

2005 ANNUAL REPORT

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Visit our website where you will find:

- Guidelines for grantmaking
- Common grant and scholarship applications
 - Donor resources, including sample documents
 - Recent years' annual reports
- Historical information on Foundation giving
 - Current fund listings

Acknowledgements

The Foundation Board of Directors acknowledges the research efforts of Cynthia Merrin, Anna Takrouiri and Ian Watson of the First-Knox National Bank Trust Department. Without their assistance the task of preparing this 2005 annual report would have been impossible.

THE COMMUNITY FOUNDATION YEAR-IN- REVIEW

Ask almost anyone what contributes to a community's quality of life and he or she is apt to mention good schools and quality health care facilities. Reviewing the list of organizations that sought, and received, financial assistance from the Community Foundation of Mount Vernon & Knox County in 2005, it is apparent our board of trustees shares that assessment.

Of the more than \$323,794 awarded through the Foundation's unrestricted grant program last year, more than \$188,000 was directed to health-related or school-related entities.

Let anyone think we're overlooking the obvious - that quality of life begins with a robust local economy - we are pleased to acknowledge the majority of the Foundation's \$1.24 million in 2005 contributions was given by our very generous businesses and industries, or by individuals whose wealth derived in part from those establishments.

Thanks to the generosity of our contributors, and a rebounding investment market, the Foundation distributed \$1.14 million to non-profit organizations, and to scores of colleges and universities on behalf of scholarship recipients. That amount was up \$495,178, or 77 per cent, from 2004.

Getting back to education and health care, you could not help but notice the exciting projects in which the Community Foundation has invested. Foremost was a \$125,000 pledge to the Knox Community Hospital Medical Pavilion, which includes facilities for radiation oncology therapy, among many other enhancements to community health care.

At one extreme of the health care continuum is Knox County's well-regarded Hospice organization that was able to construct a new administrative and training facility on Coshocton Road. The Foundation's \$75,000 grant funded one of two community gathering spaces in the new facility.

Less noticeable perhaps was Community Foundation funding to help guarantee access to early childhood education to every Knox County family, as well as continuing support for the Youth Enrichment Series, benefiting elementary school students from across the county, and scholarships for gifted and talented students to attend summer honors institutes on Ohio college campuses. You'll find a complete list of the 2005's successful grant applicants beginning on page 19 of this annual report.

It is always a pleasure for me to draw special attention to funds that were newly established during the preceding year. Fourteen such funds were added to the Foundation in 2005:

- The Kathryn Sheedy Sanctuary Fund (p. 3) and The Schnormeier Gardens Fund (p. 3) each represent gifts of real estate that will provide access to natural areas and stunningly serene gardens. The Early Learners Scholarship Fund (p. 4) will provide pre-school tuition assistance to needy families in Knox County while The Paul G. Crawford Mount Vernon High School Student-Athlete Fund (p. 8) will assist with participation fees and enhancement of MVHS athletic programs.

- Four new donor-advised funds were established, including The Apple Valley Property Owners Fund (p. 9), The Burt and Lois Hanson Fund (p. 9), The Kiwanis Club of Mount Vernon Fund (p. 9), and the anonymous Totus Tuus Fund (p. 8).

- Finally, but of utmost significance to the 164 students receiving college financial aid in 2005, six new scholarship funds were established: The Elizabeth W. Bell Scholarship Fund (p. 10), The Martha Deppner Scholarship Fund (p. 11), The Edwin Kaylor Scholarship Fund (p. 13); The Ruth Leedy Scholarship Fund (p. 13), The Roelofs Family Scholarship Fund (p. 15); and The Hugh Cameron Roelofs Scholarship Fund (p. 15).

Of historical interest to some was the Community Foundation board of trustees adoption of a "unitrust model" for grant-making. The new methodology gives the Foundation greater consistency from year to year by basing distributions on a three-year average of the endowment's market value, instead of on actual investment income and dividends, which tend to be more volatile.

On behalf of the entire board, let me thank you for your past, present and future investment in the Community Foundation. Remember, we are here ... *For Good, For Ever!*

- Mark Ramser, Chairman



SUMMARY OF FUNDS & FUND ACTIVITY BY SECTOR

	2005 CONTRIBUTIONS	2005 GRANTS	12/31/2005 FUND BALANCES (BOOK VALUE)	12/31/2005 FUND BALANCES (MARKET VALUE)
<i>(INDICATES NUMBER OF FUNDS IN CATEGORY)</i>				
RESTRICTED FUNDS				
Arts and humanities funds (3) <i>See p. 3</i>	\$25	\$720	\$17,374	\$18,490
Community improvement funds (10) <i>See p. 3</i>	\$254,140	\$27,212	\$781,305	\$791,245
Designated funds (6) <i>See p. 3</i>	\$0	\$99,931	\$1,363,913	\$1,489,224
Education funds (11) <i>See p. 4</i>	\$12,638	\$17,541	\$435,437	\$459,242
Health and wellness funds (12) <i>See p. 4</i>	\$200	\$105,299	\$1,917,477	\$2,138,034
Human and social services funds (6) <i>See p. 6</i>	\$100	\$60,373	\$403,713	\$449,581
Spiritual growth funds (23) <i>See p. 6</i>	\$0	\$86,476	\$2,075,730	\$2,230,738
Youth enrichment funds (5) <i>See p. 8</i>	\$30,000	\$878	\$57,023	\$60,533
DONOR-ADVISED FUNDS				
Total donor-advised funds (23) <i>See p. 8</i>	\$625,605	\$139,484	\$2,527,044	\$2,409,690
LEGACY SOCIETY FUNDS				
Total Legacy Society funds (1) <i>See p. 9</i>	\$4,603	\$0	\$7,732	\$7,877
SCHOLARSHIP FUNDS				
Total scholarship funds (67) <i>See p. 10</i>	\$228,174	\$279,461	\$7,435,792	\$8,219,281
UNRESTRICTED FUNDS				
Named funds & general fund (49) <i>See p. 16</i>	\$86,982	\$323,450	\$8,363,460	\$9,554,485
TOTAL FOUNDATION FUNDS (216)	\$1,242,467	\$1,140,825	\$25,386,000	\$27,828,420

The Schnormeier Gardens Fund was established in 2005 with an initial gift of 11 acres of land adjacent to the Schnormeiers' 50-acre, Asian-inspired gardens near Gambier.



KNOX COUNTY HISTORICAL SOCIETY FUND (1994)

MARKET VALUE: \$14,952 BOOK VALUE: \$14,258 CONTRIBUTIONS: \$25 DISTRIBUTIONS: \$600 GRANTEES: Knox County Historical Society, \$600.

LEAGUE OF FRIENDSHIP FUND (1992)

MARKET VALUE: \$2,957 BOOK VALUE: \$2,596 DISTRIBUTIONS: \$119 GRANTEES: Knox County Historical Society, \$119.

MOUNT VERNON THEATRE GUILD FUND (1963)

MARKET VALUE: \$581 BOOK VALUE: \$521.

**ARTS &
HUMANITIES
FUNDS**

COMMUNITY IMPROVEMENT FUND (2004)

MARKET VALUE: \$99 BOOK VALUE: \$103.

THE FRIENDS CEMETERY FUND (2001)

MARKET VALUE: \$26,323 BOOK VALUE: \$23,850 DISTRIBUTIONS: \$1,063 GRANTEES: The Friends Cemetery, \$1,063.

WILBUR GAUNDER FUND FOR KNOX COUNTY HUMANE SOCIETY (1999)

MARKET VALUE: \$105,953 BOOK VALUE: \$98,502 DISTRIBUTIONS: \$4,279 GRANTEES: Knox County Humane Society, \$4,279.

ZACK T. HOLLISTER BIRD CEMETERY FUND (1980)

MARKET VALUE: \$2,367 BOOK VALUE: \$2,078 DISTRIBUTIONS: \$96 GRANTEES: Bird Cemetery, \$96.

BARBARA S. JONES FUND FOR KNOX COUNTY HUMANE SOCIETY (1999)

MARKET VALUE: \$291,269 BOOK VALUE: \$298,986 DISTRIBUTIONS: \$16,137 GRANTEES: Knox County Humane Society, \$16,137.

KOKOSING GAP TRAIL FUND (1994)

MARKET VALUE: \$3,168 BOOK VALUE: \$3,001 CONTRIBUTIONS: \$445 DISTRIBUTIONS: \$84 GRANTEES: Kokosing Gap Trail, \$84.

EMERSON LAIRD KOKOSING GAP TRAIL FUND (1993)

MARKET VALUE: \$6,749 BOOK VALUE: \$6,045 DISTRIBUTIONS: \$273 GRANTEES: Kokosing Gap Trail, \$273.

WALTER AND JANE RUDIN FAMILY FUND (2000)

MARKET VALUE: \$105,746 BOOK VALUE: \$99,185 CONTRIBUTIONS: \$2,995 DISTRIBUTIONS: \$4,150 GRANTEES: City of Mount Vernon, \$4,150.

KATHRYN SHEEDY SANCTUARY FUND (2005)

MARKET VALUE: \$96,000 BOOK VALUE: \$96,000 CONTRIBUTIONS: \$96,000.

SCHNORMEIER GARDENS FUND (2005)

MARKET VALUE: \$154,700 BOOK VALUE: \$154,700 CONTRIBUTIONS: \$154,700.

**COMMUNITY
IMPROVEMENT
FUNDS**

GEORGE AND RUTH GELSANLITER MEMORIAL FUND (1998)

MARKET VALUE: \$23,532 BOOK VALUE: \$20,672 DISTRIBUTIONS: \$950 GRANTEES: Interchurch Social Services, \$475; Hospice of Knox County, \$475.

W. GLENN HESS FUND (1983)

MARKET VALUE: \$457,593 BOOK VALUE: \$423,375 DISTRIBUTIONS: \$18,287 GRANTEES: Knox County Chapter of American Red Cross, \$2,286; Bladensburg Church of Christ, \$2,286; Brinkhaven Church of Christ, \$2,286; Danville Church of Christ, \$2,286; Martinsburg Church of Christ, \$2,286; The Salvation Army, \$2,286; United Way of Knox County, \$2,286; Utica Church of Christ, \$2,286.

PAULINE JAMISON KARTMAN FUND (2002)

MARKET VALUE: \$44,954 BOOK VALUE: \$39,333 DISTRIBUTIONS: \$1,766 GRANTEES: First Congregational United Church of Christ, \$883; Knox County Society for Crippled Children and Adults, \$883.

**DESIGNATED
FUNDS**

HARRIET B. LAWLER FUND (1986)

MARKET VALUE: \$285,130 BOOK VALUE: \$255,261 DISTRIBUTIONS: \$10,842 GRANTEES: Gay Street United Methodist Church, \$6,505; Muskingum College, \$4,337.

BEATTY B. WILLIAMS FUND FOR YMCA ET AL. (1974)

MARKET VALUE: \$387,333 BOOK VALUE: \$351,910 DISTRIBUTIONS: \$15,935 GRANTEES: YMCA of Mount Vernon, \$3,984; National Board of YMCA, \$3,984; First Congregational United Church of Christ, \$3,984; United Way of Knox County, \$3,984.

AMY E. WILLIAMS MEMORIAL FUND (1953)

MARKET VALUE: \$290,704 BOOK VALUE: \$273,376 DISTRIBUTIONS: \$14,996 GRANTEES: First Congregational United Church of Christ, \$2,500; The Salvation Army, \$3,437; YMCA of Mount Vernon, \$9,059.

EDUCATION FUNDS

ALTRUSA (1997)

MARKET VALUE: \$17,560 BOOK VALUE: \$16,068 DISTRIBUTIONS: \$709 GRANTEES: Knox County Career Center, \$236; Mount Vernon City Schools, \$236; Public Library of Mount Vernon and Knox County, \$237.

MILDRED BENNETT FUND (1992)

MARKET VALUE: \$53,007 BOOK VALUE: \$46,536 DISTRIBUTIONS: \$2,141 GRANTEES: East Knox Local Schools, \$1,071; Knox County Career Center, \$1,071.

GORDON AND ROBERTA CHALMERS LIBRARY FUND (1955)

MARKET VALUE: \$255,561 BOOK VALUE: \$237,177 DISTRIBUTIONS: \$10,371 GRANTEES: Kenyon College Library, \$10,371.

RICHARD LANDERS FUND FOR KNOX COUNTY CAREER CENTER (1994)

MARKET VALUE: \$4,294 BOOK VALUE: \$2,952.

ETHEL LYMAN MEMORIAL FUND (1955)

MARKET VALUE: \$6,601 BOOK VALUE: \$5,795 DISTRIBUTIONS: \$267 GRANTEES: Public Library of Mount Vernon and Knox County, \$267.

MOUNT VERNON ACADEMIC BOOSTERS FUND (1993)

MARKET VALUE: \$2,133 BOOK VALUE: \$1,911.

MOUNT VERNON HIGH SCHOOL ALUMNI FUND (1998)

MARKET VALUE: \$1,011 BOOK VALUE: \$1,034.

ANDY RESSING MEMORIAL FUND (1994)

MARKET VALUE: \$9,200 BOOK VALUE: \$8,241.

JAMES R. WESTERHEIDE MEMORIAL FUND (1985)

MARKET VALUE: \$2,604 BOOK VALUE: \$2,298 CONTRIBUTIONS: \$100 DISTRIBUTIONS: \$101 GRANTEES: Saint Vincent dePaul Catholic Church, \$101.

BEATTY B. WILLIAMS LIBRARY FUND (1959)

MARKET VALUE: \$93,584 BOOK VALUE: \$99,739 DISTRIBUTIONS: \$3,952 GRANTEES: Public Library of Mount Vernon and Knox County, \$3,952.

EARLY LEARNERS SCHOLARSHIP FUND (2005)

MARKET VALUE: \$12,538 BOOK VALUE: \$12,538 CONTRIBUTIONS: \$12,538.

HEALTH & WELLNESS FUNDS

ROBERT BLACK FUND (1989)

MARKET VALUE: \$131,726 BOOK VALUE: \$115,646 DISTRIBUTIONS: \$5,320 GRANTEES: Knox County Mental Health Association, \$5,320.

ROSE BLAIR FUND FOR KNOX COUNTY CANCER SOCIETY (1959)

MARKET VALUE: \$2,325 BOOK VALUE: \$2,041 DISTRIBUTIONS: \$94 GRANTEES: Knox County Cancer Society, \$94.

ROSE BLAIR FUND FOR KNOX COUNTY HEART ASSOCIATION (1959)

MARKET VALUE: \$2,325 BOOK VALUE: \$2,041 DISTRIBUTIONS: \$94 GRANTEES: Knox County Heart Association, \$94.



JENNIE DEBES HEART FUND (1969)

MARKET VALUE: \$34,148 BOOK VALUE: \$33,836 DISTRIBUTIONS: \$1,442 GRANTEE: Knox County Heart Association, \$1,442.

WILBUR GAUNDER FUND FOR HOSPICE OF KNOX COUNTY (1999)

MARKET VALUE: \$111,160 BOOK VALUE: \$103,484 DISTRIBUTIONS: \$4,490 GRANTEE: Hospice of Knox County, \$4,490.

WILBUR GAUNDER FUND FOR KNOX COUNTY CHAPTER OF AMERICAN RED CROSS (1999)

MARKET VALUE: \$111,160 BOOK VALUE: \$103,484 DISTRIBUTIONS: \$4,490 GRANTEE: Knox County Chapter of American Red Cross, \$4,490.

MARGARET LOUISE JAMISON YMCA FUND (2002)

MARKET VALUE: \$44,794 BOOK VALUE: \$39,195 DISTRIBUTIONS: \$1,759 GRANTEE: YMCA of Mount Vernon, \$1,759.

KNOX COUNTY SOCIETY FOR CRIPPLED CHILDREN AND ADULTS FUND (2004)

MARKET VALUE: \$113,385 BOOK VALUE: \$113,446 DISTRIBUTIONS: \$4,968 GRANTEE: Knox County Society for Crippled Children and Adults, \$4,968.

KNOX COUNTY MEDICAL SOCIETY FUND (1991)

MARKET VALUE: \$1,763 BOOK VALUE: \$1,579.

MAE S. TAYLOR YMCA FUND (1976)

MARKET VALUE: \$26,878 BOOK VALUE: \$26,191 DISTRIBUTIONS: \$1,353 GRANTEE: YMCA of Mount Vernon, \$1,353.

BEATTY B. WILLIAMS ENDOWMENT FUND (1974)

MARKET VALUE: \$310,189 BOOK VALUE: \$292,107 DISTRIBUTIONS: \$15,773 GRANTEE: YMCA of Mount Vernon, \$15,773.

YMCA ENDOWMENT FUND (1996)

MARKET VALUE: \$1,247,981 BOOK VALUE: \$1,084,228 CONTRIBUTIONS: \$200 DISTRIBUTIONS: \$65,517 GRANTEE: YMCA of Mount Vernon, \$65,517.

Pre-school education has become more accessible to all Knox County families with the establishment of the Early Learners Scholarship Fund.

HUMAN & SOCIAL SERVICES FUNDS

WILBUR GAUNDER FUND FOR THE SALVATION ARMY (1999)

MARKET VALUE: \$105,953 BOOK VALUE: \$98,502 DISTRIBUTIONS: \$4,279 GRANTEE: The Salvation Army, \$4,279.

ELLEN M. HECKLER MEMORIAL FUND (1969)

MARKET VALUE: \$3,951 BOOK VALUE: \$3,469 DISTRIBUTIONS: \$160 GRANTEE: Ohio Eastern Star Home, \$160.

INTERCHURCH SOCIAL SERVICES FUND (1986)

MARKET VALUE: \$108,447 BOOK VALUE: \$101,278 DISTRIBUTIONS: \$4,161 GRANTEE: Interchurch Social Services, \$4,161.

MARGARET LOUISE JAMISON INTERCHURCH FUND (2002)

MARKET VALUE: \$44,794 BOOK VALUE: \$39,195 DISTRIBUTIONS: \$1,759 GRANTEE: Interchurch Social Services, \$1,759.

JAMES K. LYMAN MEMORIAL FUND (1959)

MARKET VALUE: \$325 BOOK VALUE: \$286 DISTRIBUTIONS: \$13 GRANTEE: Knox County Chapter of American Red Cross, \$13.

UNITED WAY OF KNOX COUNTY FUND (1996)

MARKET VALUE: \$186,110 BOOK VALUE: \$160,984 CONTRIBUTIONS: \$100 DISTRIBUTIONS: \$50,000 GRANTEE: United Way of Knox County, \$50,000.

SPIRITUAL GROWTH FUNDS

STERLING B. AND EDNA B. BRADDOCK FUND (1984)

MARKET VALUE: \$12,887 BOOK VALUE: \$11,314 DISTRIBUTIONS: \$521 GRANTEE: Ebenezer United Methodist Church, \$521.

HANNAH BROWNING HOME FUND (1998)

MARKET VALUE: \$694,991 BOOK VALUE: \$666,117 DISTRIBUTIONS: \$27,606 GRANTEE: Faith Lutheran Church, \$4,601; Gay Street United Methodist Church, \$4,601; Saint Paul's Episcopal Church, \$4,601; First Congregational United Church of Christ, \$4,601; First Presbyterian Church, \$4,601; Mulberry Street United Methodist Church, \$4,601.

GARFIELD AND MAZIE COLGIN MEMORIAL FUND (1971)

MARKET VALUE: \$113,911 BOOK VALUE: \$100,900 DISTRIBUTIONS: \$4,371 GRANTEE: Messiah Church, \$4,371.

HELEN H. COOKE FUND FOR FIRST CONGREGATIONAL UNITED CHURCH OF CHRIST (1994)

MARKET VALUE: \$709,195 BOOK VALUE: \$650,706 DISTRIBUTIONS: \$28,043 GRANTEE: First Congregational United Church of Christ, \$28,043.

FIRST CONGREGATIONAL UNITED CHURCH OF CHRIST BUILDING FUND (1959)

MARKET VALUE: \$2,733 BOOK VALUE: \$2,399 DISTRIBUTIONS: \$110 GRANTEE: First Congregational United Church of Christ, \$110.

FIRST CONGREGATIONAL UNITED CHURCH OF CHRIST FUND (1966)

MARKET VALUE: \$3,846 BOOK VALUE: \$3,376 DISTRIBUTIONS: \$155 GRANTEE: First Congregational United Church of Christ, \$155.

WILBUR GAUNDER FUND FOR HARCOURT PARISH EPISCOPAL CHURCH (1999)

MARKET VALUE: \$111,160 BOOK VALUE: \$103,484 DISTRIBUTIONS: \$4,490 GRANTEE: Harcourt Parish, \$4,490.

H. GRANT HECKLER MEMORIAL FUND (1970)

MARKET VALUE: \$6,075 BOOK VALUE: \$5,334 DISTRIBUTIONS: \$245 GRANTEE: Gay Street United Methodist Church, \$245.

THOMAS E. HEINE MEMORIAL FUND (2002)

MARKET VALUE: \$5,364 BOOK VALUE: \$4,795 DISTRIBUTIONS: \$217 GRANTEE: Zion Lutheran Church, \$217.

ETHEL V. JAMISON TRUST FUND (1987)

MARKET VALUE: \$8,089 BOOK VALUE: \$7,024 DISTRIBUTIONS: \$342 GRANTEE: First Congregational United Church of Christ, \$342.

MARGARET JAMISON CHURCH FUND (2002)

MARKET VALUE: \$268,765 BOOK VALUE: \$235,167 DISTRIBUTIONS: \$10,555 GRANTEE: First Congregational United Church of Christ, \$10,555.

F. WILLIAM KAHRL FUND (1964)

MARKET VALUE: \$3,877 BOOK VALUE: \$3,403 DISTRIBUTIONS: \$157 GRANTEE: Saint Paul's Episcopal Church, \$157.

R. B. KINCAID FUND (1985)

MARKET VALUE: \$54,562 BOOK VALUE: \$57,724 DISTRIBUTIONS: \$2,304 GRANTEE: First Congregational United Church of Christ, \$2,304.

HOWARD KIRACOFFE FAMILY FUND (1995)

MARKET VALUE: \$12,145 BOOK VALUE: \$10,663 DISTRIBUTIONS: \$491 GRANTEE: First Congregational United Church of Christ, \$491.

DANIEL PEALER MEMORIAL FUND (2001)

MARKET VALUE: \$5,287 BOOK VALUE: \$4,823 DISTRIBUTIONS: \$213 GRANTEE: Mulberry Street United Methodist Church, \$213.

J. R. AND LORENE PURDY FUND (1997)

MARKET VALUE: \$110,811 BOOK VALUE: \$100,031 DISTRIBUTIONS: \$2,194 GRANTEE: Danville United Methodist Church, \$2,194.

ARTHUR E. AND GRACE E. RAWLINSON MEMORIAL FUND (1971)

MARKET VALUE: \$28,843 BOOK VALUE: \$27,040 DISTRIBUTIONS: \$1,218 GRANTEE: Saint Paul's Episcopal Church, \$1,218.

ST PAUL'S EPISCOPAL CHURCH FUND (1961)

MARKET VALUE: \$1,234 BOOK VALUE: \$1,083 DISTRIBUTIONS: \$50 GRANTEE: Saint Paul's Episcopal Church, \$50.

DELBERT C. SCHMIDT FUND (1992)

MARKET VALUE: \$6,155 BOOK VALUE: \$5,404 DISTRIBUTIONS: \$249 GRANTEE: Faith Lutheran Church, \$249.

WALTER STARR FUND FOR FIRST CONGREGATIONAL UNITED CHURCH OF CHRIST (1970)

MARKET VALUE: \$3,139 BOOK VALUE: \$2,756 DISTRIBUTIONS: \$127 GRANTEE: First Congregational United Church of Christ, \$127.

HOWARD TARR FUND FOR FIRST CONGREGATIONAL UNITED CHURCH OF CHRIST (1970)

MARKET VALUE: \$6,456 BOOK VALUE: \$5,827 DISTRIBUTIONS: \$237 GRANTEE: First Congregational United Church of Christ, \$237.

ZENNO AND MAE TAYLOR FUND (1976)

MARKET VALUE: \$59,990 BOOK VALUE: \$65,289 DISTRIBUTIONS: \$2,534 GRANTEE: First Congregational United Church of Christ, \$2,534.

MARTHA TURNER WALKER MEMORIAL FUND (1980)

MARKET VALUE: \$1,222 BOOK VALUE: \$1,073 DISTRIBUTIONS: \$49 GRANTEE: First Presbyterian Church, \$49.

Unrestricted funds in 2005 supported the local Exchange Club's "Healing Field" display near Fredericktown, and completed a three-year pledge to the Knox County Chapter, American Red Cross for its multi-purpose facility. Red Cross Executive Director David Gore is shown in the new Disaster Operations Center.





Unrestricted grants enabled the Leadership Knox class to construct an accessible dock at Foundation Park, and assisted the Rotary Foundation installation of the Deeley-Rudin Centennial Playgr ound at Riverside Park in Mount Vernon.

YOUTH ENRICHMENT FUNDS

CHARACTER BUILDING ACTIVITIES FUND (1945)

MARKET VALUE: \$4,199 BOOK VALUE: \$3,762.

PAUL G. CRAWFORD MVHS STUDENT-ATHLETE FUND (2005)

MARKET VALUE: \$29,979 BOOK VALUE: \$30,041 CONTRIBUTIONS: \$30,000.

ALICE JEWELL FUND (1955)

MARKET VALUE: \$1,025 BOOK VALUE: \$900 DISTRIBUTIONS: \$41 GRANTEES: Heart of Ohio Girl Scouts, \$41.

MOUNT VERNON LIVESTOCK FUND (1957)

MARKET VALUE: \$4,610 BOOK VALUE: \$4,129.

YWCA GIRLS' FUND (1984)

MARKET VALUE: \$20,720 BOOK VALUE: \$18,191 DISTRIBUTIONS: \$837 GRANTEES: YMCA of Mount Vernon, \$837.

DONOR- ADVISED FUNDS

ARIEL CORPORATION ADVISED FUND (2004)

MARKET VALUE: \$568,561 BOOK VALUE: \$549,983 CONTRIBUTIONS: \$250,000 DISTRIBUTIONS: \$12,958 GRANTEES: Kokosing Gap Trail, \$10,700; Kokosing Gap Trail (Stacy Doyle Fund), \$2,258.

GARY AND CAROL DIDINGER FUND (2004)

MARKET VALUE: \$77,703 BOOK VALUE: \$79,729 CONTRIBUTIONS: \$28,011.

FREDERICKTOWN COMMUNITY FUND (2003)

MARKET VALUE: \$379,385 BOOK VALUE: \$372,841 CONTRIBUTIONS: \$57,211.

DONALD HARNSBERGER FUND (2004)

MARKET VALUE: \$5,491 BOOK VALUE: \$5,621 CONTRIBUTIONS: \$5,040 DISTRIBUTIONS: \$10,000 GRANTEES: Knox County Historical Society, \$10,000.

KNOX COMMUNITY HOSPITAL FUND (2004)

MARKET VALUE: \$22,167 BOOK VALUE: \$22,246.

JOHN AND GENEVIEVE MINOR FOUNDATION (1993)

MARKET VALUE: \$5,069 BOOK VALUE: \$5,134.

MOUNT VERNON BOARD OF EDUCATION FUND (2003)

MARKET VALUE: \$25,753 BOOK VALUE: \$24,758 CONTRIBUTIONS: \$12,093.

MOUNT VERNON ELKS LODGE #140 FUND (2004)

MARKET VALUE: \$68,867 BOOK VALUE: \$69,509 CONTRIBUTIONS: \$31,238.

"TOTUS TUUS" FUND (2005)

MARKET VALUE: \$100,001 BOOK VALUE: \$100,008 CONTRIBUTIONS: \$100,000.

APPLE VALLEY PROPERTY OWNERS FUND (2005)

MARKET VALUE: \$5,100 BOOK VALUE: \$5,100 CONTRIBUTIONS: \$5,100.

BURT AND LOIS HANSON FUND (2005)

MARKET VALUE: \$5,485 BOOK VALUE: \$5,490 CONTRIBUTIONS: \$5,485.

MOUNT VERNON YOUTH BASEBALL LEAGUES FUND (2004)

MARKET VALUE: \$5,501 BOOK VALUE: \$5,572.

OHIO'S JUNIOR MISS SCHOLARSHIP FUND (1987)

MARKET VALUE: \$16,626 BOOK VALUE: \$16,626 CONTRIBUTIONS: \$20,305 DISTRIBUTIONS: \$27,250 GRANTEES: Scholarships for Ohio's Junior Miss Contestants, \$27,250.

PLOCKI-McMANUS FAMILY FUND (2002)

MARKET VALUE: \$104,134 BOOK VALUE: \$105,573 DISTRIBUTIONS: \$8,000 GRANTEES: Kenyon College Brown Environmental Center, \$2,000; Kenyon College Parents' Fund, \$6,000.

DR. CLYDE L. AND DORA L. PURDY (1997)

MARKET VALUE: \$17,853 BOOK VALUE: \$18,090 DISTRIBUTIONS: \$710 GRANTEES: Gay Street Methodist Church, \$710.

MARK R. AND DENISE RAMSER FAMILY FUND (2003)

MARKET VALUE: \$10,606 BOOK VALUE: \$10,743.

RUBY AND ALAN RIEDEL FUND (2003)

MARKET VALUE: \$3,489 BOOK VALUE: \$3,538 CONTRIBUTIONS: \$5,000 DISTRIBUTIONS: \$4,000 GRANTEES: City of Mount Vernon, \$4,000.

KIWANIS CLUB OF MOUNT VERNON (2005)

MARKET VALUE: \$5,406 BOOK VALUE: \$5,450 CONTRIBUTIONS: \$6,401 DISTRIBUTIONS: \$1,000 GRANTEES: Rotary Foundation Park Project, \$1,000.

RICHARD, BARBARA & TRAVIS RITTER FUND (2004)

MARKET VALUE: \$5,126 BOOK VALUE: \$5,192.

SCHNORMEIER FAMILY FUND (1998)

MARKET VALUE: \$572,003 BOOK VALUE: \$705,963 DISTRIBUTIONS: \$52,000 GRANTEES: First Congregational United Church of Christ, \$16,000; Hospice of Knox County, \$34,000; New Directions, \$1,000; Community Concerts Association, \$500; Knox County Symphony, \$500.

WILLIAM A. AND PEGGY STROUD FUND (1997)

MARKET VALUE: \$252,190 BOOK VALUE: \$254,197 CONTRIBUTIONS: \$100,000 DISTRIBUTIONS: \$10,000 GRANTEES: Knox Community Hospital, \$10,000.

C. WATKINS FAMILY FUND (1997)

MARKET VALUE: \$37,003 BOOK VALUE: \$37,977 DISTRIBUTIONS: \$47,600 GRANTEES: Hospice of Knox County, \$10,200; Knox Community Hospital, \$35,000; Mount Vernon Nazarene University, \$200; United Way of Knox County, \$2,000; Knox County Symphony, \$200.

HELEN E. ZELKOWITZ FUND (2000)

MARKET VALUE: \$116,167 BOOK VALUE: \$117,707 DISTRIBUTIONS: \$4,250 GRANTEES: Knox County Chapter of American Red Cross, \$1,000; Mount Vernon Nazarene University, \$1,000; New Directions, \$250; Psi Iota Xi Sorority, \$250; The Salvation Army, \$250; Soroptomists of Mount Vernon, \$500; Food for the Hungry, \$1,000.

The Community Foundation enables donors to accumulate annual contributions of \$1,000 or more toward the goal of establishing a permanent fund, such as a donor-advised or scholarship fund. A unique benefit of membership in the Legacy Society is the fact your fund is exempt from a portion of the usual administrative fees while it is building toward the \$5,000 minimum for a permanent fund. Establishing a Legacy Society fund with the Community Foundation is easily accomplished, and is an excellent option for tax-wise charitable giving prior to year-end.

**LEGACY
SOCIETY
FUNDS**

LEGACY SOCIETY FUND (2004)

MARKET VALUE: \$7,877 BOOK VALUE: \$7,732 CONTRIBUTIONS: \$4,603.

LEGACY SOCIETY MEMBERSHIP: Sam and Paula Barone, Douglas and Patsy Brenneman, Joseph and Sally Nelson, Ian and Charlotte Watson.

SCHOLARSHIP FUNDS

ROBERT C. APPLETON FUND (1980)

MARKET VALUE: \$150,056 BOOK VALUE: \$127,923 DISTRIBUTIONS: \$5,000 GRANTEES: Aileen C. Caldwell (MVHS), \$1,000, Kenyon College; Jenna M. Frye (MVHS), \$1,000, University of Rio Grande; David R. Kasper (MVHS), \$1,000, Taylor University; Michael I. McCoy (UHS), \$2,000, Purdue University.

ARCK/CROWTHERS FUND (1992)

MARKET VALUE: \$5,327 BOOK VALUE: \$4,952.

FRED BARRY JR. FUND (1993)

MARKET VALUE: \$41,633 BOOK VALUE: \$36,591 DISTRIBUTIONS: \$1,678 GRANTEE: Kenyon College Scholarship Fund, \$1,678.

ELIZABETH W. BELL SCHOLARSHIP FUND (2005)

MARKET VALUE: \$9,991 BOOK VALUE: \$10,336 CONTRIBUTIONS: \$10,000.

CLARK AND LUCY BIGGS FUND (1991)

MARKET VALUE: \$282,463 BOOK VALUE: \$252,481 DISTRIBUTIONS: \$9,000 GRANTEES: Michelle E. Elder (MVHS), \$1,000, Otterbein College; Laura M. Horn (LHS), \$2,000, Marietta College; Eric D. Koppert (LHS), \$1,000, The Ohio State University-Mansfield; Alex D. Nixon (MVHS), \$2,000, The Ohio State University-Newark; Melissa L. Rieman (MVHS), \$1,000, The University of Toledo; Erin S. Tess (MVHS), \$1,000, Ashland University; Zachary T. Vance (CHS), \$1,000, The Ohio State University.

J. GORDON BONE JR. STUDENT AID FUND (1983)

MARKET VALUE: \$776,941 BOOK VALUE: \$687,602 DISTRIBUTIONS: \$31,587 GRANTEES: Kenyon College Scholarship Fund, \$23,690; Mount Vernon Nazarene University Scholarship Fund, \$7,897.

KARL W. BROWN WRITING AWARD FUND (2003)

MARKET VALUE: \$7,818 BOOK VALUE: \$7,456 CONTRIBUTIONS: \$842 DISTRIBUTIONS: \$500 GRANTEE: Jesse D. Hathaway (FHS), \$500, Ohio University.

PHIL BURGHARD MEMORIAL FUND (2004)

MARKET VALUE: \$15,901 BOOK VALUE: \$16,690 CONTRIBUTIONS: \$12,455 DISTRIBUTIONS: \$1,000 GRANTEE: Matthew J. Ufferman (HHS), \$1,000, The Ohio State University Agricultural Technical Institute.

CHARLES E. CASSADAY FUND (1990)

MARKET VALUE: \$4,917 BOOK VALUE: \$4,570.

HELEN H. COOKE FUND (1994)

MARKET VALUE: \$825,654 BOOK VALUE: \$703,584 DISTRIBUTIONS: \$28,000 GRANTEES: Bethany J. Andrzejewski (FHS), \$1,000, Wright State University; Gary R. Brenneman (FHS), \$1,000, Ohio Wesleyan University; Kelly R. Cothren (FHS), \$1,000, Kent State University; Logan R. Dilts (FHS), \$1,000, University of Cincinnati; Timothy A. Elder (FHS), \$4,000, Cedarville University; Katie A. Frank (FHS), \$1,000, Wright State University; Joy E. Gardiner (FHS), \$1,000, Grove City College; Jessica M. Glass (FHS), \$1,000, University of Cincinnati; Matthew R. Hannan (FHS), \$1,000, The University of Toledo; Sarah E. Imboden (FHS), \$2,000, The Ohio State University; Lakeshia M. Jones (FHS), \$2,000, Muskingum College; Amanda K. Levering (FHS), \$2,000, Ashland University; Haley J. McCoy (FHS), \$1,000, University of Toledo; Caitlin C. Pugh (FHS), \$1,000, The Ohio State University-Mansfield; Pete A. Rhoads (FHS), \$1,000, The Ohio State University; Christina N. Rosario (FHS), \$2,000, Bellarmine University; Karl T. Salva (FHS), \$1,000, The Ohio State University; Keri A. Streby (FHS), \$1,000, Northeastern Ohio Universities College of Medicine; Katie L. Toms (FHS), \$1,000, Otterbein College; Holly L. Weller (FHS), \$2,000, Otterbein College.

NORMA J. CORNELL MEMORIAL FUND (2001)

MARKET VALUE: \$316,139 BOOK VALUE: \$294,087 DISTRIBUTIONS: \$11,000 GRANTEES: Kathryn L. Carter (MVHS), \$2,000, Asbury College; Alexandra S. Marvar (MVHS), \$1,000, Vassar College; Andrew M. Reynolds (MVHS), \$1,000, Furman University; Jennifer L. Scarbrough (CHS), \$2,000, Otterbein College; Andrew T. Smith (MVHS), \$1,000, Xavier University; Amanda L. Winter (MVHS), \$4,000, Ohio Wesleyan University.

NORMA J. CORNELL MEMORIAL ST. VINCENT DEPAUL EDUCATION FUND (2001)

MARKET VALUE: \$308,548 BOOK VALUE: \$286,774 DISTRIBUTIONS: \$18,950 GRANTEE: Saint Vincent dePaul Parish Scholarship Fund, \$18,950.



Radiation oncology and enhanced diagnostic imaging and women's services are available to area patients in the new Knox Community Hospital Medical Pavilion, supported by a generous Foundation grant in 2005.

HAROLD "COOKIE" CUNNINGHAM FUND (1997)

MARKET VALUE: \$18,426 BOOK VALUE: \$16,248 DISTRIBUTIONS: \$500 GRANTEE: Robert T. Calkins (MVHS), \$500, Ohio Northern University.

DANVILLE MASONIC LODGE #546 F&AM FUND (2003)

MARKET VALUE: \$35,096 BOOK VALUE: \$31,511 DISTRIBUTIONS: \$1,300 GRANTEES: Emily M. Davis (EKHS), \$650, University of Akron; Brandon A. Price (DHS), \$650, DeVry University.

MARTHA DEPPNER SCHOLARSHIP FUND (2005)

MARKET VALUE: \$7,996 BOOK VALUE: \$8,156 CONTRIBUTIONS: \$8,000.

EDUCATION & SCHOLARSHIP FUND (2004)

MARKET VALUE: \$1,116 BOOK VALUE: \$1,193.

RALPH AND ARA FLACK FUND (2000)

MARKET VALUE: \$27,195 BOOK VALUE: \$26,187

FREDERICKTOWN ACADEMIC LOAN FUND (1991)

MARKET VALUE: \$9,655 BOOK VALUE: \$8,974.

PAULINE B. FREEMAN FUND (1983)

MARKET VALUE: \$1,096,838 BOOK VALUE: \$938,045 DISTRIBUTIONS: \$25,500 GRANTEES: Aaron C. Ballard (EKHS), \$1,000, Mount Vernon Nazarene University; Dayne M. Baughman (DHS), \$1,000, Kenyon College; Kaylin A. Beachy (EKHS), \$2,000, Mount Vernon Nazarene University; Kassandra L. Beachy (EKHS), \$1,000, Cedarville University; Michelle E. Blue (DHS), \$2,000, Kenyon College; Theresa M. Bratton (DHS), \$1,000, Denison University; Christopher P. Campbell (EKHS), \$1,500, Bowling Green State University; Shaun R. Coffield (DHS), \$1,000, Ashland University; Bryan L. Cunningham (DHS), \$1,000, Hocking College; Elizabeth J. Donaldson (DHS), \$2,000, College of Wooster; Andrew P. Doup (EKHS), \$1,000, Miami University; Amanda M. Durbin (EKHS), \$1,000, Otterbein College; Tyler J. Durbin (DHS), \$2,000, Miami University; Samantha M. Emler (EKHS), \$1,000, Shawnee State University; Darrin J. Meyer (EKHS), \$1,000, The University of Toledo; Adam C. Miller (DHS), \$1,000, University of Akron; Matthew A. Payne (DHS), \$1,000, The University of Toledo; Madelyn H. Rapp (EKHS), \$2,000, University of Findlay; Christina E. Ricketts (EKHS), \$1,000, University of Findlay; Tyler R. Sellers (EKHS), \$1,000, Mount Vernon Nazarene University.

WILBUR F. GAUNDER ENGINEERING SCHOLARSHIP FUND (1999)

MARKET VALUE: \$1,340,835 BOOK VALUE: \$1,289,681 DISTRIBUTIONS: \$20,000 GRANTEES: Joseph P. Bratton (DHS), \$10,000, The Ohio State University; Kyle J. Wittel (LHS), \$10,000, University of Akron.

WILBUR F. GAUNDER NURSING SCHOLARSHIP FUND (1999)

MARKET VALUE: \$126,535 BOOK VALUE: \$120,580.

GENERAL FUND SCHOLARSHIPS

DISTRIBUTIONS: \$29,000 (*See "Unrestricted Funds" note*) GRANTEES: Megan G. Aebi (MVHS), \$1,000, Wellesley College; Christine E. Arnold (MVHS), \$1,000, Syracuse University; Deanna R. Baker (MVHS), \$1,000, Boston University; Andre C. Ballard (EKHS), \$1,000, Mount Vernon Nazarene University; Renee C. Bonsell (MVHS), \$1,000, The Ohio State University; Ryan K. Burt (MVHS), \$1,000, The Ohio State University; Benjamin M. Chenevey (CHS), \$1,000, University of Dayton; Nathan L. Clark (MVHS), \$1,000, Taylor University; Fletcher J. Coleman (MVHS), \$4,000, Swarthmore College; Grant E. Daniels (MVHS), \$1,000, Ohio Wesleyan University; Ashley A. Evans (CHS), \$1,000, Ashland University; Christopher F. Guarnera (CHS), \$1,000, Cedarville University; Jonathan D. Horn (LHS), \$1,000, Denison University; Samuel T. Kasserman (MVHS), \$1,000, The University of Chicago; Samuel D. Koppert (LHS), \$1,000, Sarah Lawrence College; Rachel L. Lawless (CHS), \$1,000, Denison University; Cassandra L. Loney (EKHS), \$1,000, The Ohio State University Agricultural Technical Institute ; Megan M. Maurer (MVHS), \$1,000, Point Loma Nazarene University; Sarah J. Moreland (CHS), \$1,000, Mount Vernon Nazarene University; Bonnie L. Rice (CHS), \$1,000, Baldwin Wallace College; Kristina N. Shaffer (MVHS), \$1,000, Mount Vernon Nazarene University; Rachel S. Thrift (MVHS), \$1,000, Lee University; Sarah Tomita (MVHS), \$1,000, Yale University; Andrew J. Wilson (MVHS), \$1,000, Ohio Northern University.
Fred Lorey General Fund Scholarships: Kristina B. Burt (MVHS), \$1,000, Colorado State University; Stephanie C. Newcomer (MVHS), \$1,000, Ashland University.

GELSANLITER FAMILY FUND (1965)

MARKET VALUE: \$16,611 BOOK VALUE: \$14,417 DISTRIBUTIONS: \$617 GRANTEE: Kenyon College Scholarship Fund, \$617.

LARRY HALL FUND (1980)

MARKET VALUE: \$3,354 BOOK VALUE: \$3,118.

DONALD AND SIGRID HARNSBERGER FUND (2000)

MARKET VALUE: \$59,718 BOOK VALUE: \$50,874.

Kenyon College's new showcase Fitness, Recreation and Athletics Center includes a pool-side classroom, named in honor of long-time Kenyon dean and swimming coach Thomas J. Edwards, and funded in part by the Community Foundation.



BRICE HESS MEMORIAL FUND (2002)

MARKET VALUE: \$500 BOOK VALUE: \$600

LILLIAN C. HICKMAN FUND (1996)

MARKET VALUE: \$481,515 BOOK VALUE: \$407,470 DISTRIBUTIONS: \$17,000 GRANTEES: Calley N. Dailey (MVHS), \$4,250, University of Cincinnati College of Medicine; Rebecca L. Payne (DHS), \$4,250, Northeastern Ohio Universities College of Medicine; Katherine J. Radcliffe (MVHS), \$4,250, Wright State University College of Medicine; Kyle L. Randall (FHS), \$4,250, Wright State University College of Medicine.

CHARLES F. AND ZELLA HORN-SIMPSON MEMORIAL FUND (1999)

MARKET VALUE: \$52,503 BOOK VALUE: \$44,834 DISTRIBUTIONS: \$1,800 GRANTEE: Andrew J. White (MVHS), \$1,800, College of Wooster.

WILLIAM S. HUNTER FUND (1990)

MARKET VALUE: \$19,750 BOOK VALUE: \$16,771 DISTRIBUTIONS: \$700 GRANTEE: Bryon R. Yoder (CHS), \$700, Miami University.

CODY L. JOHNSON MEMORIAL FUND (2003)

MARKET VALUE: \$5,225 BOOK VALUE: \$5,369 CONTRIBUTIONS: \$1,392

WILLIAM AND JENNIE JOHNSON FUND (1965)

MARKET VALUE: \$402 BOOK VALUE: \$373.

EDWIN KAYLOR SCHOLARSHIP FUND (2005)

MARKET VALUE: \$100,310 BOOK VALUE: \$107,277 CONTRIBUTIONS: \$100,482.

KNOX COUNTY FOP LODGE #47 FUND (2003)

MARKET VALUE: \$4,260 BOOK VALUE: \$4,380 CONTRIBUTIONS: \$2,000 DISTRIBUTIONS: \$500 GRANTEE: Jerry A. Lamp, Jr. (EKHS), \$500, Central Ohio Technical College.

IDA KOHL FUND (1983)

MARKET VALUE: \$7,989 BOOK VALUE: \$7,421.

REX M. JR. AND BARBARA C. LAMB. FUND (1985)

MARKET VALUE: \$66,263 BOOK VALUE: \$56,457 DISTRIBUTIONS: \$2,000 GRANTEES: Nathan Galieti (MVHS), \$1,000, Ohio University; Ashli R. Mentzer (MVHS), \$1,000, The Ohio State University-Newark.

HARRIETT B. LAWLER FUND (1986)

MARKET VALUE: \$101,353 BOOK VALUE: \$86,242 DISTRIBUTIONS: \$2,500 GRANTEES: Thomas W. Bodart (MVHS), \$1,000, University of Notre Dame; Hannah J. Mosher (MVHS), \$1,000, Wheaton College; Steven C. Schott (MVHS), \$500, College of Wooster

ROBERT AND EVELYN LEE FUND (1993)

MARKET VALUE: \$3,370 BOOK VALUE: \$1,299 DISTRIBUTIONS: \$3,000 GRANTEE: Sarah A. Scoresby (MVHS), \$3,000, Brigham Young University.

RUSSELL & PEARL LEEDY SCHOLARSHIP FUND (1991)

MARKET VALUE: \$27,122 BOOK VALUE: \$28,197 CONTRIBUTIONS: \$25,000 DISTRIBUTIONS: \$3,000 GRANTEES: Christopher E. Alverson (FHS), \$1,000, University of Cincinnati; Daniel J. Newkirk (FHS), \$1,000, Columbus State Community College; Ryan L. Sipes (FHS), \$1,000, The Ohio State University.

RUTH LEEDY SCHOLARSHIP FUND (2005)

MARKET VALUE: \$4,631 BOOK VALUE: \$4,633 CONTRIBUTIONS: \$4,631.

JOHN LEE MEMORIAL FUND (2002)

MARKET VALUE: \$11,203 BOOK VALUE: \$10,272 DISTRIBUTIONS: \$400 GRANTEE: Andrew L. Frye (MVHS), \$400, Columbus State Community College.

ALEXANDRA LETZ FUND (1983)

MARKET VALUE: \$28,153 BOOK VALUE: \$25,846 DISTRIBUTIONS: \$1,000 GRANTEE: Molly A. Highnam (MVHS), \$1,000, Miami University.

ALEXANDRA LETZ NURSING FUND (1984)

MARKET VALUE: \$45,256 BOOK VALUE: \$41,863 DISTRIBUTIONS: \$1,500 GRANTEE: Amanda J. Matheny (DHS), \$1,500, Walsh University.

KATHRYN ANN LEVERING MEMORIAL FUND (2001)

MARKET VALUE: \$19,685 BOOK VALUE: \$18,969 CONTRIBUTIONS: \$260.

Thank you...

...to the following individuals, who contributed many hours as evaluators for the Foundation's scholarship competitions:

Damien Bawn
Danville Schools

Sandra Beidelschies, R.N.
Knox Community Hospital

Phil Butta
Ariel Corporation (retired)

Ronald Cochran
Kokosing Construction Co.

John Ellis
United Precast, Inc.

Bruce Hawkins
Ohio Education
Computer Network
Foundation Trustee

Joan Jones
Peoples Bank
Foundation Trustee

Beverly Morse
Kenyon College

Dr. Amy Murnen
Family Medicine

Dr. Brent Nimeth
Family Medicine

Mark Ramser
Ohio Cumberland Gas
Foundation Chair

Robert Rauzi
Murray & Rauzi, Ltd.
Foundation Secretary

Dr. Deborah Reeder
Ophthalmologist
Foundation Trustee

Dr. Bradley Smith
Family Medicine

Dennis Snyder
Snyder Funeral Homes
Foundation Trustee

Stephen Tracht
Mount Vernon
Nazarene University

How to apply for Community Foundation Scholarships

The Community Foundation Scholarship Program has three components, each with its specific set of deadlines and award announcement dates.

The first, and largest, group of scholarships is for graduating seniors and current traditional college students. The application deadline is typically late February, and scholarship recipients are named at the May and June high school senior award ceremonies.

The deadline for the Purdy Veterinary, Hickman Medical and Gaunder Engineering scholarships, for currently enrolled college students, is usually late March or early April, with recipients being announced in June.

Finally, there is an early June deadline for J. R. & Lorene Purdy Scholarships, which are intended for adults seeking retraining for a new profession, nursing in particular.

Information for all three scholarship competitions is available in January of each year at our website – www.mvkcfoundation.org – by clicking the “Grant Seekers” link. There you will find a comprehensive list of available scholarships, and a downloadable PDF application.

RALPH V. AND ANNA B. MOWERY FUND (1989)

MARKET VALUE: \$63,765 BOOK VALUE: \$54,651 DISTRIBUTIONS: \$2,000 GRANTEES: Matthew J. Butler (DHS), \$1,000, The Ohio State University-Newark; Vanessa R. Magers (DHS), \$1,000, Ohio Dominican University.

EDNA OSBORN FUND (1969)

MARKET VALUE: \$1,582 BOOK VALUE: \$1,470.

ARTHUR J. PACKARD JR. MEMORIAL FUND (1992)

MARKET VALUE: \$22,931 BOOK VALUE: \$21,044 DISTRIBUTIONS: \$1,000 GRANTEE: Catherine M. Shaffer (MVHS), \$1,000, Mount Vernon Nazarene University.

RICHARD POLING FUND (1992)

MARKET VALUE: \$77,571 BOOK VALUE: \$69,384 DISTRIBUTIONS: \$2,000 GRANTEE: Jack E. Ryerson (MVHS), \$2,000, Oberlin College.

WILLIAM E. AND HELEN E. POND FUND (1996)

MARKET VALUE: \$14,390 BOOK VALUE: \$12,460 CONTRIBUTIONS: \$250 DISTRIBUTIONS: \$500 GRANTEE: Seth A. Carpenter (MVHS), \$500, John Carroll University.

SARAH K. PRESSLER MEMORIAL FUND (2002)

MARKET VALUE: \$10,986 BOOK VALUE: \$10,122 CONTRIBUTIONS: \$1,026 DISTRIBUTIONS: \$995 GRANTEES: Rachel E. Frady (MVHS), \$500, Ashland University; Rebecca Chanay (MVHS), \$495, Louisiana State University.

PSI IOTA XI FUND (2004)

MARKET VALUE: \$9,868 BOOK VALUE: \$10,115.

DR. CLYDE L. AND DORA L. PURDY FUND (1997)

MARKET VALUE: \$19,577 BOOK VALUE: \$16,614 DISTRIBUTIONS: \$700 GRANTEE: Owen F. Mickley (EKHS), \$700, The Ohio State University College of Veterinary Medicine.

J. R. AND LORENE PURDY FUND (1997)

MARKET VALUE: \$1,030,036 BOOK VALUE: \$956,652 DISTRIBUTIONS: \$36,800 GRANTEES: Elizabeth T. Adamshick, \$1,500, Columbus State Community College; Tracey J. Bible, \$2,500, Central Ohio Technical College; Lauren K. Burley (MVHS), \$2,000, Kenyon College; Robert T. Calkins (MVHS), \$1,000, Ohio Northern University; Francine R. Dudgeon (EKHS), \$2,000, The Ohio State University; Danielle M. Dudgeon (MVHS), \$2,500, North Central State College; Allen L. Frye (MVHS), \$2,500, Capital University Law School; Shanna M. Grennell (MVHS), \$500, Knox County Career Center; David R. Kasper (MVHS), \$2,000, Taylor University; Catherine A. Larrick (DHS), \$2,500, Otterbein College; Andy M. Parker (FHS), \$1,000, North Central State College; Sarah E. Pozderac (CHS), \$4,000, Mercyhurst College; Sara N. Randall (EKHS), \$3,000, Wright State University; Michelle L. Rine (EKHS), \$1,000, Youngstown State University; Hannah E. Samuell (MVHS), \$1,000, College of Wooster; Jennifer L. Schlairet (MVHS), \$1,000, Mount Union College; Lee C. Schott (MVHS), \$1,000, Ohio Wesleyan University; Whitney M. Scott (MVHS), \$1,000, Ohio University; Pamela M. Stover, \$2,300, Mount Vernon Nazarene University; Kimberly D. Wilson (HOME), \$1,000, Knox County Career Center; Lisa M. Wilson, \$1,500, MedCentral College of Nursing.

CHARLES PURSEL MEMORIAL FUND (2000)

MARKET VALUE: \$6,765 BOOK VALUE: \$6,056 DISTRIBUTIONS: \$500 GRANTEE: Bethany A. Watkins (MVHS), \$500, Mount Vernon Nazarene University.

PAULINE S. RIEL MEMORIAL FUND (2003)

MARKET VALUE: \$10,668 BOOK VALUE: \$10,702 CONTRIBUTIONS: \$50 DISTRIBUTIONS: \$500 GRANTEE: Jessica E. Baer (HHS), \$500, The Ohio State University Agricultural Technical Institute.

MARY CATHERINE RITTER MEMORIAL FUND (2004)

MARKET VALUE: \$20,351 BOOK VALUE: \$21,601 CONTRIBUTIONS: \$19,186 DISTRIBUTIONS: \$1,000 GRANTEE: Bethany A. Watkins (MVHS), \$1,000, Mount Vernon Nazarene University.

ROELOFS FAMILY SCHOLARSHIP FUND (2005)

MARKET VALUE: \$5,004 BOOK VALUE: \$4,839 CONTRIBUTIONS: \$10,000 DISTRIBUTIONS: \$5,000 GRANTEES: Sarah L. Cole (MVHS), \$2,500, Hocking College; Meghan M. McNeil (MVHS), \$2,500, The Ohio State University-Newark.

HUGH CAMERON ROELOFS SCHOLARSHIP FUND (2005)

MARKET VALUE: \$9,988 BOOK VALUE: \$10,460 CONTRIBUTIONS: \$10,000.

LARRY SCHISLER MEMORIAL FUND (2002)

MARKET VALUE: \$26,055 BOOK VALUE: \$24,700 CONTRIBUTIONS: \$2,500 DISTRIBUTIONS: \$1,000 GRANTEE: Robert T. Calkins (MVHS), \$1,000, Ohio Northern University.

RICK L. SCOTT MEMORIAL FUND (1990)

MARKET VALUE: \$54,454 BOOK VALUE: \$49,515 CONTRIBUTIONS: \$100 DISTRIBUTIONS: \$2,000 GRANTEES: Krystle E. Frye (MVHS), \$1,000, The Ohio State University-Newark; Craig A. Goepfinger (MVHS), \$1,000, Ohio University.

SIMS-ROSE FAMILY FUND (2002)

MARKET VALUE: \$8,331 BOOK VALUE: \$7,886 CONTRIBUTIONS: \$500 DISTRIBUTIONS: \$500 GRANTEE: Whitney R. Noonan (MVHS), \$500, Mount Vernon Nazarene University.

DEAN AND AUDREY SPEARMAN "ROLLIN' BUCKEYE" FUND (2000)

MARKET VALUE: \$119,916 BOOK VALUE: \$117,304 CONTRIBUTIONS: \$12,500 DISTRIBUTIONS: \$4,500 GRANTEES: Jamie M. Banbury (DHS), \$1,500, The Ohio State University; Ciera L. Schwartz (FHS), \$1,500, The Ohio State University-Mansfield; Candace M. Ulery (MVHS), \$1,500, The Ohio State University.

STRANG FAMILY FUND (1995)

MARKET VALUE: \$27,783 BOOK VALUE: \$23,710 DISTRIBUTIONS: \$1,000 GRANTEE: Jesse C. Cronin (MVHS), \$1,000, Cincinnati Christian University.

STUDENT SCHOLARSHIP FUND (1964)

MARKET VALUE: \$554 BOOK VALUE: \$515.

JAY M. AND SARAH L. WILSON FUND (2000)

MARKET VALUE: \$75,465 BOOK VALUE: \$72,014 CONTRIBUTIONS: \$7,000 DISTRIBUTIONS: \$2,000 GRANTEE: Kathryn E. Bowman (MVHS), \$2,000, The Ohio State University-Newark.

WILLIAM E. WING FUND (1990)

MARKET VALUE: \$17,682 BOOK VALUE: \$16,341

CHARLES AND HELEN ZELKOWITZ FUND (1969)

MARKET VALUE: \$37,723 BOOK VALUE: \$34,413 DISTRIBUTIONS: \$1,300 GRANTEE: David J. Hall (DHS), \$1,300, The Ohio State University Agricultural Technical Institute.

CHARLES M ZELKOWITZ COMMUNITY SERVICE FUND (1973)

MARKET VALUE: \$39,020 BOOK VALUE: \$35,768

STEPHEN W. ZELKOWITZ ETHICS FUND (1993)

MARKET VALUE: \$40,055 BOOK VALUE: \$36,655 DISTRIBUTIONS: \$1,300 GRANTEE: Jennifer L. Schlairet (MVHS), \$1,300, Mount Union College.

Please note: refunds of \$2,166, representing unused scholarships, were credited to the Scholarship Fund during 2005. High school abbreviations utilized in the listings above are as follows: (CHS) Centerburg High School; (DHS) Danville High School; (EKHS) East Knox High School; (FHS) Fredericktown High School; (HHS) Highland High School; (HOME) Home-School; (LHS) Loudonville High School; (MVHS) Mount Vernon High School; (UHS) Utica High School.

UNRESTRICTED FUNDS

Following the list of unrestricted funds is a summary of grants approved by the board of trustees in 2005 through our competitive grants process. Unrestricted funds' income also provided \$29,000 for scholarships, which are reported as "General Fund Scholarships" in the "Scholarship Funds" section.

ARIEL CORPORATION FUND (1997)

MARKET VALUE: \$246,808 BOOK VALUE: \$216,161.

FRANK L. AND ANNA BEAM FUND (1979)

MARKET VALUE: \$20,562 BOOK VALUE: \$16,300.

HENRY L. AND ALICE M. BEECHER FUND (1954)

MARKET VALUE: \$7,733 BOOK VALUE: \$6,130.

LUKE B. BIGGS FUND (1991)

MARKET VALUE: \$192,858 BOOK VALUE: \$152,882.

RALPH L. AND DORIS BOYER FUND (1987)

MARKET VALUE: \$198,991 BOOK VALUE: \$157,744.

CHARLES F. COLVILLE FUND (1959)

MARKET VALUE: \$2,055 BOOK VALUE: \$1,629.

GEORGE CULBERTSON FUND (1967)

MARKET VALUE: \$10,933 BOOK VALUE: \$9,793.

JAMES H. DEBES FUND (1969)

MARKET VALUE: \$205,448 BOOK VALUE: \$162,862.

JENNIE J. DEBES FUND (1969)

MARKET VALUE: \$303,646 BOOK VALUE: \$240,706.

MR. AND MRS. FRANK L. FAIRCHILD FUND (1960)

MARKET VALUE: \$3,084 BOOK VALUE: \$2,445.

HARRY AND LOVELLA FOSTER FUND (1994)

MARKET VALUE: \$119,774 BOOK VALUE: \$115,154.

GENERAL FUND OF THE FOUNDATION (1944)

MARKET VALUE: \$2,407,472 BOOK VALUE: \$1,916,692 CONTRIBUTIONS: \$10,630

MORTON M. HANSEN FUND (2003)

MARKET VALUE: \$214,612 BOOK VALUE: \$222,988.

KNOX COUNTY SAVINGS BANK FUND (1962)

MARKET VALUE: \$8,225 BOOK VALUE: \$6,520.

LAMB GLASS COMPANY FUND (1946)

MARKET VALUE: \$10,279 BOOK VALUE: \$8,148.

LAWRENCE AND JOSEPHINE LEWIS FUND (1991)

MARKET VALUE: \$40,367 BOOK VALUE: \$32,000.

COMMUNITY FOUNDATION MEMORIAL FUND (1944)

MARKET VALUE: \$26,896 BOOK VALUE: \$22,750 CONTRIBUTIONS: \$1,032 MEMORIAL FUND HONOREES:

Thomas D. Badger, Timothy Barnes; Herbert L. Belden, John L. Burgoon, Clyde G. Conley, Leona Culbertson, Elizabeth Devalon, Margaret Devalon, Justin E. Devalon, Stacy Doyle; Robert Harnsberger, The Ralph Headington Family, H. Grant Heckler, Departed friends of Mr. and Mrs. Howard Hollinger, Dr. George and Lucille Imhoff, Fred W. Kahrl, R.M. Lamb, John E. Mickley, John M. Miller, Jean Prosser, Agnes Devalon Rentz, Frederick J. Rentz, John D. Rentz, Stephen P. Rentz, David Mark Rose, George Sasser, Paul E. Slaughter Jr., Annie Sommerville, Harry Strodbeck, Fred A. Surlas, The Symposiarchs, Claude F. Turben, William Kay Walker, Justine Devalon Williams, Jack Zeller

WILLIAM A. MOORE AND GERALDINE MOORE FOWLER FUND (2002)

MARKET VALUE: \$5,344 BOOK VALUE: \$5,260.

THE MOUNT VERNON BRIDGE COMPANY FUND (1945)

MARKET VALUE: \$15,423 BOOK VALUE: \$12,226.



OHIO MAGAZINE FUND (1994)

MARKET VALUE: \$4,722 BOOK VALUE: \$3,743.

NANCY J. PAGE FUND (1986)

MARKET VALUE: \$242,442 BOOK VALUE: \$192,188.

HAVILAH PHELPS FUND (1995)

MARKET VALUE: \$7,844 BOOK VALUE: \$6,218.

MARGARET POLAHAR MEMORIAL FUND (1995)

MARKET VALUE: \$4,209 BOOK VALUE: \$3,349.

POND MOTORS SALES FUND (1950)

MARKET VALUE: \$822 BOOK VALUE: \$652.

WILLIAM POND FUND (1974)

MARKET VALUE: \$607 BOOK VALUE: \$544.

J. R. AND LORENE PURDY MEMORIAL FUND (2000)

MARKET VALUE: \$906,468 BOOK VALUE: \$918,543.

RUSSELL E. RAMSER MEMORIAL FUND (1996)

MARKET VALUE: \$17,725 BOOK VALUE: \$17,361.

RESIDENTIAL HOMES OF KNOX COUNTY (1999)

MARKET VALUE: \$21,212 BOOK VALUE: \$22,708.

RUDIN COMPANY FUND (1947)

MARKET VALUE: \$20,562 BOOK VALUE: \$16,300.

J. W. RUDIN JR. FUND (1947)

MARKET VALUE: \$2,055 BOOK VALUE: \$1,629.

J. W. RUDIN SR. FUND (1977)

MARKET VALUE: \$4,462 BOOK VALUE: \$3,537.

W. M. RUDIN FUND (1960)

MARKET VALUE: \$2,055 BOOK VALUE: \$1,629.

The Foundation was pleased to support the installation of new street signage throughout Mount Vernon's historic district, and the purchase of a portable watering system to assist New Hope Industries' clients in caring for downtown floral installations.



Framing Day for the new Hospice of Knox County facility on Coshocton Road involved hundreds of volunteers, expertly organized into efficient workgroups by William Burgett (inset, right) of Kokosing Construction Co. Other volunteers were responsible for checking-in workers, issuing safety equipment, and providing food and drink throughout the day. The outpouring of philanthropy evoked a traditional Amish barn-raising and, in fact, many of Knox County's Amish craftsmen were on-site to assist with the effort.



SANDERSON-SALISBURY MEMORIAL FUND (1968)

MARKET VALUE: \$57,857 BOOK VALUE: \$49,974.

BERTA H SCHNEBLY FUND (1992)

MARKET VALUE: \$29,650 BOOK VALUE: \$23,504.

KATHRYN A. SHEEDY FUND (2004)

MARKET VALUE: \$450,686 BOOK VALUE: \$471,568 CONTRIBUTIONS: \$82,241.

BELLE SHRONTZ FUND (1983)

MARKET VALUE: \$1,254,609 BOOK VALUE: \$994,551.

COMMUNITY FOUNDATION SHORT TERM PROJECT (2005)

MARKET VALUE: BOOK VALUE: CONTRIBUTIONS: \$3,656 DISTRIBUTIONS: \$3,656 GRANTEE: Heritage Center Association - Bicentennial Book Project, \$3,656.

COMMUNITY FOUNDATION SPECIAL PROJECTS FUND (1989)

MARKET VALUE: \$315,405 BOOK VALUE: \$319,808 DISTRIBUTIONS: \$12,000 GRANTEE: Mary Miller life estate, \$12,000

MRS. WALTER SPERRY FAMILY FUND (1966)

MARKET VALUE: \$5,772 BOOK VALUE: \$4,575.

BLANCHE STEVENSON FUND (1993)

MARKET VALUE: \$19,858 BOOK VALUE: \$15,742.

MARY BLANCHE STUCKEY FUND (1994)

MARKET VALUE: \$18,763 BOOK VALUE: \$14,874.

FREDERICK AND CAROL SURLAS FUND (1974)

MARKET VALUE: \$5,663 BOOK VALUE: \$5,723.

ZENNO AND MAE TAYLOR GENERAL FUND (1976)

MARKET VALUE: \$594,478 BOOK VALUE: \$522,041.

PERRY AND LOUISE TRINKNER (1989)

MARKET VALUE: \$22,130 BOOK VALUE: \$19,926 CONTRIBUTIONS: \$2,031.

JEAN ANN WAGNER FUND (1999)

MARKET VALUE: \$77,984 BOOK VALUE: \$82,755.

BEATTY B. WILLIAMS MEMORIAL FUND (1985)

MARKET VALUE: \$1,052,222 BOOK VALUE: \$988,262.

EDITH WILLIAMS FUND (1973)

MARKET VALUE: \$21,645 BOOK VALUE: \$21,537.

LAWRENCE F. AND RUBY WILLIAMS FUND (1969)

MARKET VALUE: \$310,895 BOOK VALUE: \$299,726.

ARTHUR C. AND ADA B. WOLFE FUND (1969)

MARKET VALUE: \$41,125 BOOK VALUE: \$32,600.

GRANTS FROM UNRESTRICTED FUNDS

\$9,000	Knox County Educational Service Center – To facilitate the creation of the Early Learners Scholarship Fund that will provide tuition assistance to Knox County families for early childhood education expenses.
\$10,000	Mount Vernon Bicentennial Commission – For Foundation sponsorship of a video series chronicling the history of Mount Vernon.
\$1,590	Mount Vernon-Knox County Chamber of Commerce – Tuition assistance provided through qualifying organizations for participants in the Chamber's <i>Leadership Knox</i> program.
\$25,000	YMCA of Mount Vernon – Contribution to organization's <i>A Stronger Building for Tomorrow</i> campaign for facility rehabilitation.
\$30,000	Knox Historical Society – A matching grant to assist with the construction of a 6,000 sq.-ft. storage and display addition to the museum.

\$10,000	Mount Vernon Rotary Foundation – Support for the construction of the Deeley-Rudin Rotary Centennial Playground at Riverside Park in Mount Vernon.
\$25,000	Kenyon College – A grant to provide classroom space adjacent to the swimming pool in the new Fitness, Recreation and Athletics Center.
\$3,000	Community Health Access Program – Underwriting a data collection and assessment project for the delivery of social services in eastern Knox County communities.
\$75,000	Hospice of Knox County – To provide a community meeting room in the new Hospice of Knox County administrative center.
\$3,000	City of Mount Vernon – For installation of street signage in historic district.
\$2,000	Kenyon College – To produce “Echoes of a Distant War,” a mobile exhibit exploring Knox County connections with World War II.
\$5,000	Food for the Hungry – Support for the annual campaign to stock area food pantries.
\$2,000	Dogwood Blossoms Chapter of Sweet Adelines – Grant for purchase of new performance costumes.
\$1,000	Twin Oak Elementary School Parent Teacher Organization – Contribution for installation of new playground equipment.
\$3,000	Heart of Ohio Trail – To fund installation of signage and access control structures at 13 trail intersections.
\$3,000	Kokosing Gap Trail – Support for repaving of Gambier to Howard segment of the trail.
\$500	Exchange Club Foundation – Support for the local Exchange Club’s Healing Fields Project.
\$850	New Hope Industries – To purchase portable watering equipment for use by clients maintaining Downtown Mount Vernon floral installations.
\$1,000	Asset Builders Coalition – Sponsorship of annual Family Fun Day activities.
\$4,000	Knox County Educational Service Center – Foundation sponsorship of the Youth Enrichment Series (YES).
\$2,000	Easter Seals of Central/Southeast Ohio – A matching grant to promote development activities in Knox County.
\$1,500	The Ohio State University Extension Service – Pilot grant to develop the “Reality Store” project, a volunteer-based life skills experience for Knox County high school students.
\$3,000	Leadership Knox – A grant to purchase materials for class projects including the installation of a handicapped-accessible dock at Foundation Park, and improvements at community parks in Danville and Fredericktown.
\$16,700	Knox County Commissioners – To fund the Knox County Wireless Audio Project, an initiative to acquire state-of-the-art amplification equipment for use in the Memorial Theater and in non-profit stage venues throughout Knox County.
\$4,000	Knox County Educational Service Center – A challenge grant to provide scholarships for gifted and talented Knox County teens to attend Ohio Honors Institutes on Ohio college campuses.
\$1,154	Ohio Grantmakers Forum – A component of the Foundation’s annual dues to promote the organization’s advocacy of community philanthropy.
\$50,000	Knox Community Hospital – Initial payment of the Foundation’s \$125,000 pledge to the “Hope Accelerated Campaign” to introduce radiation oncology services at our community hospital.
\$20,000	Mount Vernon City – Fourth installment of the Foundation’s \$100,000 pledge for the restoration of the B&O railroad station as a community center.
\$10,000	American Red Cross of Knox County – Final installment of the Foundation’s \$40,000 pledge for construction of a multi-purpose building.
\$1,500	Arthritis Foundation, Central Ohio Chapter – Payment of 2004 grant to provide local <i>Tai-Chi</i> instructor training for therapies adapted to arthritis victims.

We have audited the accompanying statement of investments of the Community Foundation of Mount Vernon & Knox County as of December 31, 2005 and 2004 and the related statement of receipts and disbursements – cash basis for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Community Foundation of Mount Vernon & Knox County as of December 31, 2005 and 2004 and the receipts and disbursements of the Foundation – cash basis for the years then ended in conformity with the cash basis of accounting, as described in Note A.

As described in Note A, the trust accrued certain contributions totaling \$19,350 in 2005 and \$1,000 in 2004. If the contributions had not been recorded, the fund balances would be decreased by \$19,350 and \$1,000 years ended December 31, 2005 and 2004.

– Dennis & Schisler, Inc. CPA
Mount Vernon, Ohio – April 20, 2006

AUDITORS' REPORT & FINANCIAL STATEMENT

The Community Foundation of Mount Vernon & Knox County

Statement of receipts and disbursements, cash basis, for the years ended December 31, 2005 and 2004

	2005	2004
Fund balances at beginning of year (book)	\$23,610,383	\$21,828,316
Cash receipts:		
Dividends	\$293,407	\$362,785
Interest	598,392	539,283
Capital gains (losses)	1,060,661	173,003
Contributions	1,242,467	1,603,548
Total receipts	\$3,194,927	\$2,678,619
Cash disbursements:		
Grants and scholarships	\$1,140,825	\$645,647
Trust fees	175,468	167,184
Accounting & legal fees	5,910	5,775
Printing & design	6,064	6,602
Other expenses	27,522	12,905
Salaries and benefits	63,521	58,439
Total disbursements	\$1,419,310	\$896,552
Fund balances at end of year (book)	\$25,386,000	\$23,610,383
Increase in fund balances (book)	\$1,775,617	\$1,782,067
Market value of Foundation assets at end of year	\$27,828,420	\$27,797,399

CONTRIBUTORS TO THE FOUNDATION

• **A** • Loretta Ackerman • Carolyn Addair • Thomas and Patti Albaugh • The Alcove Restaurant • Hugh and Elizabeth Allen • Daniel and Kris Almendinger • Anthony Law Offices, LLC • Apple Valley Property Owners Assoc. • Arborists of America • John and Kim Arciero • Ariel Corporation • Dr. Robert and Kathy Atwell • **B** • Donna Baker • Thomas and Linda Baker • Tom Barnett • Sam and Paula Barone • Barbara Barry • Virginia Barry • Brent and Kirsten Bartholomew • Richie Bastin • Brian and Nicole Baxter • Jacques and Sheila Beer • Roselyn Beery • Coonoor Behal • Gretchen Bell • Richard Blackburn • Teri Blanchard • Kenneth and Paula Boeshart • Michael and Sharon Bowers • Dr. and Mrs. Gary Bowman • Doug and Patsy Brenneman, Sr. • Daniel and Katherine Brown • Kelly and Marcia Brown • Larry and Sandra Brueshaber • William and Janet Brunka • Frank Brusca • James and Maureen Buchwald • John and Jo Burghard • Todd and Christine Burson • Cheri Butcher • **C** • Cahill Construction Inc. • Katherine Canada • Carbon Link Corporation • Chelsea Carpenter • Casto Construction Services Limited • Coca-Cola Bottling Company • Robert and Elaine Coe • Jan Compton • John and Ann Conroy • Continental Real Estate Companies • Ruth Cordle • Country Club Retirement Campus II • Robert and Mary Crise • David and Ellen Culbertson • Kay Culbertson • Alice Curtis • **D** • Danville Local School District • Kevin and Lorraine Davis • Martha DeLaurentis • Kenneth Dennis • Dennis & Schisler, Inc. • Martha Deppner • Gary and Carol Didingler • John and Mary Dilley • Glen and Melva Dorton • **E** • John Ellis • Linda Ellis • Holly and Larry Erlich • Lisa and Stephen Eschleman • Mary Louise Ewing • Hon. Otho Eyster • **F** • Konrad and Pamela Filutowski • First-Knox National Bank • Flappers Bar & Grill • Betty Follett • Tom and Anne Fosnaught • Dr. Ronald Fox • Delroyce and Evelyn Frazier • Fredericktown First Presbyterian Church • Fredericktown First Presbyterian Church Women's Association • George and Mary Ann Friedhoff • Emily Funston • **G** • Gannett Foundation, Inc. • Carol Garner • Gay Street United Methodist Church Women • James and Kim Giles • Douglas and Susan Givens • Jeffrey Givens • Sarah Givens • Ron and Loretta Godfrey • Gary and Carolyn Gray • Greg Gray • Charles and Rachel Gregg • Robert and Carol Gregg • Margaret and Joel Gunderson • **H** • Barbara Hall • Burt and Lois Hanson • Don and Sigrid Harnsberger • Keith and Lori Hastings • Robb and Emily Hauck • Michael Hawk • Bruce Hawkins • David S. Henry Trust • Allan and Robin Helser • Molly Highnam • Sam Highnam • Keith and Nancy Holtrey • Margaret Hoskins • Deborah Hoyt • Kayla Hughes • Taryn Hunter • **I** • Frances Irvin • **J** • Jmatt Construction, Inc. • David and Mary Johnson • Arnie Jones •

K • Dr. David and Laurie Kasserman • J. B. Kepple Sheet Metal Works • William and Winifred Kimble • Janet King • Stephen and Crystal King • Marilyn Klapproth • Knox County Chapter, Ohio Retired Teachers Association • Knox County Fraternal Order of Police #147 •
L • Hank and Judy LaBrun • Barbara Lamb • Robert Lantz • Robert and Dorothy LaPrad • Richard and Nancy Laslo • Frederick and Naomi Leedy • Albert and Annabelle Levenson • Elizabeth Lutwick • Lisa Lyons • Lynn and Patt Lyons • **M** • Stephen and Barbara Mack • Charles Manocchio • Glenn and Frances Marchal • Robert and Elizabeth Meier • Rose Mercer • Mark Mickley • Brian Miller • Mark and Mary Beth Miller • John Minor • Lee and Gloria Mitchell • Modern Builders, Inc. • Darcie Moore • Beverly Morse • Mrs. W. L. Moseley • William Mosholder • Mount Vernon Elks Lodge #140 • Mount Vernon Rotary Foundation • David and Jennifer Mowery • Bruce and Debra Murray • **N** • Marilyn Nagy • Joseph and Sally Nelson • Nelson & Nelson CPAs • Tom and Kathy Noblit • Sophronia Norton • **O** • Marc and Jennifer Odenweller • The Old Homestead Club • David and Michelle Osmond • Osteopathic Heritage Foundations • **P** • Packard's Gifts, Inc. • Dr. Daniel and Tanya Paley • John Partelli • Susan Peters • Richard and Joan Pfeleiderer • Betty Phillippi • Dr. William and Mary Anne Pomputius • Lorle Porter • Premiere Travel of Ohio • Dr. David and Marci Pressler • **R** • Robert and Penny Rauzi • Bradley Reed • Brian Reed • Thomas and Mary Ann Reed • Dr. Deborah and Frederick Reeder • Michael and Lise Rendina • Andrew Rhoades • Lee and Marjory Rhoades • Stephen and Amy Rhoades • Eric and Lori Rhode • Jo Richardson • Jerry Ricketts • Alan and Ruby Riedel • Marjorie Risko • Thomas Ritter • Janet Roelofs • Kemp Roelofs • Dr. Robert Ronk • Hon. James Ronk • Kim and Pamela Rose • Nick and Diane Rosian • Ross Brothers Salvage, Inc. • **S** • Jeffrey and Erin Salva • Sissy Schaefer • Larry Schafer • Janet Schild • Janet Schisler • Kurt and Sandra Schisler • Ted and Ann Schnormeier • Harry and Monique Scott • Kathryn A. Sheedy Trust • Brandi Shepard • Joseph and Deborah Shepard • Dr. Roger and Kathryn Sherman • Florence Short • Joseph Smarrella • Dennis and Diana Snyder • Dean and Audrey Spearman • Sprint United Management Company • Hon. Paul and Linda Spurgeon • Fred and Linda Stephens • Kenneth and Jean Stevenson • Jacqueline Stichert • Jonathan and Rochelle Straffon • Thomas and Josephine Strome • William and Peggy Stroud • Austin and Carolyn Swallow • Allan and Laura Szenas • **T** • Scott and Allison Tallent • T.C. Weiser Construction • Donald and Alesia Thomas • Dr. Perry and Louise Trinkner • T-Shirt Express • Wendell and Janelle Tucker • **U** • Jeff and Andrea Ulery • **V** • Edwin and Margie Veith • Samuel and Dana Vucelich • **W** • John and Nancy Wagner • Virginia Walker • Carlos and Celestine Watkins • Ian and Charlotte Watson • Wayne Grange No. 262 • Dr. Robert and Loretta Westerheide • Shirle Westwater • Charles and Edith Whitney • Jay Wilson • Dr. David Wineland • Mrs. Gertrude Workman • Wade and Leslie Workman • Craig and Jane Wright • Karen Buchwald Wright • **Y** • Gordy and Fran Yance • **Z** • Helen Zelkowitz •



COMMUNITY FOUNDATION Our Mission BOARD OF TRUSTEES



Ramser

MARK R. RAMSER, CHAIR – *Appointed by First-Knox National Bank.* Mark R. Ramser is president of Ohio Cumberland Gas Company and previously worked as an accountant with Kraft Foods. He and his wife Denise have three school-age children and reside in Gambier. He is a graduate of Loudonville High School. To provide the Ohio State for honors of varied interests to support charitable and community activities, County through charitable giving. He enjoys tennis and Knox County history.



Brenneman

DOUGLAS O. BRENNEMAN, VICE CHAIR – *Appointed by the Foundation Board.* Douglas O. Brenneman is president of the Buckeye Lumber Company, Inc. which he has been associated for 42 years. He and his wife have two adult children and eight grandchildren. He is a graduate of Jefferson High School in Ashland County, and also received training in hardwood lumber at the N.H.L.A. School in Memphis, TN. He is president of Colonial State No. 742 High Twelve Club, Past Grand Master of Free to Acceptance Lodge of Ohio and a current member of the Mount Vernon Lodge #9 F&AM, Gay Street. He currently chairs several committees of the Grand Lodge Free & Accepted Masons of Ohio. His leisure interests include classic cars and antique toys.



Nelson

SALLY NELSON, SECRETARY – *Appointed by the Board of Directors of the Community Foundation of Mount Vernon & Knox County.* Sally Nelson is the managing partner of Nelson & Nelson, CPAs. She and her husband Jon have two daughters. Prior to launching her own accounting firm in 1984, Nelson worked as a CPA for Price Waterhouse. She received her bachelor's in business administration from The Ohio State University. In addition to serving as treasurer for Food for the Hungry and the Community Foundation, Nelson is on the board of the United Way of Knox County, past president of the Mount Vernon Rotary Club and the Rotary Club Foundation. She enjoys theater, travel, reading and Japanese culture.



Rauzi

ROBERT L. RAUZI, SECRETARY – *Appointed by the Foundation Board.* Robert L. Rauzi is a partner in the law firm of Murray & Rauzi, Ltd. He and his wife Penny have two adult children. He is a graduate of Oberlin College and The Ohio State University Law School. In addition to his service as secretary of the Community Foundation board, Rauzi is active in the Mount Vernon Rotary Club and enjoys golf, fishing, gardening and photography among his leisure pursuits.



Fosnaught

THOMAS R. FOSNAUGHT – *Appointed by the Foundation Board.* Thomas R. Fosnaught is an account executive with Capital Securities. He and his wife Anne have two adult children. Previously Fosnaught was affiliated with the New York Life Insurance Co., the Ohio Company, and G. R. Smith & Company. He graduated from Delphos Jefferson High School before earning his bachelor's degree in business at Miami University. Fosnaught is a member of the Knox Community Hospital board, president of the KCH Foundation, and a member of the Mount Vernon Rotary Club and the Chamber of Commerce. He enjoys golf, fishing and family time.



Godfrey

RONALD GODFREY – *Appointed by First-Knox National Bank.* Ronald Godfrey is president and CEO of Kahrl & Co. Insurance, and owner of Ron Godfrey Insurance. He and his wife Loretta have two adult children and four grandchildren. Prior to entering the insurance industry Godfrey was a teacher and high school football coach. He holds a bachelor's degree from Glenville (WV) State College. He has volunteered as a youth coach in the community as well as serving on the Mount Vernon City Recreation Board and the Mount Vernon YMCA board. He enjoys all sports, especially golf.

BRUCE E. HAWKINS – *Appointed by Mount Vernon City Council.* Bruce E. Hawkins is CEO of the Management Council of the Ohio Education Computer Network. He has previously served as superintendent of both the Knox County Education Service Center and of the Danville Local Schools, as well as assistant superintendent of Knox County Schools. Hawkins holds the M.A. and B.S. degrees from The Ohio State University. He is married to Jill and has three children. Hawkins is senior warden of St. Paul's Episcopal Church, past-president of United Way, a member of the Kiwanis Club of Mount Vernon and a member of Mount Vernon City Council. He enjoys travel, skiing, hiking, and swimming.

JOAN E. JONES – *Appointed by the Chamber of Commerce.* Joan E. Jones, president of Peoples Bankshares of Gambier, has 30 years experience in the banking industry. She and her husband Owen have two adult children and five grandchildren. She is a graduate of Howard High School, business school, and has attended Otterbein College. Jones is treasurer of the Knox Community Hospital Board of Trustees, treasurer of the Area Development Foundation, a member of the Chamber of Commerce and incoming chair of the Community Bankers of Ohio. She enjoys travel, camping and reading.

L. BRUCE LEVERING – *Appointed by Common Pleas Court.* L. Bruce Levering is chairman of the board of Levering Management, Inc. He and his wife Joan have four adult children and twelve grandchildren. Levering has worked nearly a half-century in the nursing home industry, following graduation from Chesterville High School, and his attendance at Otterbein College. He is an elder of the Fredericktown Presbyterian Church, past-president of the Fredericktown Lions and a former member of the Fredericktown School Board. Levering is also a member of Mount Vernon Rotary, the Chamber of Commerce, and the Business Advisory Council.

DR. E. LEBRON FAIRBANKS – *Appointed by the Foundation Board.* E. LeBron Fairbanks, D. Min., is president of Mount Vernon Nazarene University. He and his wife Anne have one son, Stephen. Dr. Fairbanks served at Nazarene colleges and seminaries in the U.S., Switzerland, and the Philippines, prior to being named president of Mount Vernon Nazarene University in 1989. He holds a bachelor's degree and three master's degrees, in addition to his doctorate, having studied at Trevecca Nazarene University, Scarritt College, Nazarene Theological Seminary, Princeton Theological Seminary, Yale University Divinity School and Harvard University. He has been a member of numerous boards locally, nationally and internationally, and he enjoys travel, reading and writing.

DR. DEBORAH REEDER – *Appointed by the Foundation Board.* Deborah Reeder, M.D. is an ophthalmologist with Central Ohio Eye Surgeons and is married to Fred. She is a graduate of Kenyon College and the University of Cincinnati College of Medicine. She completed her internship in ophthalmology at Good Samaritan Hospital in Cincinnati and her residency at the University of Cincinnati before beginning her practice in Mount Vernon. Dr. Reeder is Chief of the Medical Staff of Knox Community Hospital, and is a past member of both the Kenyon Alumni Council and the Kenyon Fund executive committee. She enjoys flying and scuba diving.

DENNIS L. SNYDER – *Appointed by National City Bank.* Dennis L. Snyder is president of Snyder Funeral Homes, Inc. He has one adult child and three grandchildren, and is married to Diana. Snyder is a graduate of Fredericktown High School and attended The Ohio State University prior to graduating from the Cincinnati College of Mortuary Science. He is a member of Gay Street United Methodist Church and has also served on the boards of the Mount Vernon YMCA and on the Knox County Public Defender board. He lists family and golf as his personal interests.

PAST BOARD MEMBERS – J. Gordon Bone • Maureen Buchwald • Clyde G. Conley • Winslow Curry • Dr. John C. Drake • John D. Ellis • Dale E. Foster • J. Abbott Herron • Stanley E. Johnson, Jr. • C. R. Jones • Frederick N. Lorey • Bert W. Martin • Thomas McDowell • E. L. Miller • J.R. Purdy • John W. Rudin • Dr. Richard L. Smythe • O.W. Stanley • Donald E. Steele • Kenneth W. Stevenson • William A. Stroud • Beatty B. Williams • Helen Zelkowitz.

PAST SECRETARIES OF THE BOARD – Fred Barry, Jr. • James J. Cullers • Charles M. Zelkowitz.

Foundation Board of Trustees members serve without compensation.

STAFF & INVESTMENT MANAGEMENT

SAMUEL BARONE, EXECUTIVE DIRECTOR. Sam Barone became executive director of the Foundation in July 2002. He previously served in leadership positions with Mid-Ohio Transit Authority, U.S.D.A., Ohio Democratic Party, Jardine Associates and Kenyon College. He has also been Knox County BMV deputy registrar for 19 years. Barone holds a bachelor's degree from Kenyon College and a master's degree from Northwestern University's Medill School of Journalism. He and his wife Paula have three children. Barone is secretary of the Knox Community Hospital Board, a distinguished past-president of the Kiwanis, and a former College Twp. volunteer fireman and EMT, among other community interests.

IAN WATSON, INVESTMENT MANAGER. Ian Watson is a senior vice-president and trust officer of First-Knox National Bank, and serves the investment manager for the Foundation. He and his wife Charlotte have two adult sons and three grandchildren. He holds a bachelor's degree in economics, and an MBA in finance, both from Michigan State University. Ian is also treasurer of the First Congregational United Church of Christ, treasurer of Owl Creek Conservancy, and treasurer of the Public Library Endowment Board, as well as a member of the Kenyon College Community Choir. He enjoys gardening and reading, as well.

GORDON YANCE, EX-OFFICIO. Gordon Yance is President of the First-Knox National Bank, investments manager for the Community Foundation. He and his wife Fran have two adult children. Yance was employed by Coopers & Lybrand before joining First-Knox in 1978. He holds a bachelor's in business administration and an MBA from Ohio University. Yance serves as president of the Knox Community Hospital board and is a member of the Area Development Foundation, Mount Vernon Rotary and the Chamber of Commerce. He enjoys outdoor activities including hunting and fishing and the occasional round of golf.



Hawkins



Jones



Levering



Fairbanks



Reeder



Snyder

Our Mission

- To improve the quality of life in Mount Vernon and Knox County through charitable giving.
- To provide a vehicle for donors of varied interests to support charitable and community activities.
- To assess and respond to emerging and changing community needs in the fields of education, youth services, recreation, arts and culture, social services, and civic and community development.
- To develop a permanent endowment for the community, and to serve as a catalyst for the initiation of vital projects.

THE COMMUNITY FOUNDATION OF MOUNT VERNON & KNOX COUNTY

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Mount Vernon, Ohio 43050
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*WWW.MVKCFFOUNDATION.ORG***