,500 *Grantees:* First Congregational United Church of Christ, \$17,000; Hospice of Knox County, \$33,000; New Directions, \$1,000; Community Concerts Association, \$500; Mount Vernon City Schools, \$1,000 *Transfer to:* Community Foundation for real estate acquisition (see Schnormeier Gardens Fund, page 4), \$5,012).

William A. and Peggy Stroud Fund (1997) *Market Value:* \$262,717 *Book Value:* \$248,127 *Distributions:* \$10,000 *Grantees:* Knox Community Hospital, \$10,000.

C. Watkins Family Fund (1997) *Market Value:* \$36,132 *Book Value:* \$34,416 *Distributions:* \$3,800 *Grantees:* Hospice of Knox County, \$200; Mount Vernon Nazarene University, \$200; United Way of Knox County, \$3,200; Knox County Symphony, \$200.

Helen E. Zerkowitz Fund (2000) *Market Value:* \$121,642 *Book Value:* \$115,319 *Distributions:* \$4,250 *Grantees:* Knox County Chapter of American Red Cross, \$1,000; Mount Vernon Nazarene University, \$1,000; New Directions, \$250; Psi Iota Xi Sorority, \$250; The Salvation Army, \$250;

Soroptimists of Mount Vernon, \$500; Food for the Hungry, \$1,000.

Legacy Society Funds

The Community Foundation enables donors to accumulate annual contributions of \$1,000 or more toward the goal of establishing a permanent fund, such as a donor-advised or scholarship fund. A unique benefit of membership in the Legacy Society is the fact your fund is exempt from a portion of the usual administrative fees while it is building toward the \$5,000 minimum for a permanent fund. Establishing a Legacy Society fund with the Community Foundation is easily accomplished, and is an excellent option for tax-wise charitable giving prior to year-end.

Legacy Society Fund (2004) *Market Value:* \$11,789 *Book Value:* \$10,926 *Contributions:* \$3,000.

Legacy Society Membership: Sam and Paula Barone, Douglas and Patsy Brenneman, Joseph and Sally Nelson, Ian and Charlotte Watson.

Scholarship Funds

Robert C. Appleton Fund (1980) *Market Value:* \$155,188 *Book Value:* \$126,371 *Distributions:* \$4,000 *Grantees:* Ben C. Doup (Clear Fork), \$1,000, The Ohio State University, Mansfield Branch; Rachel E. Frady (Mount Vernon), \$1,000, Ashland University; Molly A. Highnam (Mount Vernon), \$1,000, The Ohio State University; Alisha E. Monypenny (Mount Vernon), \$1,000, Rhode Island School of Design.

Arck/Crowthers Fund (1992) *Market Value:* \$5,655 *Book Value:* \$5,039.

Fred Barry Jr. Fund (1993) *Market Value:* \$43,091 *Book Value:* \$36,005 *Distributions:* \$1,736 *Grantee:* Kenyon College Scholarship Fund, \$1,736.

Chief Thomas E. Bartlett Memorial Scholarship (2006) *Market Value:* \$5,718 *Book Value:* \$5,610 *Contributions:* \$5,570.

Elizabeth W. Bell Scholarship Fund (2005) *Market Value:* \$10,640 *Book Value:*



Northridge High School graduate Abe Harrod, was the 2006 recipient of the renewable \$10,000 Gauder Engineering Scholarship. He is pictured with parents Jane and Brad Harrod.

\$10,510 Contributions: \$1,000
Distributions: \$1,000 Grantee: Emily C. Bumpus (Centerburg), \$1,000, Lipscomb University.

Clark and Lucy Biggs Fund (1991) Market Value: \$288,565 Book Value: \$246,064 Distributions: \$11,000 Grantees: Quinn B. Devlin (Mount Vernon), \$2,000, University of Miami, Florida; Michelle E. Elder (Mount Vernon), \$1,000, Otterbein College; Eric D. Koppert (Loudonville), \$500, The Ohio State University, Mansfield Branch; Jeanna E. Packard (Mount Vernon), \$2,000, Ohio University; Erin S. Tess (Mount Vernon), \$1,000, Ashland University; Caitlin A. Williams (Mount Vernon), \$2,000, DePauw University; Amanda L. Winter (Mount Vernon), \$2,500, Ohio Wesleyan University.

J. Gordon Bone Jr. Student Aid Fund (1983) Market Value: \$798,945 Book Value: \$680,036 Distributions: \$32,543 Grantees: Kenyon College Scholarship Fund, \$24,407; Mount Vernon Nazarene University Scholarship Fund, \$8,136.

Karl W. Brown Writing Award Fund (2003) Market Value: \$8,824 Book Value: \$8,096 Contributions: \$1,006 Distributions: \$500 Grantee: Rebekah J. Gallardo

(Fredericktown), \$500, The Art Institute of Washington.

Phil Burghard Memorial Fund (2004) Market Value: \$21,653 Book Value: \$21,645 Contributions: \$5,663 Distributions: \$1,000 Grantee: Ryan C. Morr (Highland), \$1,000, Bowling Green State University.

Charles E. Cassaday Fund (1990) Market Value: \$5,220 Book Value: \$4,651.

Helen H. Cooke Fund (1994) Market Value: \$846,927 Book Value: \$688,204 Distributions: \$28,800 Grantees: Sheena D. Bateman (Fredericktown), \$1,300, The University of Akron; Luke A. Brown (Fredericktown), \$1,500, Ball State University; Bryan A. Bunnell (Fredericktown), \$2,000, The Ohio State University; Phillip B. Cherosky (Fredericktown), \$2,000, The Ohio State University; Kelly R. Cothren (Fredericktown), \$1,000, Kent State University; Tyler J. Divelbiss (Fredericktown), \$2,000, The Ohio State University; Joy E. Gardiner (Fredericktown), \$1,000, Grove City College; Jessica M. Glass (Fredericktown), \$1,000, University of Cincinnati; Kristin E. Hulse (Fredericktown), \$4,000, Ohio University; Sarah E. Imboden

(Fredericktown), \$2,000, The Ohio State University; Haley J. McCoy (Fredericktown), \$1,000, University of Toledo; Emily J. Nauman (Fredericktown), \$2,000, Central Ohio Technical College; Pete A. Rhoads (Fredericktown), \$1,000, The Ohio State University; Casey A. Ridgeway (Fredericktown), \$1,000, Ohio Wesleyan University; Karl T. Salva (Fredericktown), \$1,000, The Ohio State University; Stefanie M. Sekavec (Fredericktown), \$5,000, The Ohio State University.

Norma J. Cornell Memorial Fund (2001) Market Value: \$323,492 Book Value: \$287,420 Distributions: \$11,800 Grantees: Fletcher J. Coleman (Mount Vernon), \$3,000, Swarthmore College; Josannah A. Heizer (Utica), \$4,000, Central Ohio Technical College; Tyler J. Keener (Fredericktown), \$1,800, Marion Technical College; Jennifer L. Scarbrough (Centerburg), \$2,000, Otterbein College; Andrew T. Smith (Mount Vernon), \$1,000, Xavier University.

Norma J. Cornell Memorial St. Vincent dePaul Education Fund (2001) Market Value: \$327,558 Book Value: \$291,887 Contributions: \$25.

Harold "Cookie" Cunningham Fund (1997) Market Value: \$18,843 Book Value: \$15,847 Distributions: \$700 Grantee: Dylan L. Scott (Mount Vernon), \$700, Ohio University.

Danville Masonic Lodge #546 F&AM Fund (2003) Market Value: \$35,922 Book Value: \$30,781 Distributions: \$1,300 Grantees: Wilford O. Durbin (Danville), \$650, Xavier University; Jessica L. Mickle (East Knox), \$650, The Ohio State University, Newark Branch.

Martha Deppner Scholarship Fund (2005) Market Value: \$16,793 Book Value: \$16,482 Contributions: \$8,154.

Gary and Carol Didinger Scholarship Fund (2006) Market Value: \$100,084 Book Value \$100,023 Contributions: \$100,000.

Education & Scholarship Fund (2004) Market Value: \$1,184 Book Value: \$1,112.

Ralph and Ara Flack Fund (2000) Market Value: \$28,150 Book Value: \$25,931 Contributions: \$300 Distributions \$1,000

Scholarship Funds

Grantee: William R. Vernon (East Knox), \$1,000, Conservatory of Recording Arts and Sciences.

Fredericktown Academic Loan Fund (1991)
Market Value: \$10,249 *Book Value:* \$9,133.

Pauline B. Freeman Fund (1983) *Market Value:* \$1,119,212 *Book Value:* \$911,834
Distributions: \$44,000 *Grantees:* Amber D. Addair (Danville), \$2,000, The Ohio State University-Newark Branch; Jamie M. Banbury (Danville), \$1,500, The Ohio State University; Dayne M. Baughman (Danville), \$1,000, Kenyon College; Marc D. Bratton (Danville), \$2,000, Walsh University; Andrew P. Doup (East Knox), \$1,000, Miami University; Francine R. Dudgeon (East Knox), \$500, The Ohio State University; Wilford O. Durbin (Danville), \$2,500, Xavier University; Amanda M. Durbin (East Knox), \$1,000, Otterbein College; Samantha M. Emler (East Knox), \$1,000, Shawnee State University; Nicole A. Farmer (Danville), \$1,000, Heidelberg College; Ami E. Frost (East Knox), \$2,000, Otterbein College; Kyla M. Hammond (Danville), \$2,000, The Ohio State University; Chantele K. Hazen (Danville), \$1,000, Central Ohio Technical College; Doug A. Jenkins (East Knox), \$2,000, Mount Vernon Nazarene University; Marie E. Martin (East Knox), \$2,000, The Ohio State University; Jessica L. Mickle (East Knox), \$1,000, The Ohio State University, Newark Branch; Eric M. Mickley (Danville), \$2,500, The University of Northwestern Ohio; Nicholas E. Miller (Danville), \$2,000, Walsh University; Adam C. Miller (Danville), \$1,000, University of Akron; Dean R. Morningstar (East Knox), \$2,000, University of Akron; Sophie M. Munoz (East Knox), \$4,000, Kenyon College; Andrew J. Parkhurst (East Knox), \$1,000, The Ohio State University; Kelly N. Payne (Danville), \$2,000, Medcentral College of Nursing; Stephen D. Payne (Danville), \$4,000, Capital University; Christina E. Ricketts (East Knox), \$1,000, University of Findlay; Tyler R. Sellers (East Knox), \$1,000, Mount Vernon Nazarene University.

Wilbur F. Gaunder Engineering Scholarship Fund (1999) *Market Value:* \$1,392,576 *Book Value:* \$1,281,588 *Distributions:* \$30,000 *Grantees:* Joseph P. Bratton (Danville), \$10,000, The Ohio State

University; Abraham C. Harrod (Northridge), \$10,000, The Ohio State University; Kyle J. Wittel (Loudonville), \$10,000, University of Akron.

Wilbur F. Gaunder Nursing Scholarship Fund (1999) *Market Value:* \$134,321 *Book Value:* \$122,666.

General Fund Scholarships *Distributions:* \$22,000 (See "Unrestricted Funds" note)
Grantees: Christine E. Arnold (Mount Vernon), \$1,000, Syracuse University; Deanna R. Baker (Mount Vernon), \$1,000, Boston University; Renee C. Bonsell (Mount

Vernon), \$1,000, The Ohio State University; Ryan K. Burt (Mount Vernon), \$1,000, The Ohio State University; Zachary R. Durbin (Danville), \$2,000, Kent State University; Ruthann M. Elder (Mount Vernon), \$1,000, Otterbein College; Christopher F. Guarnera (Centerburg), \$1,000, Cedarville University; Julie M. Haumschild (Danville), \$1,000, Mount Vernon Nazarene University; Jonathan D. Horn (Loudonville), \$1,000, Denison University; Clinton P. Ingersol (Mount Vernon), \$4,000, Southern Nazarene University; Cassandra L. Loney (East Knox), \$1,000, The Ohio State University; Kenzie L. Martin (Centerburg), \$1,000, Baldwin-



Mount Vernon Mayor Richard K. Mavis and Ariel Corporation CEO Karen Buchwald Wright scaled the new Hiawatha Water Park and Pool. Ariel provided a \$500,000 grant, and the Foundation of Mount Vernon & Knox County provided the remaining \$500,000.

Wallace College; Anthony B. Mathias (Centerburg), \$2,000, Ohio Wesleyan University; Kristina N. Shaffer (Mount Vernon), \$1,000, Mount Vernon Nazarene University; Andrew J. Wilson (Mount Vernon), \$1,000, Ohio Northern University. *Fred Lorey General Fund Scholarships:* Beth Crouner (Home School), \$1,000, Cedarville University; Jesse D. Hathaway (Fredericktown), \$1,000, Ohio University.

Gelsanliter Family Fund (1965) *Market Value:* \$17,505 *Book Value:* \$14,153 *Distributions:* \$667 *Grantee:* Kenyon College Scholarship Fund, \$667.



Virgil Shipley photo

the heights of the water slide platform following the foundation a \$50,000 grant, for the city project.

Larry Hall Fund (1980) *Market Value:* \$3,561 *Book Value:* \$3,173.

Donald and Sigrid Harnsberger Fund (2000) *Market Value:* \$66,718 *Book Value:* \$52,023.

Brice Hess Memorial Fund (2002) *Market Value:* \$500 *Book Value:* \$600

Lillian C. Hickman Fund (1996) *Market Value:* \$492,687 *Book Value:* \$397,288 *Distributions:* \$18,000 *Grantees:* Aaron M. Gruver (Mount Vernon), \$2,000, Medical University of Ohio; John D. Idoine III (Mount Vernon), \$2,000, Ohio University College of Osteopathic Medicine; Rebecca L. Payne (Danville), \$2,000, Northeastern Ohio Universities College of Medicine; Katherine J. Radcliffe (Mount Vernon), \$3,000, Wright State University Boonshoft School of Medicine; Kyle L. Randall (Fredericktown), \$4,000, Wright State University Boonshoft School of Medicine; Keri A. Streby (Fredericktown), \$5,000, Northeastern Ohio Universities College of Medicine.

Charles F. and Zella Horn-Simpson Memorial Fund (1999) *Market Value:* \$53,683 *Book Value:* \$44,686 *Distributions:* \$2,000 *Grantee:* Steven C. Schott (Mount Vernon), \$2,000, College of Wooster.

William S. Hunter Fund (1990) *Market Value:* \$21,788 *Book Value:* \$17,914 *Contributions:* \$1,165 *Distributions:* \$750 *Grantee:* Justin L. Allen (Centerburg), \$750, Bowling Green State University.

Cody L. Johnson Memorial Fund (2003) *Market Value:* \$6,822 *Book Value:* \$6,704 *Contributions:* \$1,739 *Distributions:* \$500 *Grantee:* Nicholas A. Byall (Mount Vernon), \$500, Stark State College of Technology.

William and Jennie Johnson Fund (1965) *Market Value:* \$426 *Book Value:* \$380.

Edwin Kaylor Scholarship Fund (2005) *Market Value:* \$106,482 *Book Value:* \$108,931.

Knox County FOP Lodge #47 Fund (2003) *Market Value:* \$6,087 *Book Value:* \$5,968 *Contributions:* \$2,000 *Distributions:* \$500 *Grantee:* Sheena D. Bateman (Fredericktown), \$500, The University of Akron.

Ida Kohl Fund (1983) *Market Value:* \$8,481 *Book Value:* \$7,553.

Rex M. Jr. and Barbara C. Lamb. Fund (1985) *Market Value:* \$67,800 *Book Value:* \$55,039 *Distributions:* \$3,166 *Grantees:* John R. Herald (Mount Vernon), \$2,500, University of Dayton; Ashli R. Mentzer (Mount Vernon), \$666, The Ohio State University-Newark Branch.

Harriett B. Lawler Fund (1986) *Market Value:* \$104,718 *Book Value:* \$85,094 *Distributions:* \$2,800 *Grantee:* Matthew J. Parks (Mount Vernon), \$2,800, Mount Vernon Nazarene University.

Robert and Evelyn Lee Fund (1993) *Market Value:* \$3,578 *Book Value:* \$1,355.

Russell & Pearl Leedy Scholarship Fund (1991) *Market Value:* \$26,741 *Book Value:* \$26,631 *Distributions:* \$2,000 *Grantees:* Brittany N. Cook (Fredericktown), \$1,000, Indiana Wesleyan University; Jesse D. Hathaway (Fredericktown), \$1,000, Ohio University.

Ruth Leedy Scholarship Fund (2005) *Market Value:* \$100,612 *Book Value:* \$96,901 *Contributions:* \$90,909.

John Lee Memorial Fund (2002) *Market Value:* \$11,482 *Book Value:* \$10,054 *Distributions:* \$400 *Grantee:* Nathan A. Walton (Mount Vernon), \$400, University of Northwestern Ohio.

Alexandra Letz Fund (1983) *Market Value:* \$28,860 *Book Value:* \$25,303 *Distributions:* \$1,000 *Grantee:* Andy J. White (Mount Vernon), \$1,000, College of Wooster.

Alexandra Letz Nursing Fund (1984) *Market Value:* \$46,400 *Book Value:* \$40,999 *Distributions:* \$1,600 *Grantee:* Jennifer R. Tharp (Mount Vernon), \$1,600, Capital University.

Kathryn Ann Levering Memorial Fund (2001) *Market Value:* \$21,142 *Book Value:* \$19,535 *Contributions:* \$940 *Distributions:* \$700 *Grantee:* Tyler J. Keener (Fredericktown), \$700, Marion Technical College.

Scholarship Funds

**Meharry Family African-American/
American Indian Nursing Scholarship Fund
(2006)** Market Value: \$6,077 Book Value:
\$5,962 Contributions: \$5,920.

Ralph V. and Anna B. Mowery Fund (1989)
Market Value: \$65,228 Book Value:
\$53,286 Distributions: \$2,400 Grantees:
Zachary R. Durbin (Danville), \$1,200, Kent
State University; Chantele K. Hazen
(Danville), \$1,200, Central Ohio Technical
College.

Edna Osborn Fund (1969) Market Value:
\$1,679 Book Value: \$1,497.

Arthur J. Packard Jr. Memorial Fund (1992)
Market Value: \$23,317 Book Value:
\$20,415 Distributions: \$1,000 Grantee:
Zach D. Phillippi (Mount Vernon), \$1,000,
Ohio University.

Richard Poling Fund (1992) Market Value:
\$82,344 Book Value: \$70,664

William E. and Helen F. Pond Fund (1996)
Market Value: \$15,013 Book Value:
\$12,444 Contributions: \$250
Distributions: \$500 Grantee: Katherine E.
Maiorino (Mount Vernon), \$500, University
of Cincinnati.

Sarah K. Pressler Memorial Fund (2002)
Market Value: \$11,150 Book Value: \$9,800
Distributions: \$500 Grantee: Caitlin Cros-
well (Mount Vernon), \$500, Capital University.

Psi Iota Xi Fund (2004) Market Value:
\$15,254 Book Value: \$14,922
Contributions: \$4,595.

**Caitlin C. Pugh Memorial Scholarship Fund
(2006)** Market Value: \$11,401 Book Value:
\$11,141 Contributions: \$11,046.

**Dr. Clyde L. and Dora L. Purdy Fund
(1997)** Market Value: \$20,567 Book Value:
\$16,733 Contributions: \$500
Distributions: \$700 Grantee: Owen F.
Mickley (East Knox), \$700, OSU College of
Veterinary Medicine.

J. R. and Lorene Purdy Fund (1997) Market
Value: \$1,055,074 Book Value: \$935,900
Distributions: \$38,000 Grantees:
Christopher M. Bazzoli (Mount Vernon),
\$4,000, The Ohio State University; Amber
N. Bryan (Mount Vernon), \$3,000, Mount
Vernon Nazarene University; Lauren K.

Burley (Mount Vernon), \$2,000, Kenyon
College; Francine R. Dudgeon (East Knox),
\$2,000, The Ohio State University; Jamie L.
Henry (Bellefontaine), \$1,000, Mount
Vernon Nazarene University; Kathryn J.
Johnson (Highland), \$1,000, Knox County
Career Center; Lorianne Kerr (East Knox),
\$1,000, North Central State College;
Catherine A. Larrick (Danville), \$2,500,
Otterbein College; Dawn M. Light (Home
School), \$3,000, Central Ohio Technical
College; Kenzie L. Martin (Centerburg),
\$1,000, Baldwin-Wallace College; Robert L.
Melick (Mount Vernon), \$1,000, College of
Wooster; Amy D. Morrison (Loudonville),
\$3,000, Knox County Career Center;
Charles D. Peters II (Mount Vernon), \$2,000,
Ashland University; Julie I. Randall
(Mifflinburg), \$2,000, North Central State
College; Sara N. Randall (East Knox),
\$3,000, Wright State University College of
Nursing and Health; Ronna L. Scott (James
Ford Rhodes), \$2,500, COTC; Camille E.
Sheffield (Mount Vernon), \$2,000,
Claremont McKenna College; Pamela M.
Stover (Mount Vernon), \$1,000, Mount
Vernon Nazarene University; Brady T.
Swanson (Mount Vernon), \$1,000, Mount
Vernon Nazarene University.

Charles Pursel Memorial Fund (2000)
Market Value: \$6,668 Book Value: \$5,664
Distributions: \$500 Grantee: Sarah M.
Doup (Mount Vernon), \$500, Bradford
School.

**John P. and Agnes D. Rentz Scholarship
Fund (2006)** Market Value: \$5,289 Book
Value: \$5,099 Contributions: \$5,030.

Pauline S. Riel Memorial Fund (2003)
Market Value: \$10,812 Book Value:
\$10,374 Distributions: \$500 Grantee:
Mary C. Vonck (Mount Vernon), \$500,
Kenyon College.

**Mary Catherine Ritter Memorial Fund
(2004)** Market Value: \$21,847 Book Value:
\$22,148 Contributions: \$1,200
Distributions: \$1,000 Grantee: Brady T.
Swanson (Mount Vernon), \$1,000, Mount
Vernon Nazarene University.

Roelofs Family Scholarship Fund (2005)
Market Value: \$2,749 Book Value: \$2,404
Distributions: \$2,500 Grantee: Sarah L.
Cole (Mount Vernon), \$2,500, Hocking
College.

**Hugh Cameron Roelofs Scholarship Fund
(2005)** Market Value: \$5,477 Book Value:
\$5,590 Distributions: \$5,000 Grantee:
Mary C. Vonck (Mount Vernon), \$5,000,
Kenyon College.

Larry Schisler Memorial Fund (2002)
Market Value: \$26,069 Book Value:
\$23,569 Contributions: \$450
Distributions: \$2,000 Grantees: Robert T.
Calkins (Mount Vernon), \$1,000, Ohio
Northern University; Charles D. Peters II
(Mount Vernon), \$1,000, Ashland University.

Rick L. Scott Memorial Fund (1990)
Market Value: \$57,772 Book Value:
\$50,368 Contributions: \$2,950
Distributions: \$3,000 Grantees: John R.
Herald (Mount Vernon), \$1,500, University
of Dayton; Camille E. Sheffield (Mount
Vernon), \$1,500, Claremont McKenna
College.

Sims-Rose Family Fund (2002) Market
Value: \$9,453 Book Value: \$8,626
Contributions: \$1,100 Distributions: \$500
Grantee: Erica L. Thrift (Mount Vernon),
\$500, Lee University.

**Dean and Audrey Spearman "Rollin'
Buckeye" Fund (2000)** Market Value:
\$133,647 Book Value: \$125,742
Contributions: \$12,500 Distributions:
\$6,000 Grantees: Jamie M. Banbury
(Danville), \$1,500, The Ohio State
University; Andrew R. Elliott
(Fredericktown), \$1,500, OSU-Agricultural
Technical Institute; Casey J. Shaffer
(Centerburg), \$1,500, The Ohio State
University; Candace M. Ulery (Mount
Vernon), \$1,500, The Ohio State University.

Strang Family Fund (1995) Market Value:
\$28,467 Book Value: \$23,162
Distributions: \$1,000 Grantee: Robert L.
Melick (Mount Vernon), \$1,000, College of
Wooster.

Student Scholarship Fund (1964) Market
Value: \$588 Book Value: \$524.

**Carlos E. Watkins First-Knox Scholarship
Fund (2006)** Market Value: \$405,986 Book
Value: \$406,753 Contributions: \$403,172.

Jay M. and Sarah L. Wilson Fund (2000)
Market Value: \$81,359 Book Value:
\$74,508 Contributions: \$1,250.

Scholarship Funds Unrestricted Funds



The fine arts are alive and well in our community thanks to the efforts of the Knox County Art League, which was awarded a \$10,000 capacity-building grant from the Foundation.

William E. Wing Fund (1990) Market Value: \$17,539 Book Value: \$15,424 Distributions: \$1,200 Grantees: Steven M. Hoar (Mount Vernon), \$600, Trevecca Nazarene University; Caitlin A. Williams (Mount Vernon), \$600, DePauw University.

Charles and Helen Zelkowitz Fund (1969) Market Value: \$36,609 Book Value: \$33,626 Distributions: \$1,400 Grantee: Erin M. Yarman (Danville), \$1,400, Bradford School.

Charles M Zelkowitz Community Service Fund (1973) Market Value: \$39,986 Book Value: \$35,002 Distributions: \$1,400 Grantee: Wilford O. Durbin (Danville), \$1,400, Xavier University.

Stephen W. Zelkowitz Ethics Fund (1993) Market Value: \$41,802 Book Value: \$36,611 Distributions: \$700 Distributions: \$700 Grantee: Sarah M. Doup (Mount Vernon), \$700, Bradford School.

Please note: refunds of \$2,215, representing unused scholarships, were credited to the Scholarship Fund during 2006.

Unrestricted Funds

Following the list of unrestricted funds is a summary of grants approved by the board of trustees in 2006 through our competitive grants process. Unrestricted funds' income also provided \$22,000 for scholarships, which are reported as "General Fund Scholarships" in the "Scholarship Funds" section.

Ariel Corporation Fund (1997) Market Value: \$255,078 Book Value: \$212,711.

Frank L. and Anna Beam Fund (1979) Market Value: \$21,251 Book Value: \$16,013.

Henry L. and Alice M. Beecher Fund (1954) Market Value: \$7,992 Book Value: \$6,022.

Luke B. Biggs Fund (1991) Market Value: \$199,321 Book Value: \$150,187.

Ralph L. and Doris Boyer Fund (1987) Market Value: \$205,658 Book Value: \$154,962.

Charles F. Colville Fund (1959) Market Value: \$2,124 Book Value: \$1,600.

George Culbertson Fund (1967) Market Value: \$11,772 Book Value: \$10,096.

Cutler Family Memorial Fund (2006) Market Value: 12,255 Book Value: 11,894 Contributions: \$12,000

James H. Debes Fund (1969) Market Value: \$212,332 Book Value: \$159,991.

Jennie J. Debes Fund (1969) Market Value: \$313,820 Book Value: \$236,461.

Mr. and Mrs. Frank L. Fairchild Fund (1960) Market Value: \$3,188 Book Value: \$2,402.

Harry and Lovella Foster Fund (1994) Market Value: \$123,787 Book Value: \$113,480.

General Fund of the Foundation (1944) Market Value: \$2,475,766 Book Value: \$1,871,346 Contributions: \$4,000 Transfer from Beatty B. Williams Fund for YMCA et. al.: \$3,873.

Morton M. Hansen Fund (2003) Market Value: \$221,803 Book Value: \$219,988.

Knox County Savings Bank Fund (1962) Market Value: \$8,501 Book Value: \$6,405.

Lamb Glass Company Fund (1946) Market Value: \$10,623 Book Value: \$8,005.

Robert B. and Helen W. Lantz Fund (2006) Market Value: \$20,923 Book Value: \$20,175 Contributions: \$5,000 Note: Market Value and Book Value reflect unrestricted contributions made by Mr. Lantz in prior years.

Lawrence and Josephine Lewis Fund (1991) Market Value: \$41,720 Book Value: \$31,435.

Community Foundation Memorial Fund (1944) Market Value: \$28,670 Book Value: \$23,250 Contributions: \$1,300 Transfer to: Paul Crawford MVHS Student-Athlete Fund, \$425 Memorial Fund Honorees: Thomas D. Badger, Timothy Barnes; Herbert L. Belden, Ruth Bemis, Blaine Bower, John L. Burgoon, Clyde G. Conley, Leona Culbertson,

Unrestricted Funds

Elizabeth Devalon, Margaret Devalon, Justin E. Devalon, Joseph Divelbiss, Stacy Doyle; Carl Fritz, Joyce Garvic, Robert Harnsberger, The Ralph Headington Family, H. Grant Heckler, Departed friends of Mr. and Mrs. Howard Hollinger, Dr. George and Lucille Imhoff, Fred W. Kahrl, R.M. Lamb, John E. Mickley, John M. Miller, Elda Patrick, George Perry, Jean Prosser, Agnes Devalon Rentz, Frederick J. Rentz, John D. Rentz, Stephen P. Rentz, David Mark Rose, George Sasser, Hazel Scott, Paul E. Slaughter Jr., Annie Sommerville, Harry Strodtbeck, Fred A. Surlas, The Symposiarchs, Claude F. Turben, William Kay Walker, Justine Devalon Williams, Richard Wolford, Jack Zeller

William A. Moore and Geraldine Moore Fowler Fund (2002) Market Value: \$5,523 Book Value: \$5,185.

The Mount Vernon Bridge Company Fund (1945) Market Value: \$15,940 Book Value: \$12,010.

Ohio Magazine Fund (1994) Market Value: \$4,880 Book Value: \$3,677.

Nancy J. Page Fund (1986) Market Value: \$250,565 Book Value: \$188,799.

Havilah Phelps Fund (1995) Market Value: \$8,107 Book Value: \$6,108.

Margaret Polahar Memorial Fund (1995) Market Value: \$4,350 Book Value: \$3,291.

Pond Motors Sales Fund (1950) Market Value: \$850 Book Value: \$640.

William Pond Fund (1974) Market Value: \$654 Book Value: \$561.

J. R. and Lorene Purdy Memorial Fund (2000) Market Value: \$936,841 Book Value: \$905,873

Russell E. Ramser Memorial Fund (1996) Market Value: \$18,319 Book Value: \$17,114.

Residential Homes of Knox County (1999) Market Value: \$21,923 Book Value: \$22,412.

Rudin Company Fund (1947) Market Value: \$21,251 Book Value: \$16,013.

J. W. Rudin Jr. Fund (1947) Market Value: \$2,124 Book Value: \$1,600.

J. W. Rudin Sr. Fund (1977) Market Value: \$4,611 Book Value: \$3,475.

W. M. Rudin Fund (1960) Market Value: \$2,124 Book Value: \$1,600.

Sanderson-Salisbury Memorial Fund (1968) Market Value: \$59,796 Book Value: \$49,165.

Berta H. Schnebly Fund (1992) Market Value: \$30,644 Book Value: \$23,090.

Kathryn A. Sheedy Fund (2004) Market Value: \$466,020 Book Value: \$465,491 Contributions: \$225.

Belle Shrontz Fund (1983) Market Value: \$1,296,648 Book Value: \$977,015.

Community Foundation Special Projects Fund (1989) Market Value: \$302,798 Book Value: \$306,124 Distributions: \$50,000 Grantees: Mary Miller life estate, \$12,000; Knox County Park District, \$8,000; Knox County Historical, \$30,000. (See unrestricted fund grants below).

Mrs. Walter Sperry Family Fund (1966) Market Value: \$5,965 Book Value: \$4,495.

Blanche Stevenson Fund (1993) Market Value: \$20,523 Book Value: \$15,464.

Mary Blanche Stuckey Fund (1994) Market Value: \$19,392 Book Value: \$14,611.



A Community Foundation grant of \$5,000 assisted the area Habitat for Humanity organization to purchase a used truck for transportation of materials to worksites and to its ReStore salvage material re-sale operation. Shown (from left) are homeowner Terry Stewart and Habitat volunteers John Darmstadt, Bob Durbin, and George Martin.

Unrestricted Funds

Grants from Unrestricted Funds

Frederick and Carol Surlas Fund (1974)

Market Value: \$5,853 *Book Value:* \$5,644.

Zenno and Mae Taylor General Fund (1976)

Market Value: \$614,398 *Book Value:* \$513,731.

Perry and Louise Trinkner (1989)

Market Value: \$25,914 *Book Value:* \$22,655
Contributions: \$3,040.

Jean Ann Wagner Fund (1999)

Market Value: \$81,665 *Book Value:* \$80,597.

Beatty B. Williams Memorial Fund (1985)

Market Value: \$1,087,480 *Book Value:* \$973,555.

Edith Williams Fund (1973)

Market Value: \$22,370 *Book Value:* \$21,235.

Lawrence F. and Ruby Williams Fund

(1969) *Market Value:* \$321,312 *Book Value:* \$295,380.

Arthur C. and Ada B. Wolfe Fund (1969)

Market Value: \$42,503 *Book Value:* \$32,025.

Grants from Unrestricted Funds:

\$25,000 – Knox Community Hospital's "Hope Accelerated Campaign" to enable radiation oncology services within Knox County (second installment of a \$125,000 commitment).

\$30,000 – YMCA of Mount Vernon facility rehabilitation grant.

\$5,000 – Ronald McDonald House of Central Ohio in support of Knox County families utilizing housing facilities during treatment at Columbus Children's Hospital.

\$5,000 – Knox County Art League capacity building grant to develop community-wide development effort in cooperation with The Ohio Arts Council.

\$3,000 – Leadership Knox class project assistance grant for rehabilitation of the Escape Zone Teen Center and establishment of a community health resource center in the Knox Medical Pavilion.

\$5,000 – Annual support for the Food for the Hungry Campaign.

2006 Annual Report

\$1,200 – Mount Vernon City Schools' Columbia Elementary School playground enhancement.

\$4,000 – Sponsorship of the Knox County Education Service Center's "Youth Enrichment Series" (YES), providing every Knox County elementary school student an annual theatrical or musical experience.

\$1,500 – Village of Centerburg "Business Retention and Expansion Study."

\$50,000 – City of Mount Vernon Hiawatha Water Park and Pool project.

\$1,350 – Sponsorship of a free Memorial Theater concert by The Ohio State University Men's Glee Club.

\$1,400 – Sewing machine acquisition project of the Sew Special Network of Danville.

\$9,000 – Purchase of Lifenet Receiving Station enabling exchange of cardiac data between the Knox Community Hospital Emergency Department and emergency medical vehicles throughout Knox County.

\$3,000 – East Knox Local Schools Athletic Department weight room expansion.

\$2,976 – Care Net Pregnancy Services infant care equipment purchase.

\$3,000 – Kokosing Gap Trail repaving - Phase III.

\$2,529 – Centerburg Elementary School library automation project.

\$4,000 – Knox County Education Service Center scholarships for Ohio Summer Honors Institutes.

\$5,000 – Truck purchase for Knox County Habitat for Humanity.

\$3,000 – Fredericktown Community emergency shelter equipment.

\$20,000 – Mount Vernon City B&O Railroad Station Restoration Project (final installment of a \$100,000 commitment).

\$1,000 – United Way of Knox County Family Fun Day sponsorship.

\$100,000 – The Community Foundation's contribution to a \$850,000 community fund for the purchase of a Downtown Mount Vernon campus center for Central Ohio Technical College (*amount was transferred to the COTC Fund*).

\$1,000 – Sponsorship of Operation Respect Ohio "Climates of Learning" seminar for area educators

\$1,590 – Tuition subsidies for Mount Vernon YMCA and Centerburg Local Schools' participation in the 2006 Leadership Knox Program.

\$3,000 – Purchase of new tractor for maintenance of Mount Vernon Babe Ruth League baseball facility at Memorial Park.

\$3,000 – Equine Assisted Therapy "Integrated Environmental Education Project."

\$3,000 – Boy's Village Knox County residential facility purchase of commercial grade dishwasher.

\$7,000 – Continuing support for Mount Vernon Bicentennial video series: "Commerce and Education" segments.

\$350 – The Ohio State University Extension "Pumpkins on Parade" exhibit.

\$1,891 – Component of the Community Foundation's annual dues to Ohio Grantmakers Forum for the purpose of promoting community philanthropy.

\$8,000 – Special Projects Fund grant to the Knox County Park District for the purchase of Kokosing River riparian property near Howard.

\$30,000 – Special Projects Fund grant to Knox County Historical Society for acquisition of expansion property adjacent to its Harcourt Road facility.

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Independent Auditors' Report

We have audited the accompanying statement of assets and fund balances of the Community Foundation of Mount Vernon & Knox County as of December 31, 2006 and 2005 and the related statement of receipts and disbursements – cash basis for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Community Foundation of Mount Vernon & Knox County as of December 31, 2006 and 2005 and the receipts and disbursements of the Foundation – cash basis for the years then ended in conformity with the cash basis of accounting, as described in Note A.

As described in Note A, the Foundation accrued certain contributions totaling \$19,350 in 2005. If the contributions had not been recorded, the fund balances would be decreased by \$19,350 for the year ended December 31, 2005.

– Dennis & Schisler, Inc. CPAs
Mount Vernon, Ohio – July 31, 2007

The Community Foundation of Mount Vernon & Knox County

*Statement of receipts and disbursements
for the years ended December 31, 2006 and 2005*

	2006	2005
Cash receipts:		
Dividends	\$323,341	\$293,407
Interest	700,833	598,392
Capital gains (losses)	(103,641)	1,060,661
Contributions	3,869,856	1,242,467
Total cash receipts	\$4,790,389	\$3,194,927
Cash disbursements:		
Grants and scholarships	\$1,919,586	\$1,140,825
Other administrative costs:		
Trust fees	182,169	175,468
Accounting & legal fees	7,490	5,910
Printing & design	6,856	6,064
Rent	1,800	1,800
Fundraising/Promotional	3,730	15,412
Advertising	2,584	4,018
Membership Dues	1,500	2,650
Other expenses	5,658	3,642
Salary and benefits	65,492	63,521
Total disbursements	\$2,196,865	\$1,419,310
Fund balances at end of year (book)	\$27,979,524	\$25,386,000
Fund balances at beginning of year (book)	\$25,386,000	\$23,610,383
Increase in fund balances (book)	\$2,593,524	\$1,775,617
Market value of assets at year end	\$31,777,313	\$27,828,420
Increase in market value	\$3,948,893	\$31,021

Community Foundation Board of Directors

BOARD OF DIRECTORS

MARK R. RAMSER, CHAIR – *Appointed by First-Knox National Bank.* Mark R. Ramser is president of Ohio Cumberland Gas Company. He and his wife Denise have three school-age children and reside in Gambier. He is a graduate of Loudonville High School, and The Ohio State University with a degree in business administration. Ramser also serves as president of the Knox County Historical Society, treasurer of Area Development Foundation, chairman of the Epworth United Methodist Church board, member of the Central Ohio Technical College board, and as a board member of the Mount Vernon YMCA. He enjoys tennis and Knox County history.

Douglas O. Brenneman, Vice Chair – *Appointed by the Foundation Board.* Douglas O. Brenneman is retired CEO of the Brenneman Lumber Company, with which he has been associated for 43 years. He and his wife Patsy have three adult children and eight grandchildren. He is a graduate of Jefferson High School in Ashtabula County, and also received training in hardwood lumber at the N.H.L.A. School in Memphis, TN. He is Past Grand Master of Free & Accepted Masons of Ohio and a current member of the Mount Zion Lodge #9 F&AM, Gay Street United Methodist Church, the Kiwanis Club of Mount Vernon and the local Salvation Army board. He currently chairs several committees of the Grand Lodge Free & Accepted Masons of Ohio. His leisure interests include classic cars and antique toys.

Sally Nelson, Treasurer – *Appointed by the Foundation Board.* Sally Nelson is the managing partner of Nelson & Nelson, CPAs. She and her husband Joe have two daughters. Prior to launching her own accounting firm in 1984, Nelson worked as a CPA for Price Waterhouse. She received her bache-

lor's in business administration from The Ohio State University. In addition to serving as treasurer for Food for the Hungry and on the boards of the Chamber of Commerce and the Community Foundation, Nelson is past-president of United Way of Knox County, past-president of Psi Iota Xi Sorority, and is a member of the Mount Vernon Rotary Club and the Rotary Club Foundation. She enjoys theater, travel and reading.

Robert L. Rauzi, Secretary – *Appointed by the Foundation Board.* Robert L. Rauzi is a partner in the law firm of Murray & Rauzi, Ltd. He and his wife Penny have two adult children. He is a graduate of Oberlin College and The Ohio State University Law School. In addition to his service as secretary of the Community Foundation board, Rauzi is active in the Mount Vernon Rotary Club and lists golf, fishing, gardening and photography among his leisure pursuits.

Dr. E. LeBron Fairbanks – *Appointed by the Foundation Board.* E. LeBron Fairbanks, D. Min., is the retiring president of Mount Vernon Nazarene University. He and his wife Anne have one son, Stephen. Dr. Fairbanks served at Nazarene colleges and seminaries in the U.S., Switzerland, and the Philippines, prior to being named president of Mount Vernon Nazarene University in 1989. He holds a bachelor's degree and three master's degrees, in addition to his doctorate, having studied at Trevecca Nazarene University, Scarritt College, Nazarene Theological Seminary, Princeton Theological Seminary, Yale University Divinity School and Harvard University. He has been a member of numerous boards locally, nationally and internationally, and he enjoys travel, reading and writing. He will retire from MVNU in early 2007.

Thomas R. Fosnaught – *Appointed by the Foundation Board.* Thomas R. Fosnaught is an account executive with Capital Secur-

ities. He and his wife Anne have two adult children. Previously Fosnaught was affiliated with the New York Life Insurance Co., the Ohio Company, and G. R. Smith & Company. He graduated from Delphos Jefferson High School before earning his bachelor's degree in business at Miami University. Fosnaught is a member of the Knox Community Hospital board, president of the KCH Foundation, and a member of the Mount Vernon Rotary Club and the Chamber of Commerce. He enjoys golf, fishing and family time.

Ronald Godfrey – *Appointed by The Foundation Board.* Ronald Godfrey is president and CEO of Kahrl & Co. Insurance, and owner of Ron Godfrey Insurance. He and his wife Loretta have two adult children and four grandchildren. Prior to entering the insurance industry Godfrey was a teacher and high school football coach. He holds a bachelor's degree from Glenville (WV) State College. He has volunteered as a youth coach in the community as well as serving on the Mount Vernon City Recreation Board and the Mount Vernon YMCA board. He enjoys all sports, especially golf.

Bruce E. Hawkins – *Appointed by Mount Vernon City Council.* Bruce E. Hawkins is CEO of the Management Council of the Ohio Education Computer Network. He has previously served as superintendent of both the Knox County Education Service Center and of the Danville Local Schools, as well as assistant superintendent of Knox County Schools. Hawkins holds the M.A. and B.S. degrees from The Ohio State University. He is married to Jill and has three children. Hawkins has served as senior warden of St. Paul's Episcopal Church, past-president of United Way, a member of the Kiwanis Club of Mount Vernon and a member of Mount Vernon City Council. He enjoys travel, skiing, hiking, and swimming.



Ramser



Brenneman



Nelson



Rauzi



Fairbanks



Fosnaught



Godfrey

Community Foundation Board of Directors

Staff and investment management

Joan E. Jones – *Appointed by the Chamber of Commerce.* Joan E. Jones, president of Peoples Bankshares of Gambier, has 30 years experience in the banking industry. She and her husband Owen have two adult children and five grandchildren. She is a graduate of Howard High School, business school, and has attended Otterbein College. Jones is treasurer of the Knox Community Hospital Board of Trustees, past-treasurer of the Area Development Foundation, a member of the Chamber of Commerce and past-chair of the Community Bankers of Ohio. She enjoys travel, camping and reading.

L. Bruce Levering – *Ex-officio, Appointed by Common Pleas Court.* L. Bruce Levering is chairman of the board of Levering Management, Inc. He and his wife Joan have four adult children and twelve grandchildren. Levering has worked nearly a half-century in the nursing home industry, following graduation from Chesterville High School, and his attendance at Otterbein College. He is an elder of the Fredericktown Presbyterian Church, past-president of the Fredericktown Lions and a former member of the Fredericktown School Board. Levering is also a member of Mount Vernon Rotary, the Chamber of Commerce, and Business Advisory Council.

Dr. Deborah Reeder – *Appointed by the Foundation Board.* Deborah Reeder, M.D. is an ophthalmologist with Central Ohio Eye Surgeons and is married to Fred. She is a graduate of Kenyon College and the University of Cincinnati College of Medicine. She completed her internship in ophthalmology at Good Samaritan Hospital in Cincinnati and her residency at the University of Cincinnati before beginning her practice in Mount Vernon. Dr. Reeder is a past member of both the Kenyon Alumni Council and the Kenyon Fund executive committee. She enjoys flying and scuba diving.

Dennis L. Snyder – *Appointed by National City Bank.* Dennis L. Snyder is president of Snyder Funeral Homes, Inc. He has one adult child and three grandchildren, and is married to Diana. Snyder is a graduate of Fredericktown High School and attended The Ohio State University prior to graduating from the Cincinnati College of Mortuary Science. He is a member of Gay Street United Methodist Church and has also served on the boards of the Mount Vernon YMCA and the Knox County Public Defender board. He lists family and golf as his personal interests.

Past Board Members – J. Gordon Bone • Maureen Buchwald • Clyde G. Conley • Winslow Curry • Dr. John C. Drake • John D. Ellis • Dale E. Foster • J. Abbott Herron • Stanley E. Johnson, Jr. • C. R. Jones • Frederick N. Lorey • Bert W. Martin • Thomas McDowell • E. L. Miller • J.R. Purdy • John W. Rudin • Dr. Richard L. Smythe • O.W. Stanley • Donald E. Steele • Kenneth W. Stevenson • William A. Stroud • Beatty B. Williams • Helen Zerkowitz.

Past Secretaries of the Board – Fred Barry, Jr. • James J. Cullers • Charles M. Zerkowitz.

The Community Foundation Board of Directors serves without compensation.

STAFF & INVESTMENT MANAGEMENT

Samuel Barone, Executive Director. Sam Barone became executive director of the Foundation in July 2002. He previously served in leadership positions with Mid-Ohio Transit Authority, U.S.D.A., Ohio Democratic Party, Jardine Associates and Kenyon College. He has also been Knox County BMV deputy registrar for 20 years. Barone earned a bachelor's degree from

Kenyon College and a master's degree from Northwestern University's Medill School of Journalism. He and his wife Paula have three children and one grandchild. Barone is secretary of the Knox Community Hospital Board of Trustees, a distinguished past-president of the Kiwanis, vice-president of the B&O Depot Restoration Board and a former College Twp. volunteer fireman and EMT, among other community interests.

Ian Watson, Investment Manager. Ian Watson is a senior vice-president and trust officer of First-Knox National Bank, and serves as the investment manager for the Foundation. He and his wife Charlotte have two adult sons and four grandchildren. He holds a bachelor's degree in economics, and an MBA in finance, both from Michigan State University. Ian is a member of the Mount Vernon School Board and also chair of the distribution committee of the Knox Community Hospital Foundation board, treasurer of the First Congregational United Church of Christ, treasurer of Owl Creek Conservancy, and treasurer of the Public Library Endowment Board, as well as a member of the Kenyon College Community Choir. He enjoys gardening and reading, as well.

Gordon Yance, Ex-Officio. Gordon Yance is President of the First-Knox National Bank, investment manager for the Community Foundation. He and his wife Fran have two adult children. Yance was employed by Coopers & Lybrand before joining First-Knox in 1978. He holds a bachelor's in business administration and an MBA from Ohio University. Yance serves as president of the Knox Community Hospital board and is a member of the Area Development Foundation, Mount Vernon Rotary and the Chamber of Commerce. He enjoys outdoor activities including hunting and fishing and golf.



Hawkins



Jones



Levering



Reeder



Snyder



Barone



Watson

Our Mission

- To improve the quality of life in Mount Vernon and Knox County through charitable giving.
- To provide a vehicle for donors of varied interests to support charitable and community activities.
- To assess and respond to emerging and changing community needs in the fields of education, youth services, recreation, arts and culture, social services, and civic and community development.
- To develop a permanent endowment for the community, and to serve as a catalyst for the initiation of vital projects.

THE COMMUNITY FOUNDATION OF MOUNT VERNON & KNOX COUNTY

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